FORTE
MINERALS CORP.

ADVANCING GOLD & COPPER EXPLORATION IN PERU

FALL 2026

Alto Ruri • Cerro Quillo • Esperanza



CSE: CUAU | OTCQX: FOMNF | FSE: 2OA

Forward Looking Statements

This presentation contains "forward-looking statements" within the meaning of applicable securities legislation. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements, except as required by law.

Forward-looking statements may include, but are not limited to, statements with respect to the future price of metals, the estimation of mineral resources, the realization of mineral resource estimates, the timing and amount of estimated future production, capital expenditures, success of exploration activities, permitting timelines, requirements for additional capital, government regulation of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims, limitations on insurance coverage, the completion of transactions and future listings and regulatory approvals. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".
In particular, this presentation contains forward-looking information pertaining to the following:
• The Company’s exploration activities and programs and its plan and expectations for its mineral projects, as well as the timing and costs associated with same;
• the Company’s plan to pursue exploration activities on its mineral projects; including statements of the Company’s intent to develop those projects or put those projects into commercial production;
• statements relating to the business and future activities of, and developments related to the Company after the date of this presentation and thereafter;
• the Company’s expected business objectives for the next twelve months.

In making the forward looking statements in this presentation, the Company has applied certain factors and assumptions that it believes are reasonable, including that there is no material deterioration in general business and economic conditions; that the supply and demand for, deliveries of, and the level and volatility of prices of the Company's primary metals and minerals develop as expected; that the Company receives regulatory and governmental approvals for its properties on a timely basis; that the Company is able to obtain financing for its properties on reasonable terms; that the Company is able to procure equipment and supplies in sufficient quantities and on a timely basis; that engineering and exploration timetables and capital costs for the Company's exploration plans are not incorrectly estimated or affected by unforeseen circumstances; that any environmental and other proceedings or disputes are satisfactorily resolved; and that the Company maintain its ongoing relations with its business partners.

However, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors may include, among others, actual results of current exploration activities; actual results of reclamation activities; future metal prices; accidents, labor disputes and other risks of the mining industry; delays in obtaining governmental or regulatory approvals or financing or in the completion of exploration activities, as well as those factors discussed in Company’s continuous disclosure filings. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements, except in accordance with applicable securities laws.

Technical Content - Technical Content: The technical content of this presentation has been reviewed and approved by Richard Osmond, P.Geo., a Qualified Person pursuant to National Instrument 43-101

BOARD OF DIRECTORS



President, CEO & Director

Patrick Elliott, MSc. MBA

20+ Years in Mining Industry

Education: Holds a BSc. in Geology, an MSc. in Mineral Economics, and an MBA in Finance.

Experience: Contributed to major projects like Stibnite Gold Project in Idaho, USA, and TECK's Zafranal Copper Deposit across North and South America.

Leadership: Director of Element 29 Resources, CEO of Lexore Capital Corp., and VP of Corporate Development at Globetrotters Resources Group.

Expertise: Specializes in resource evaluation, financial modeling, and mining finance, having raised capital for multiple junior mining companies.



Director

Richard Osmond, P.Geo

20+ Years in Mining Industry

Experience: Over 25 years in the mining sector, with roles at INCO, Falconbridge, and Anglo American.

Contributions: Played a significant role in discoveries at Vale's Voisey's Bay deposit and Glencore's Raglan mine.

Current Role: President of GlobeTrotters Resources Group, leading copper exploration efforts in Peru.

Focus & Expertise: Over 14 years of executive experience focusing on porphyry Cu-Mo (Au) and epithermal Au systems, particularly in Latin America.



Independent Director

Stephanie Ashton MA.

25+ Years in Mining Industry

Education : Master's in International Tax and Legal Strategy and a Postgraduate Diploma in Mineral Economics. Fluent in Spanish, French, and English.

Experience: 25 years in natural resources, specializing in mining exploration and development across Latin America, Turkey, and Utah.

Roles: Served as CFO and VP of Corporate Development for various companies, as well as founder and CFO of AQM Copper Inc.

Skills: Corporate development, financing, IPOs, and investor relations for junior exploration and mining service companies.



Independent Director & Chair

Patrick Evans, B.A., B.Sc.

25+ Years in Mining Industry

Education: B.A. and B.Sc., University of Cape Town. Former Consul-General of South Africa to Canada (1994–1998).

Experience: Over 25 years leading public mining companies through M&A, capital markets, and project development across four continents.

Highlights: Guided successful company sales including Norsemont Mining (to Hudbay Minerals), Weda Bay Minerals (to Eramet S.A.), and Southern Platinum (to Lonmin plc).

Focus: Governance, strategic growth, and disciplined value creation through exploration, development, and M&A.



Independent Director

Richard Leveille, MSc. MBA

40+ Years in Mining Industry

Education: Holds a B.Sc. in Geology from the University of Utah and a Master's from the University of Alaska.

Experience: 40+ years in mining, with roles at AMAX, Kennecott, Rio Tinto, and Phelps Dodge.

Leadership: Former Senior VP of Exploration at Freeport Copper & Gold, leading a team that added 54 billion pounds of copper to reserves.

Achievement: Led the discovery of Chukarui Peki in Serbia, winning the 2016 PDAC Thayer Lindsley Award.

Consulting: Since 2017, working as a Consulting Geologist.

MANAGEMENT



President, CEO & Director

Patrick Elliott, MSc. MBA

25+ Years in Mining Industry



Exploration Manager Peru

Manuel Montoya, P.Geo

40+ Years in Mining Industry



Chief Financial Officer

Jasmine Lau

15+ Years in Accounting & Finance



VP Corp Dev. & Corp Sec.

Anna Dalaire

15+ Years Compliance & Marketing

ADVISORS



Financial Advisor

Peter Espig, MBA.

30+ Years in Financial Industry



Lead Energy Advisor

Mike Carter

20+ Years in Mining & Energy



Geologist Sr. Advisor

Thomas Henricksen, PhD.

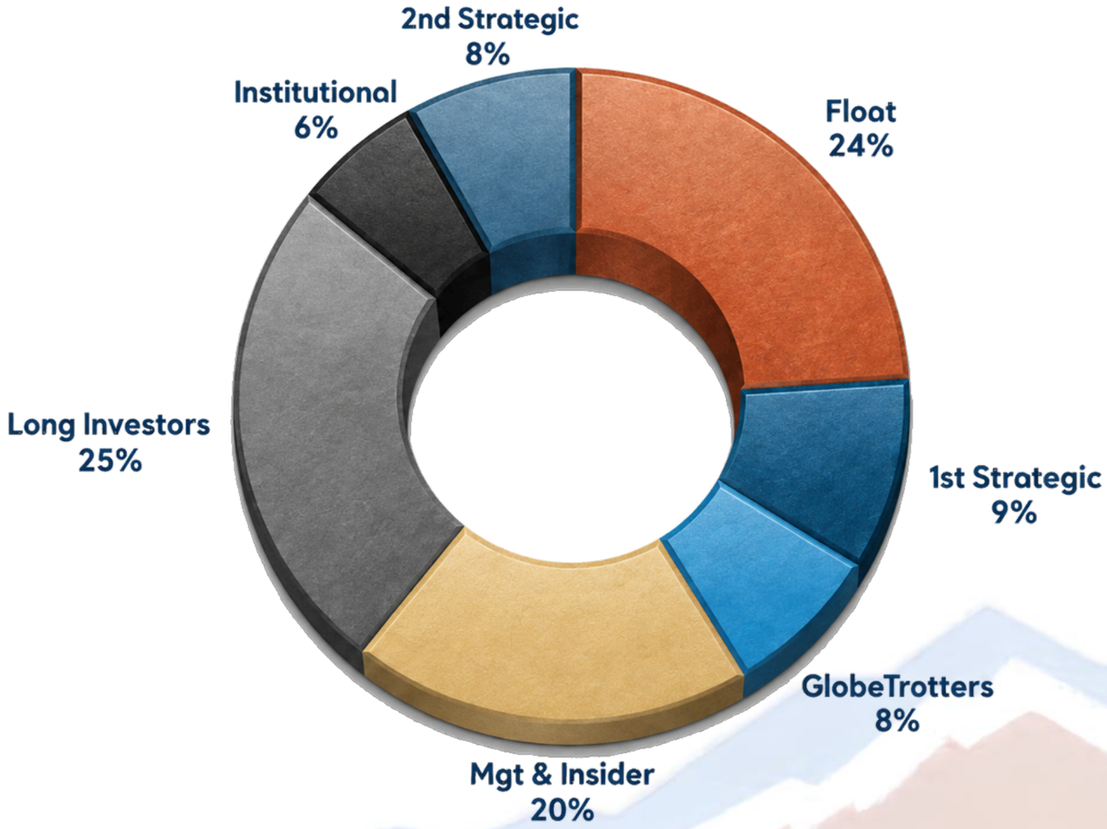
50+ Years in Mining Industry

CAPITAL STRUCTURE

As of October 21, 2026 - close at $1.36

Issued & Outstanding	78,200,058
Warrants at $0.60 exp June 2027	3,212,550
Options	5,714,500
Broker Warrants	218,050
Fully Diluted	87,345,158
Market Capitalization	$106.3M
Cash Position	CAD $14M
Enterprise Value (EV):	CAD $106.03M

SHAREHOLDER BREAKDOWN



VALUE CREATION & EFFICIENCY

As of October 21, 2026, in Canadian Dollars

Total Capital Raised

$20.97M

Since IPO in 2022

Cash in Teasury

$14M

Financial Investment

$6.9M

Market Cap

$106.3M

Cash in Teasury

$14M

Enterprise Value

$92.3M

15.3x Market Value

per $1 deployed

Market Value per $1 deployed = $15.25

Enterprise Value per $1 deployed = $13.24

GOLD & COPPER IN PERU

19,000 hectares across established Andean mineral belts. 100% controlled by Forte

Gold leads the near-term exploration story.

Supported by optionality in the copper-gold portfolio.

4 Project Areas

2 Metals

1 Jurisdiction

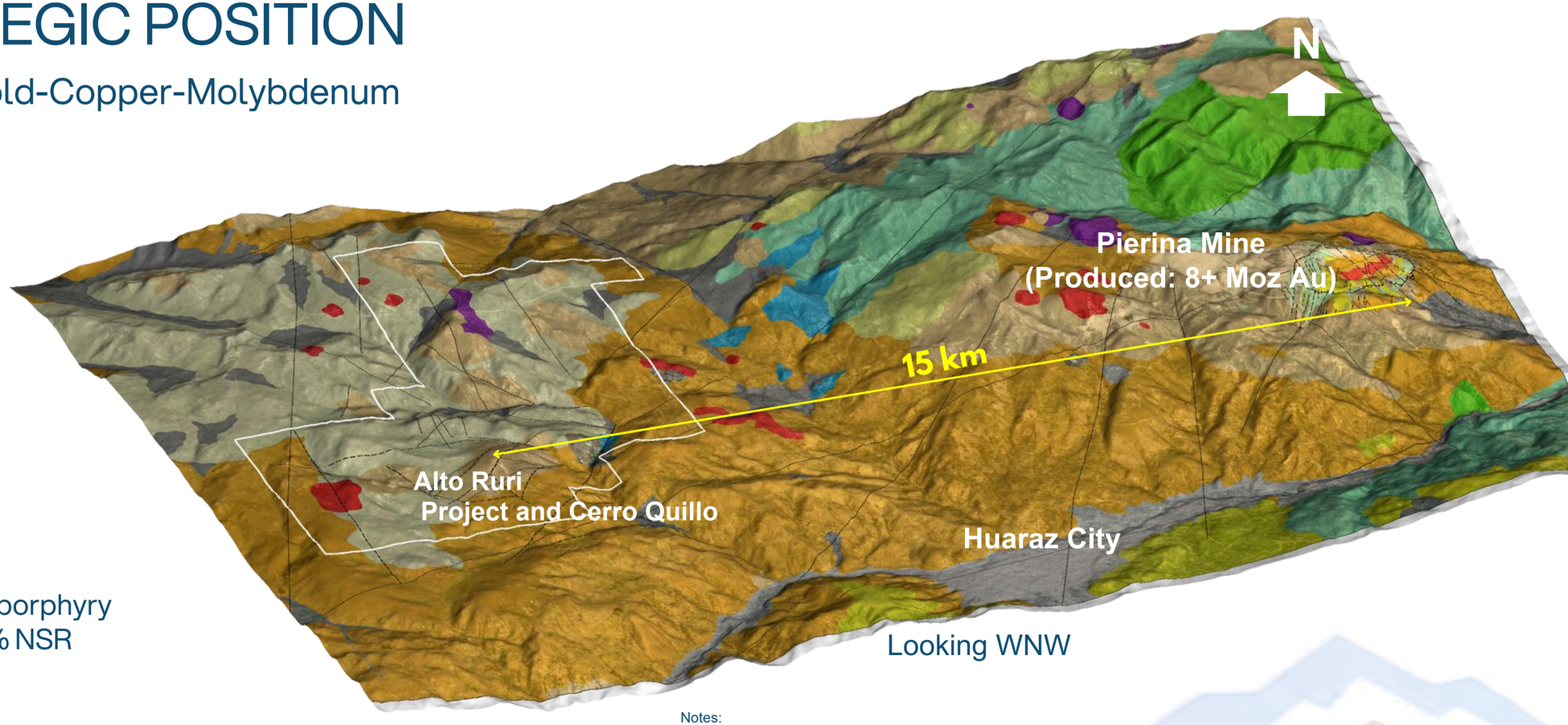
Peru ranks #3 in copper and #6 in gold



GlobeTrotters contributed all four properties in exchange for equity and a 1% NSR royalty on Esperanza, Miscanthus and Pucarini.

TWO PROPERTIES
ONE STRATEGIC POSITION

4,700 ha, Gold + Gold-Copper-Molybdenum



ALTO RURI
Epithermal gold

CERRO QUILLO
Gold-copper-molybdenum porphyry
100% owned · Subject to a 1% NSR

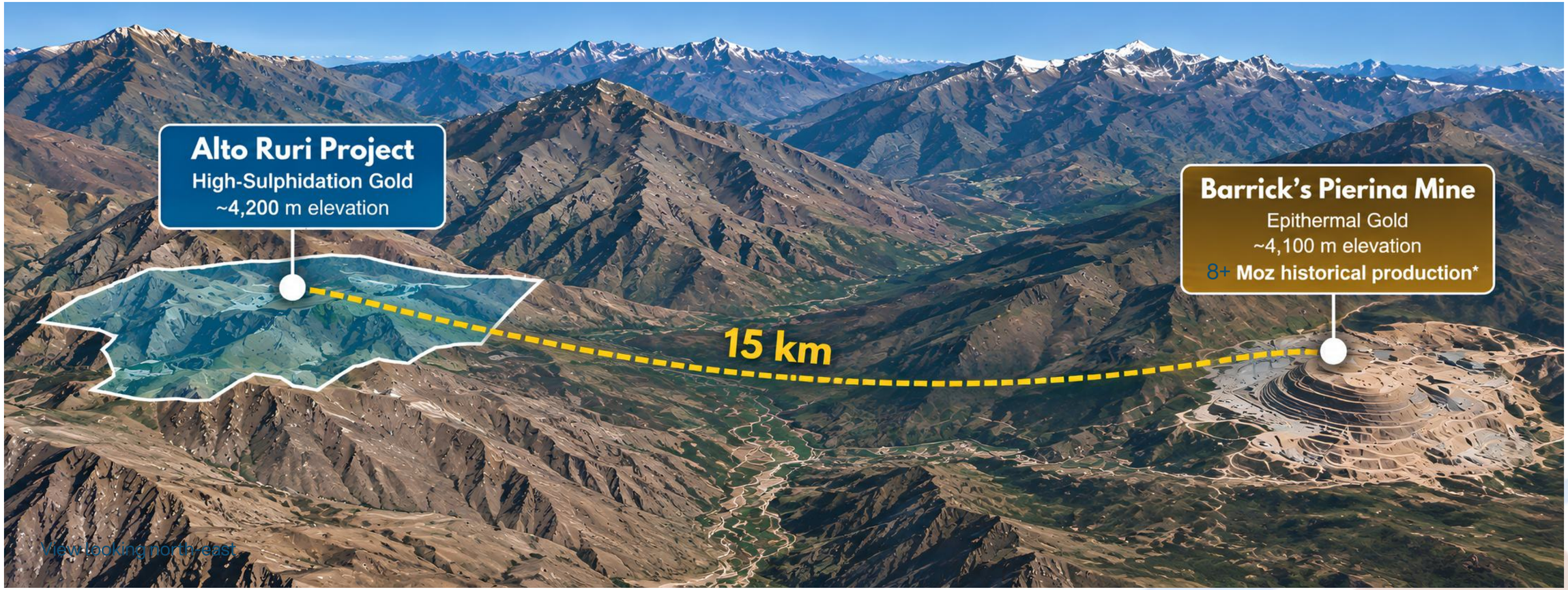
~1 hour from Huaraz
Paved road nearly to site · Local power infrastructure

Notes:
1.Rio Maranon Minerals S.A.C., in 2011, reanalyzed portions of the drill core from the eight (8) diamond drill holes completed by Compañía de Minas Buenaventura (“Buenaventura”) at Alto Ruri in 1997. These gold assay results, and drill logs were used to calculate gold assay intervals for hole AR-001. The Company considers these historical drill results relevant it suggest the exploration potential of the Alto Ruri gold prospects. Any future exploration work by the Company's will include the verification of the historical data through drilling.

2.The original source of the historical assay results in RC drill hole 003-Q is from a 2011 technical report prepared by Rio Marañon Minerals S.A.C. The information suggests that porphyry Au-Cu-Mo mineralization may be present in this area. The rock chip and geochemical sample reject materials from 003-Q are no longer available for re-assaying purposes. For that reasons, the historical Au assay results from RC drill hole 003-Q have not been verified by the Company.

15 KM FROM BARRICK'S PIERINA MINE

Alto Ruri lies within the same regional Miocene gold belt



Proximity provides important regional geological context, but does not imply the presence of mineralization or economic potential at Alto Ruri.

ALTO RURI

The Lead Gold Opportunity 4,700 ha concession

ALTO RURI HIGH SULPHIDATION GOLD

12 historical holes | 2,254.5 m drilled | Discovered by Buenaventura 1997

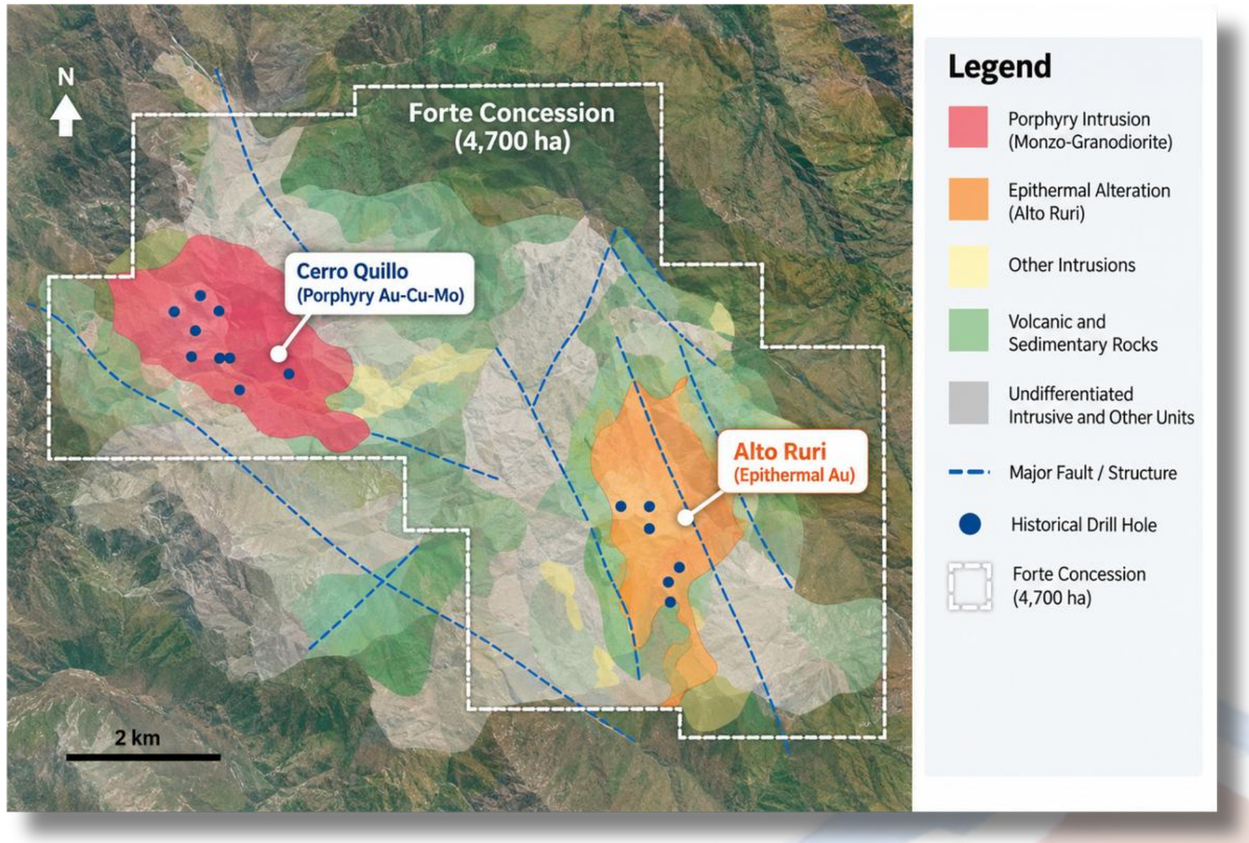
Historical drilling included:

Hole 001-97 returned the best results
131 m @ 2.55 g/t Au from surface
including 54 m @ 5.39 g/t Au*

CERRO QUILLO PORPHYRY AU-CU-MO

9 holes | Total 2684.9 m | Discovered by Anglo American 2004

003-Q returned best results of 200 m of 0.49 g/t Au, 0.09% Cu, 0.007% Mo.

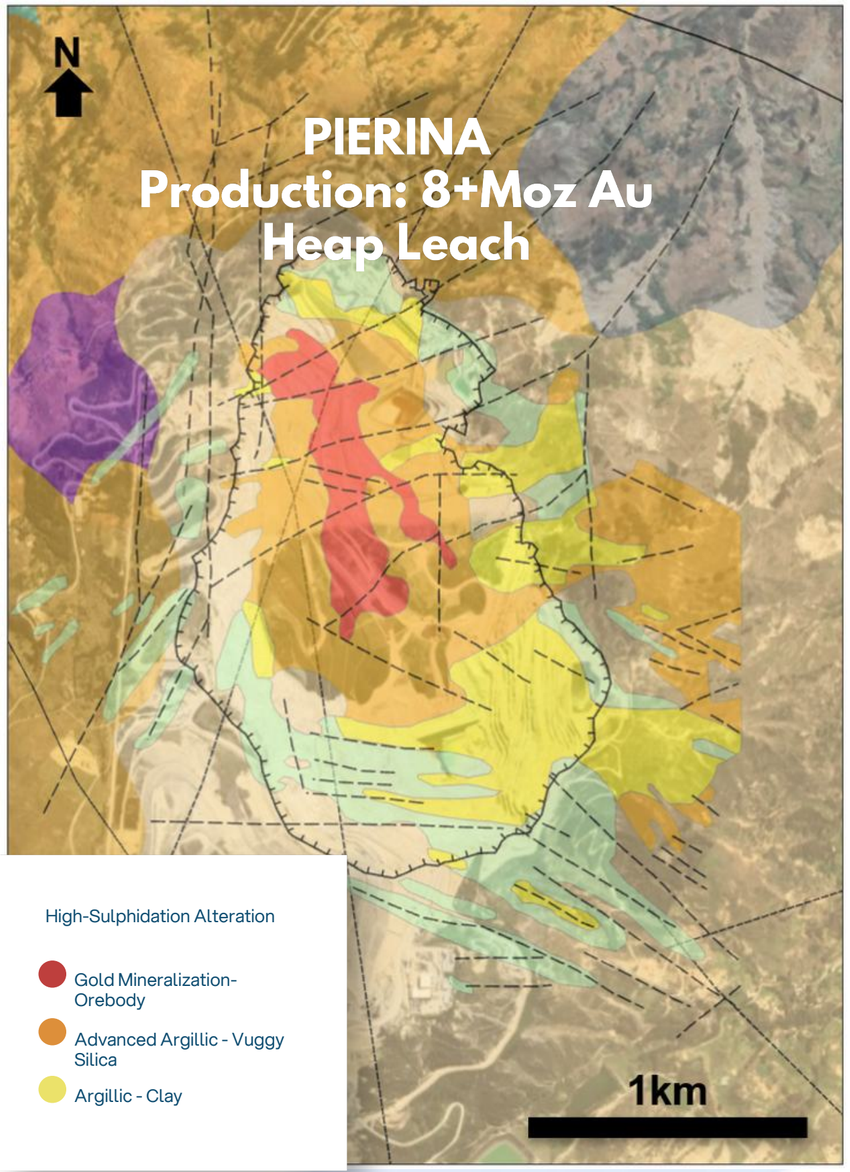


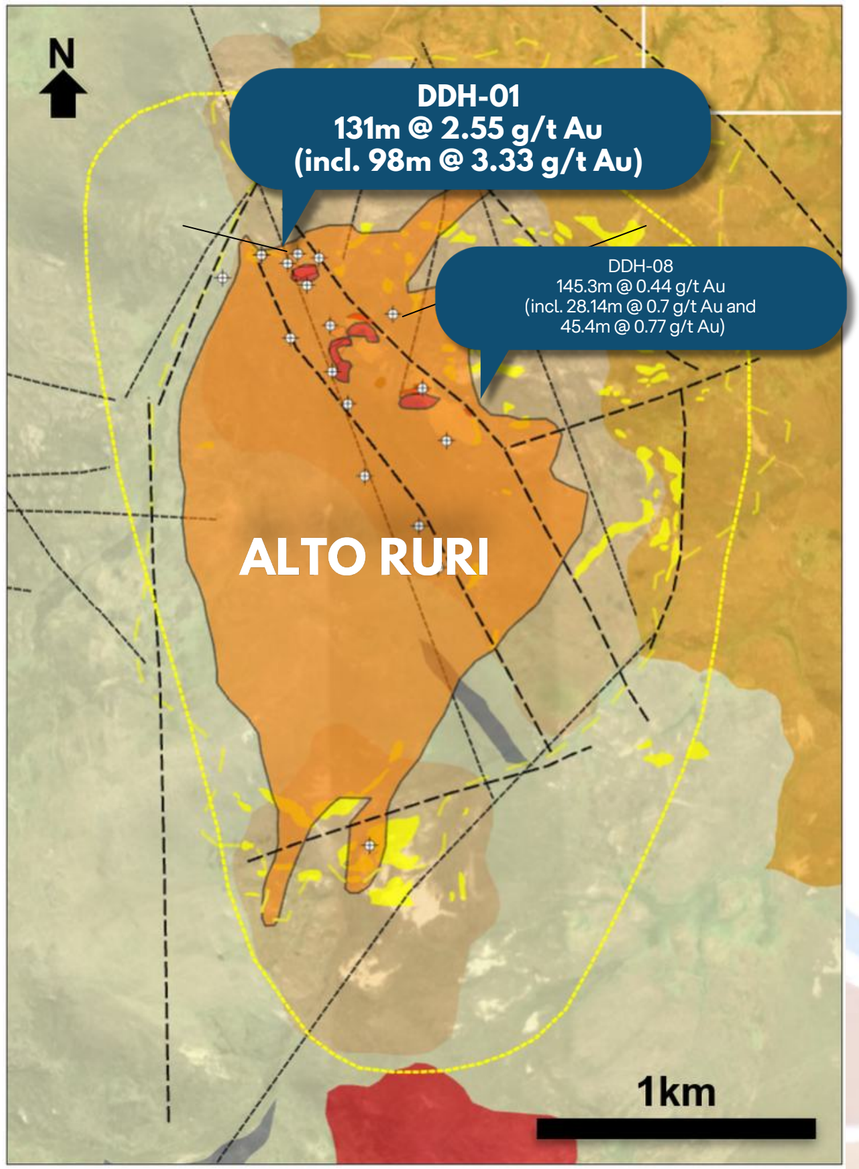
The Company has not yet verified the historical drilling data presented on this slide.

ALTERATION FOOTPRINT

Pierina Mine vs Alto Ruri

Proximity provides important regional geological context, but does not imply the presence of mineralization or economic potential at Alto Ruri.





High-Sulphidation Alteration

- Gold Mineralization-Orebody
- Advanced Argillic - Vuggy Silica
- Argillic - Clay

After: Gaboury, 2000

HISTORICAL DRILLING

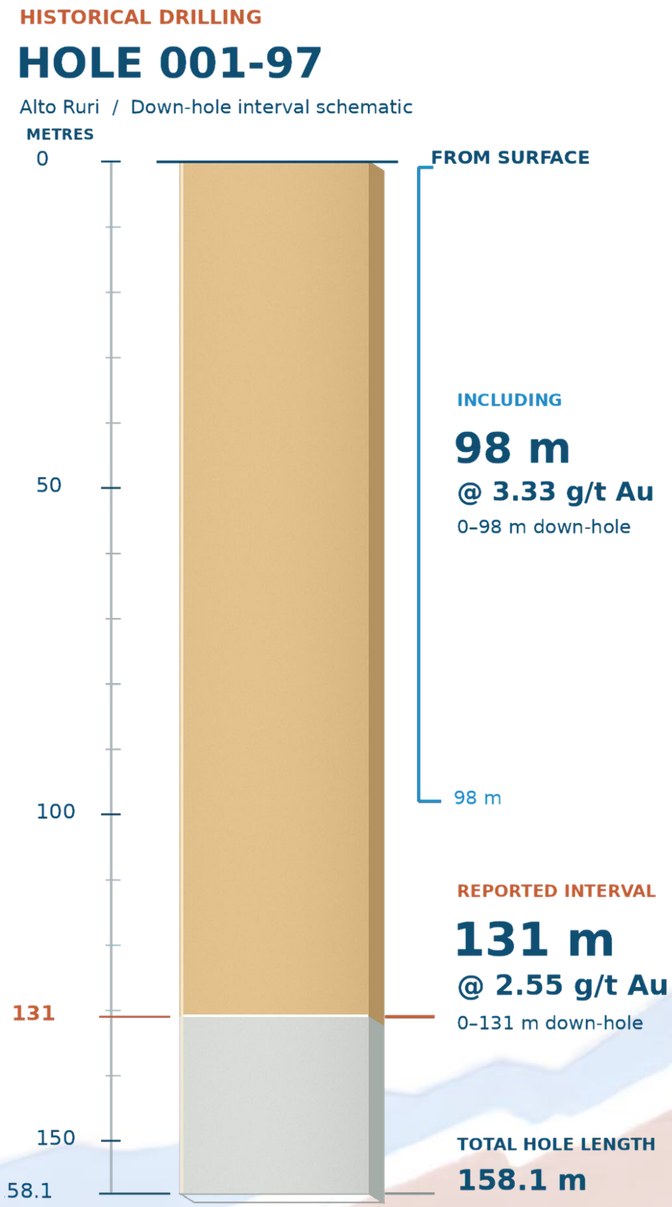
Alto Ruri / historical hole 001-97

131 m @ 2.55g/t Au

What It Shows

A substantial historical gold intercept, including 54 m @ 5.39 g/t Au.

It supports further exploration; does not define a mineral resource.

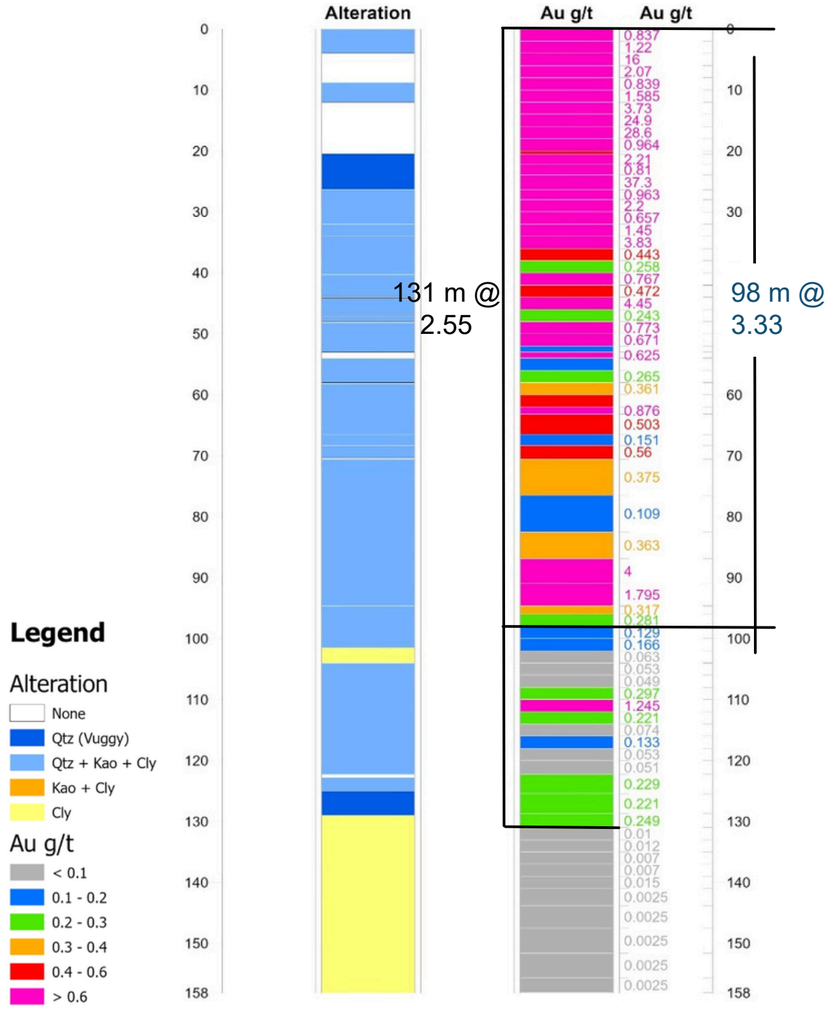


1.Rio Maranon Minerals S.A.C., in 2011, reanalyzed portions of the drill core from the eight (8) diamond drill holes completed by Compañía de Minas Buenaventura (“Buenaventura”) at Alto Ruri in 1997. These gold assay results, and drill logs were used to calculate gold assay intervals for hole AR-001. The Company considers these historical drill results relevant it suggest the exploration potential of the Alto Ruri gold prospects. Any future exploration work by the Company's will include the verification of the historical data through drilling.

ALTO RURI

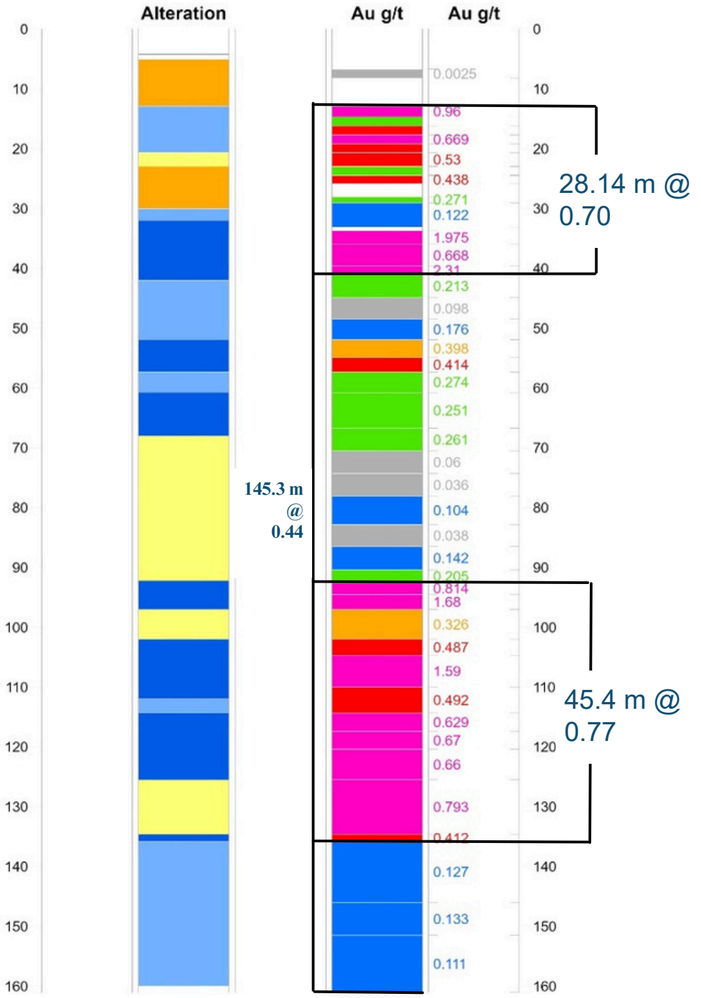
Strip Logs

DRILLHOLE: DDH-01



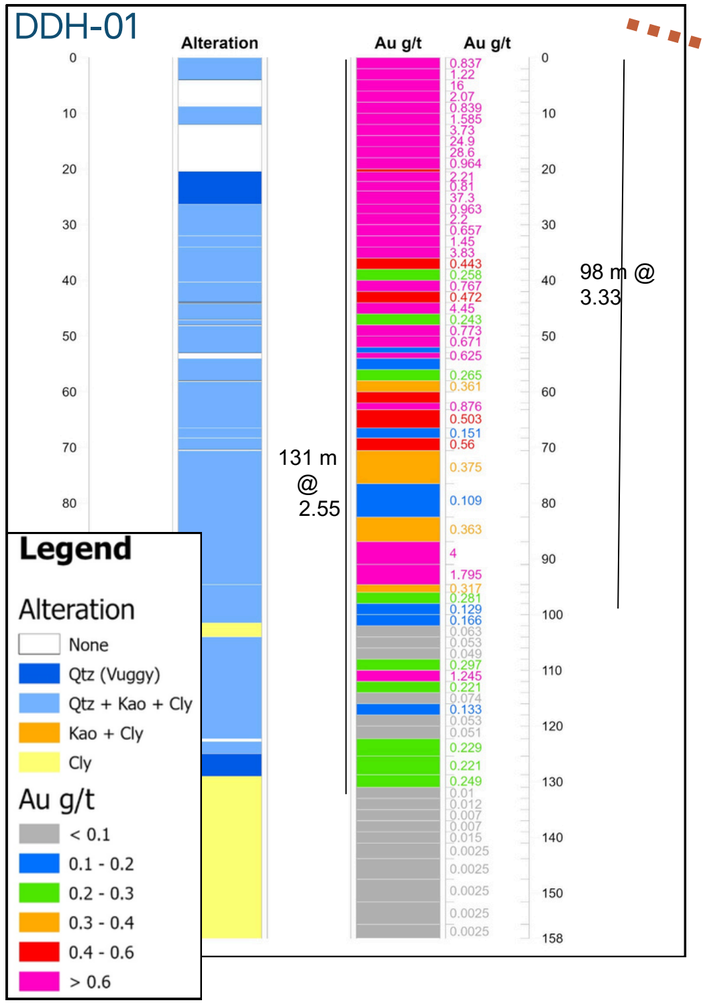
Note: 131 m interval of 2.55 g/t Au correlates with advanced argillic alteration along hole

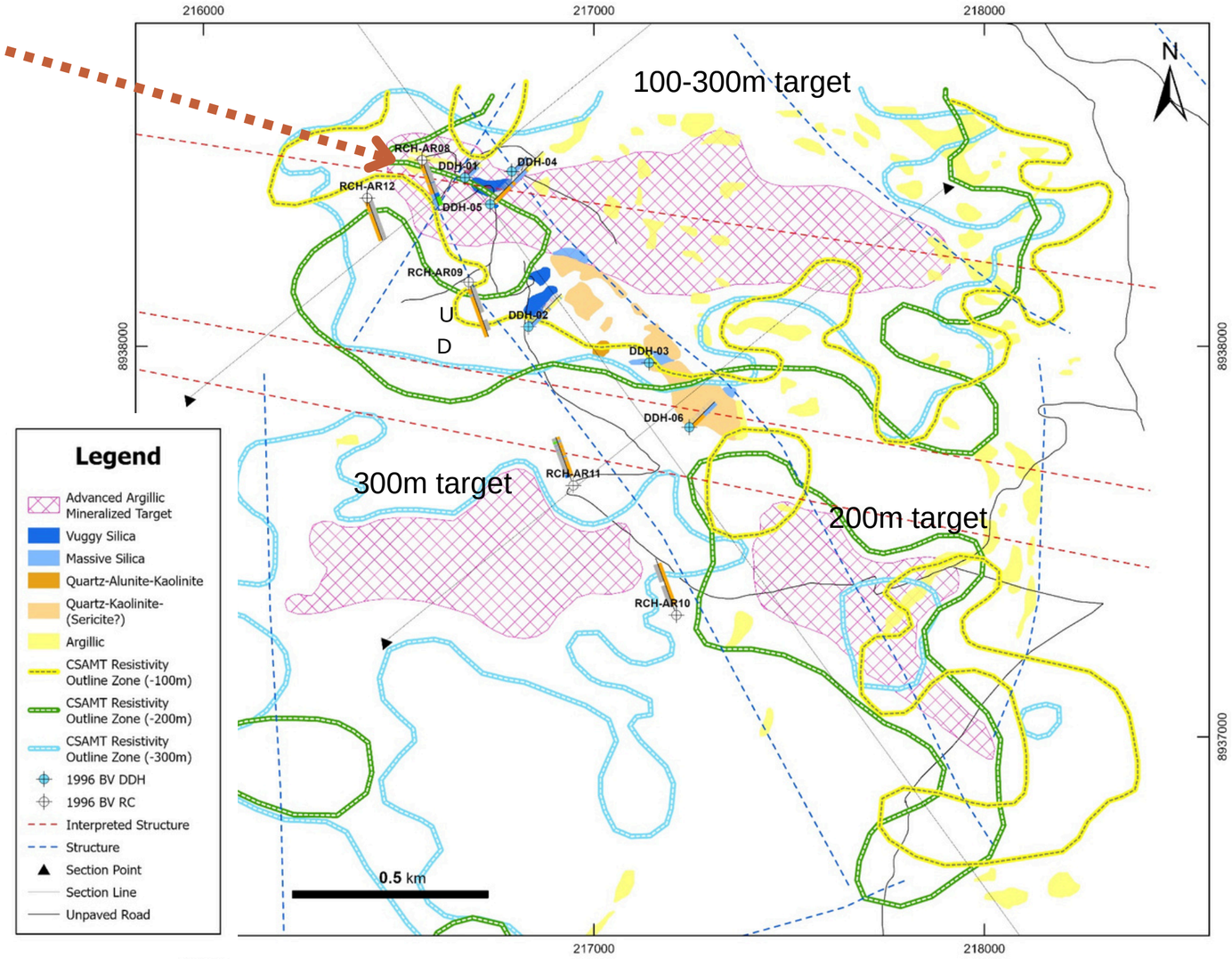
DRILLHOLE: DDH-08



Drill Log and Plan View Targets [1]

Notes:
1.The source of the historical data is from a 2011 technical report prepared by Rio Marañon Minerals S.A.C.





Notes:
1.Rio Maranon Minerals S.A.C., in 2011, reanalyzed portions of the drill core from the eight (8) diamond drill holes completed by Compañía de Minas Buenaventura ("Buenaventura") at Alto Ruri in 1997. These gold assay results, and drill logs were used to calculate gold assay intervals for hole AR-001. The Company considers these historical drill results relevant it suggest the exploration potential of the Alto Ruri gold prospects. Any future exploration work by the Company's will include the verification of the historical data through drilling.

THE PATH TO THE NEXT PROGRAM

Alto Ruri | Reopening a historically drilled gold opportunity to modern exploration

1

Historical Foundation

Compelling historical drilling
12 holes totaling 2,254.5 m in 1997.
Historical results provide the starting point for renewed exploration.

2

The Unlock

First access in 30 years
Securing long-term access would allow Forte to systematically evaluate Alto Ruri using modern exploration methods.

3

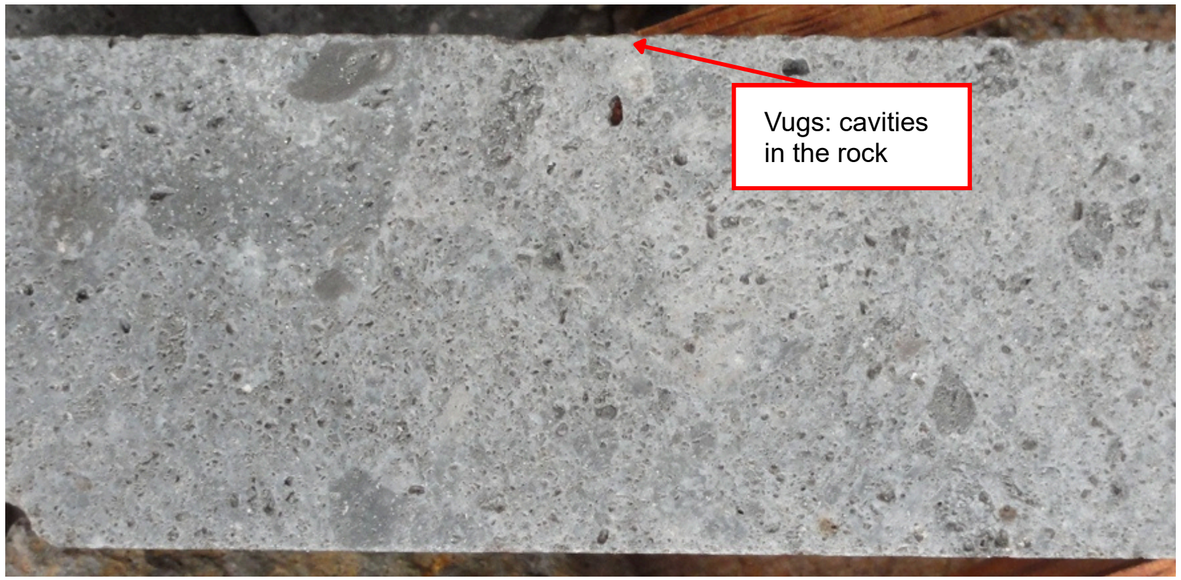
What Access Enables

- Verify historical results
- Refine the geological and structural model
- Define priority targets for the next drill program

Access unlocks the ability to explore Alto Ruri after **30 years**

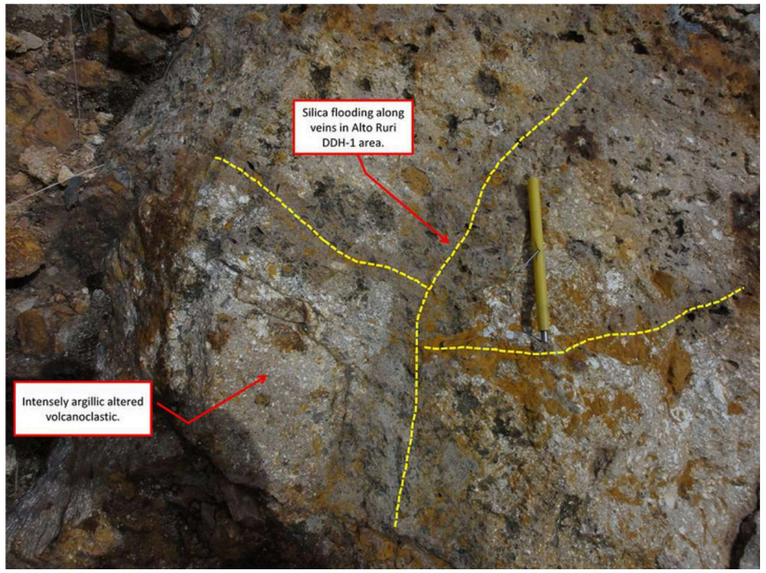
Alto Ruri | Vuggy Silica

Hot, acidic fluids dissolved parts of the rock, leaving silica rich in small cavities called vugs.



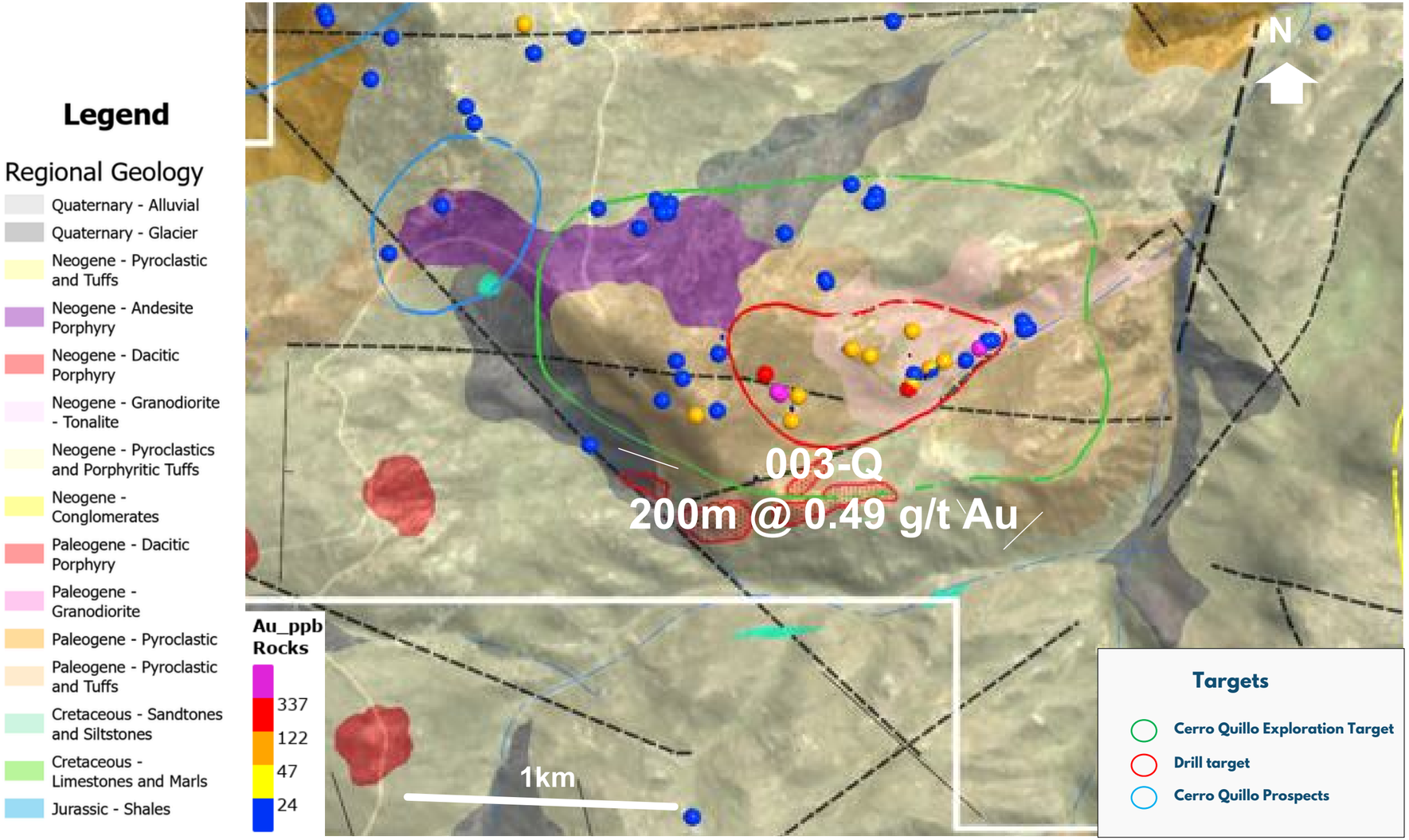
Alto Ruri drill core DDH-001 (main showing).





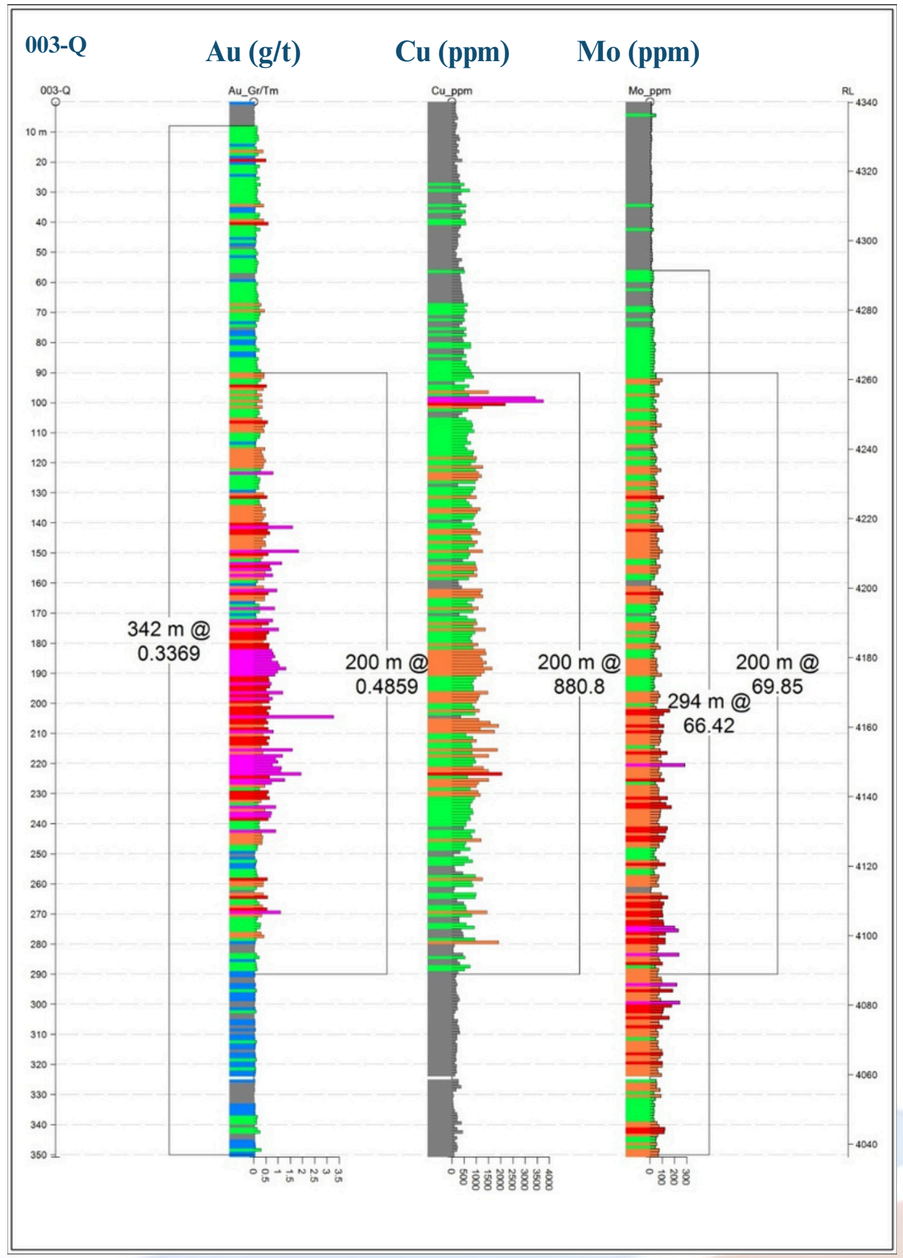
Cerro Quillo Prospect

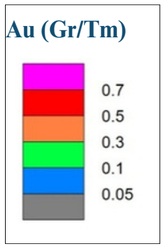
Local Geology and Au Geochemistry

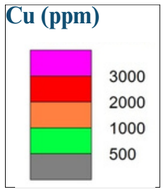


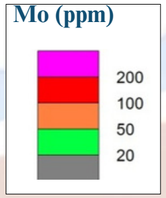
Cerro Quillo

Striplog Hole 003-Q



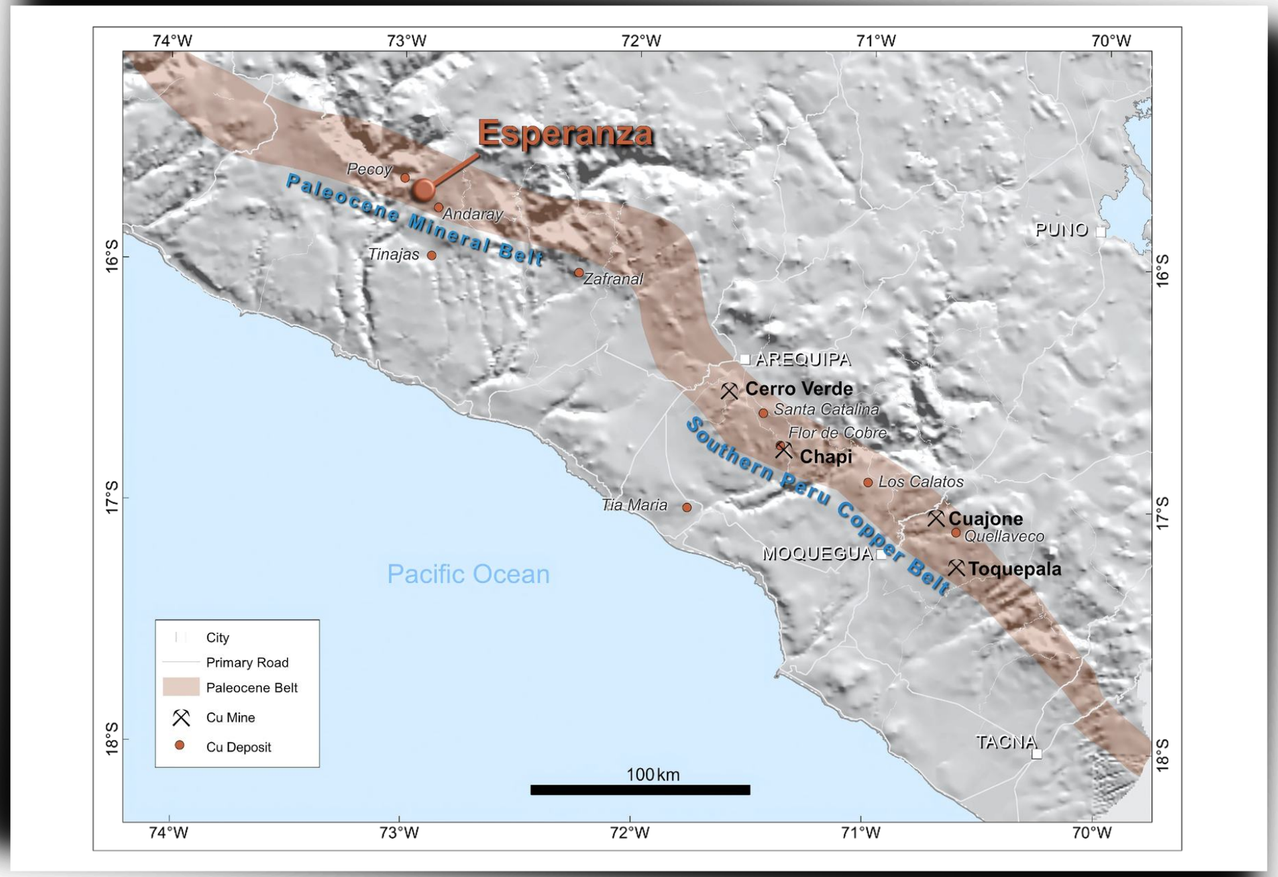






Esperanza

Porphyry Copper-Molybdenum3-Q



Esperanza is located in the Paleocene belt of southern Peru.

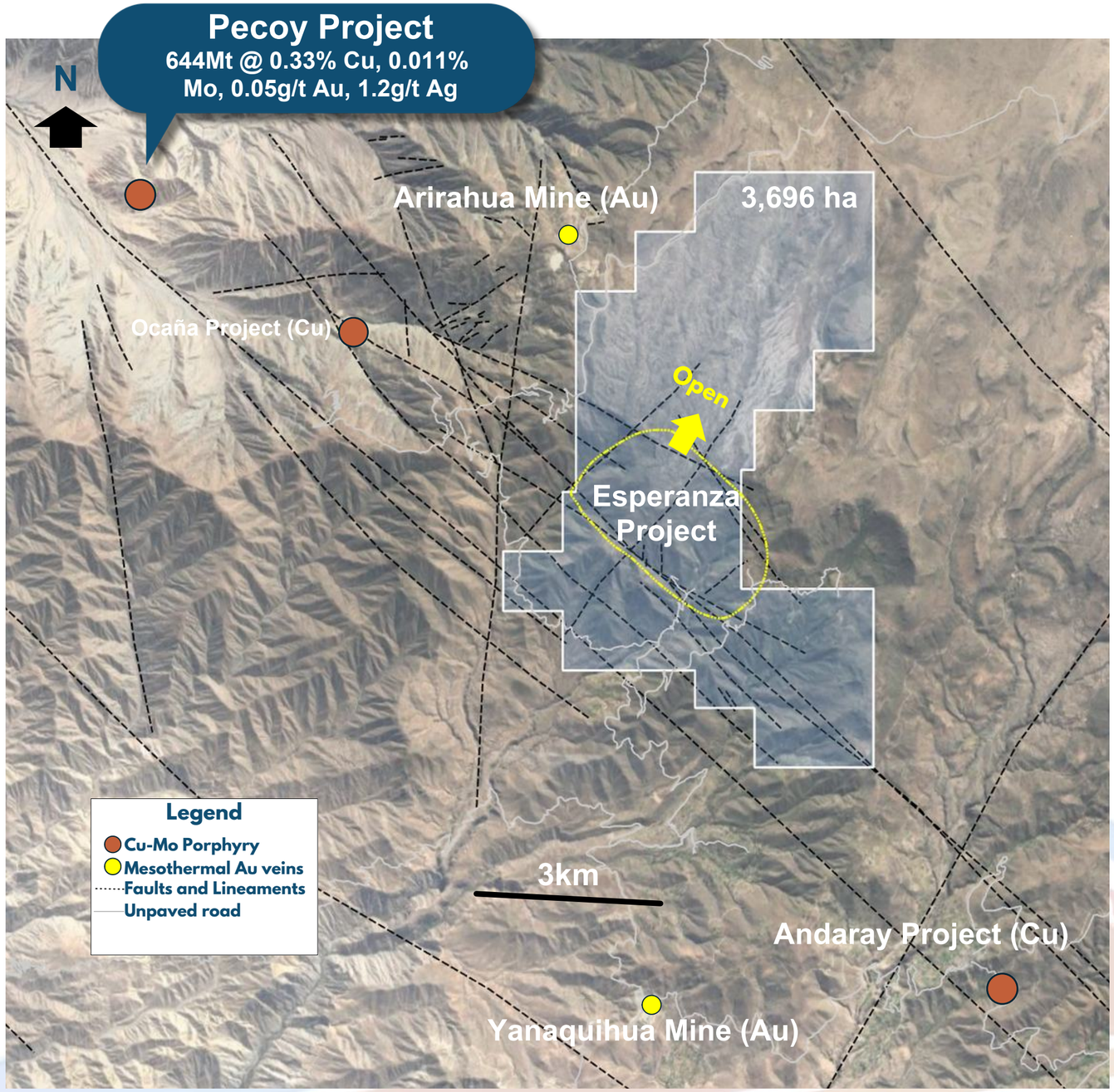
Existing porphyry copper mines coupled with recent discoveries from exploration make this an optimal region for copper:

- Exploration
- Discovery
- Resource development
- and permitting

Esperanza

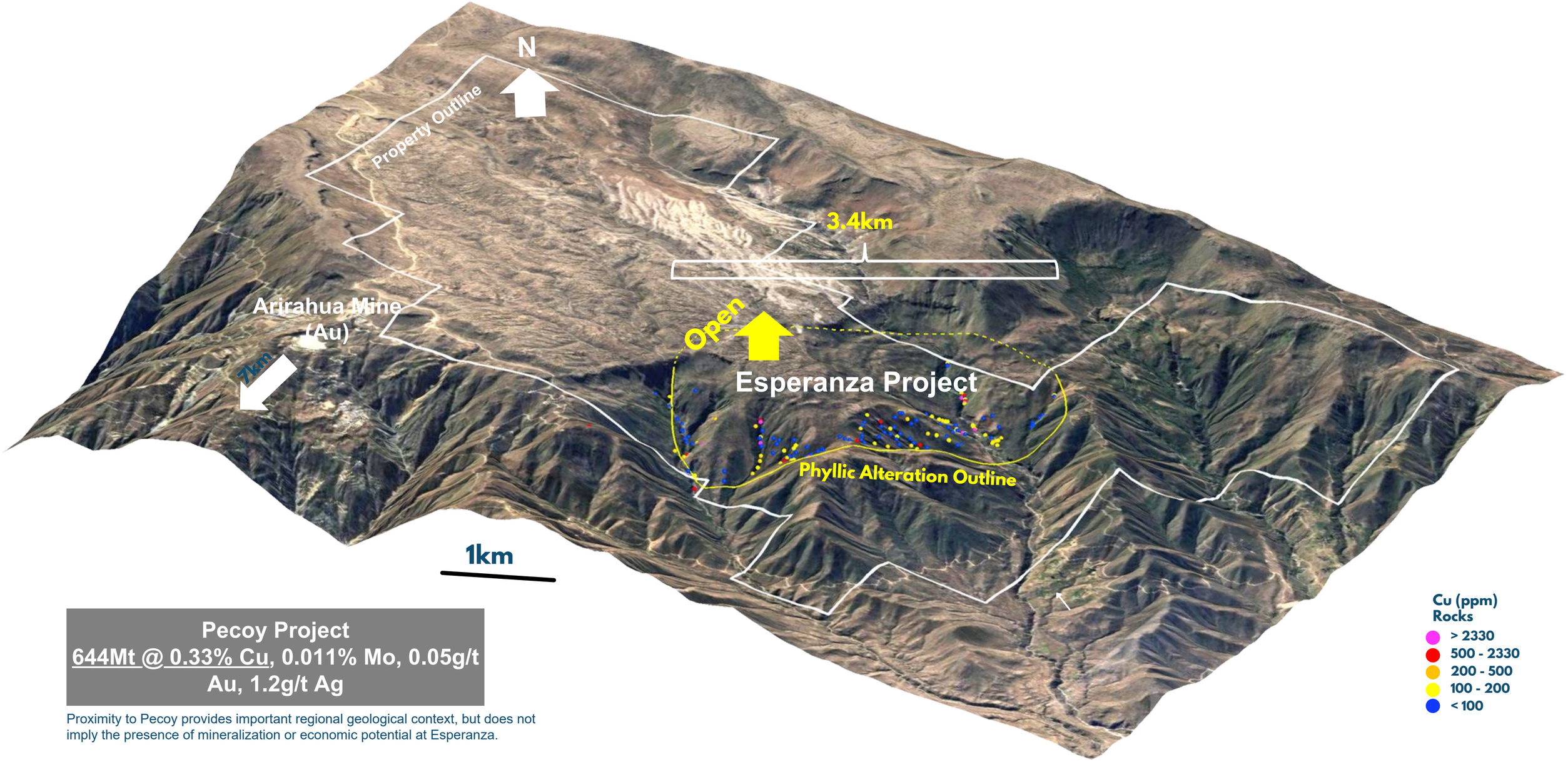
Pecoy Porphyry Corridor3-Q

- Prominent crustal structural break that controls the Pecoy-Esperanza-Andaray Cu-Mo porphyry corridor
- Esperanza system elevation is 700- 800 m higher than Pecoy porphyry
- Erosion level is higher than Pecoy, and 80% is hidden under post-mineral cover
- At 83 km from the coast and the Pan-American Highway
- 150 kms from Matarani port



Proximity to Pecoy provides important regional geological context, but does not imply the presence of mineralization or economic potential at Esperanza.

Esperanza Cu-Mo Porphyry

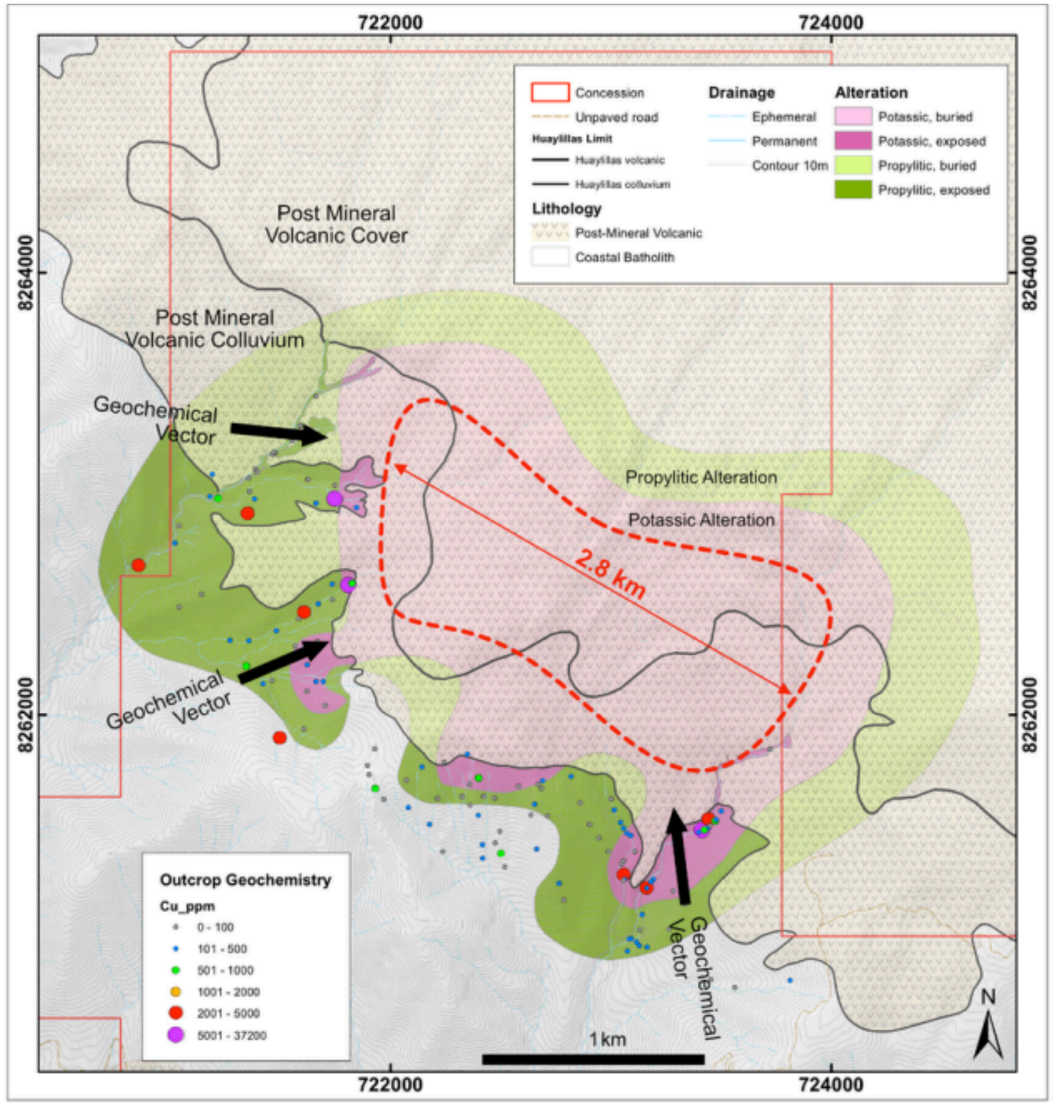


Pecoy Project
644Mt @ 0.33% Cu, 0.011% Mo, 0.05g/t Au, 1.2g/t Ag

Proximity to Pecoy provides important regional geological context, but does not imply the presence of mineralization or economic potential at Esperanza.

Esperanza

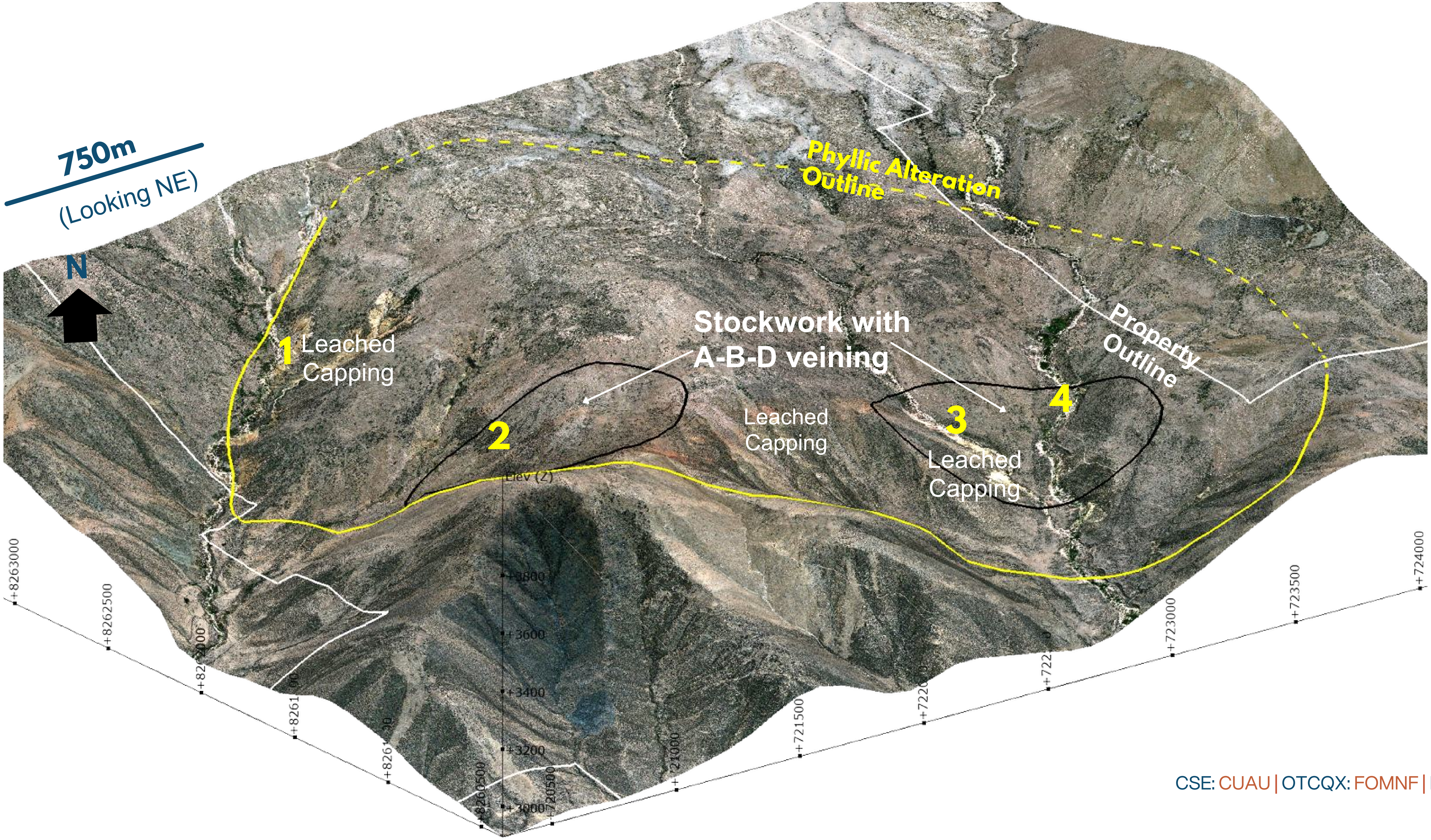
Porphyry Copper-Molybdenum



4,000 ha property in the Paleocene magmatic arc. 100% Forte ownership. 1% NSR to GTR

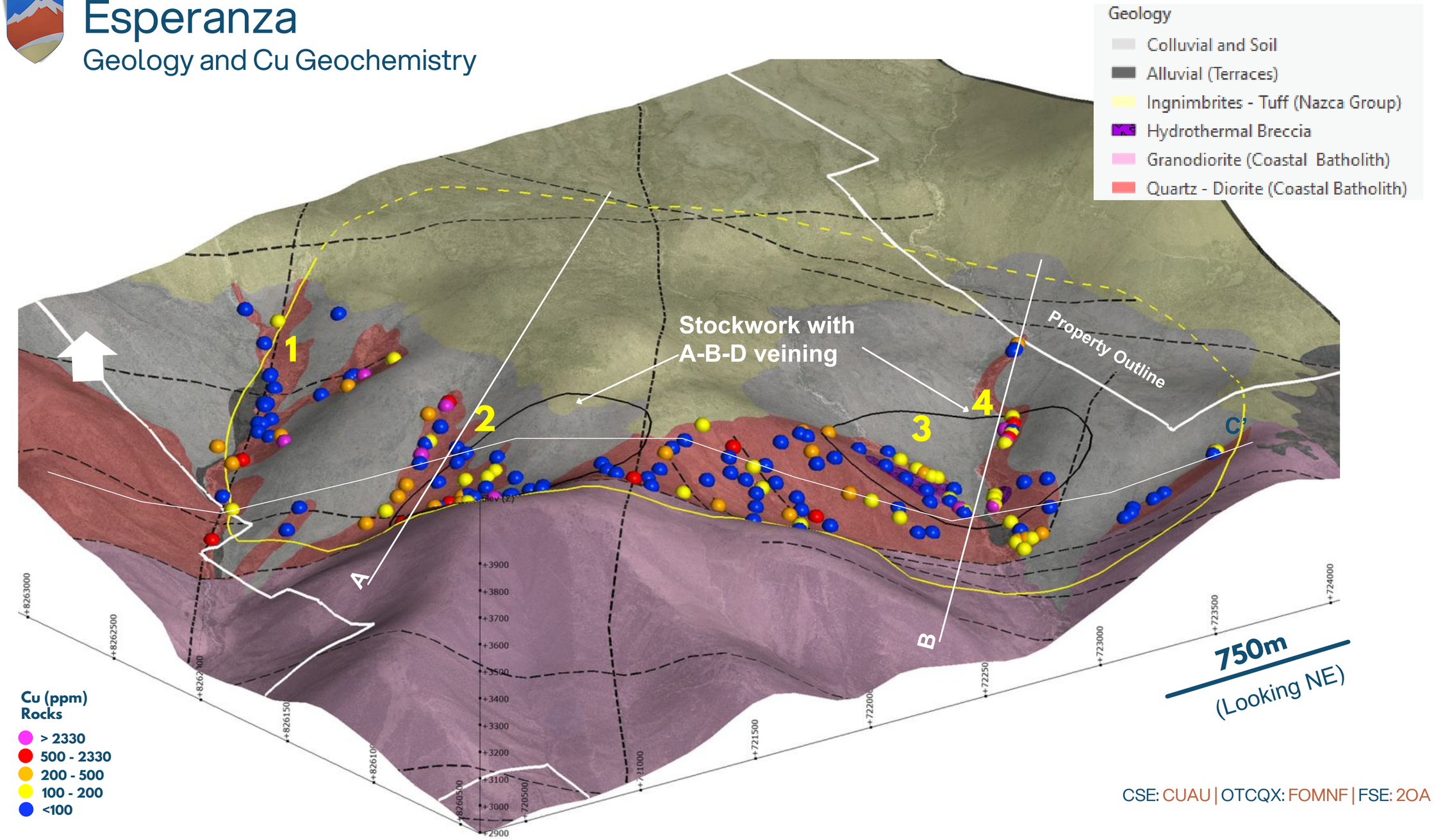
- 2.8 x 1.7 km potassic zone is inferred from geological, geochemical, and geophysical patterns.
- Prospective for supergene-enriched and hypogene (sulfide) Cu mineralization.
- Untested by drilling. Porphyry footprint measuring 4.2 x 3.1 km is constrained by geologic mapping.
- DIA Received December 2023. Supportive communities.

Esperanza Cu-Mo Porphyry

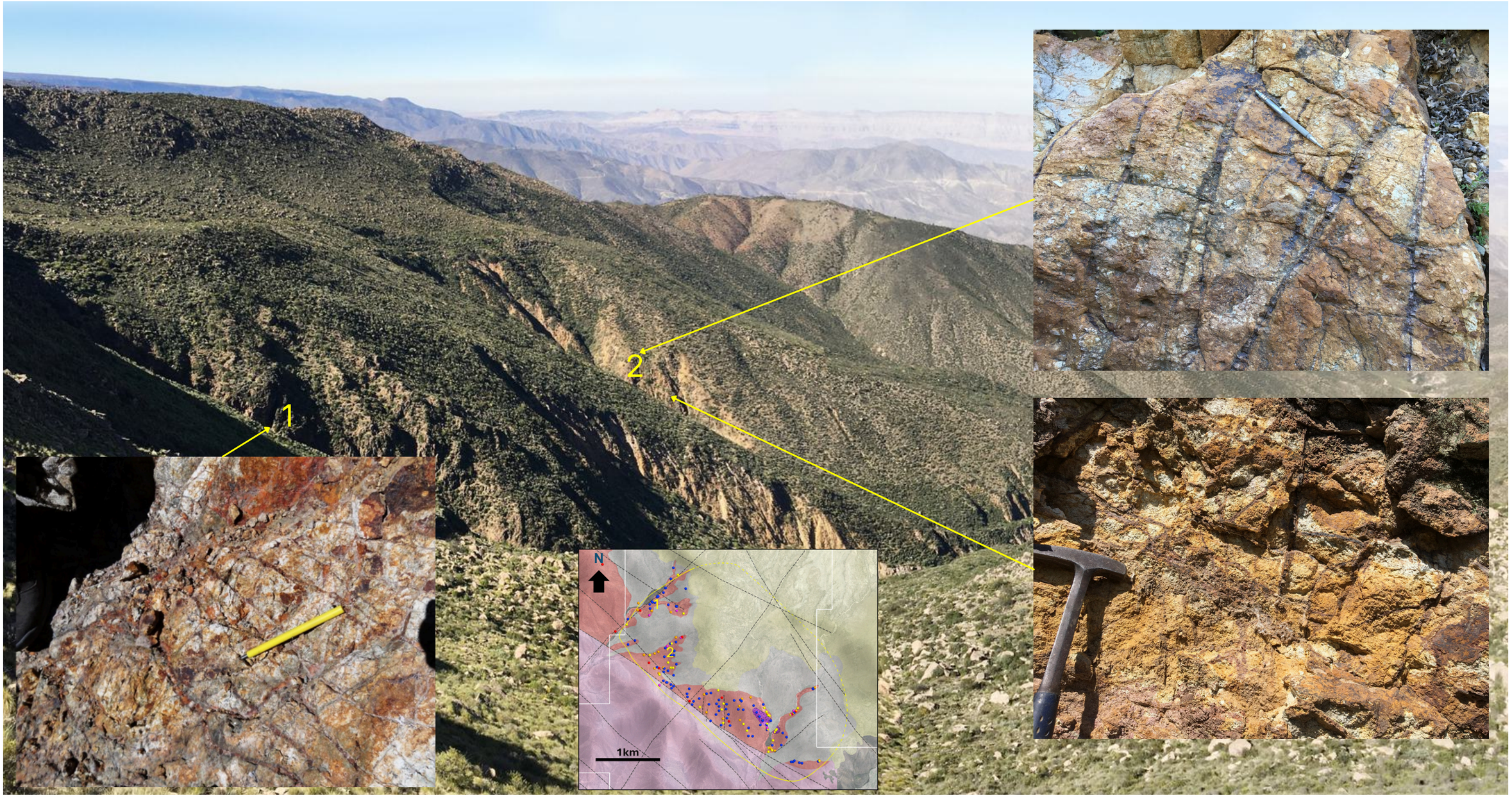


Esperanza

Geology and Cu Geochemistry

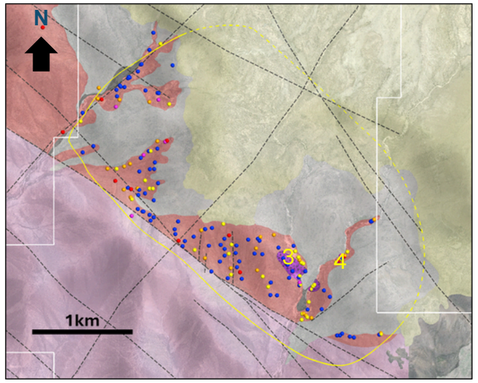


Esperanza NW and Central Area



Esperanza NW & Central Area: Alteration

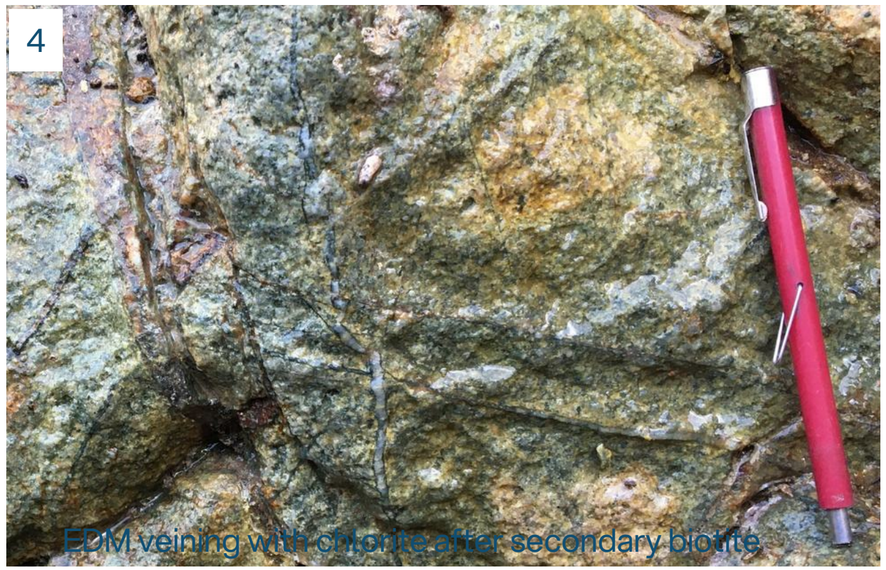
Leached, phyllic altered Qz-Diorite with dense D veining and occasional A veining, local hydrothermal breccias







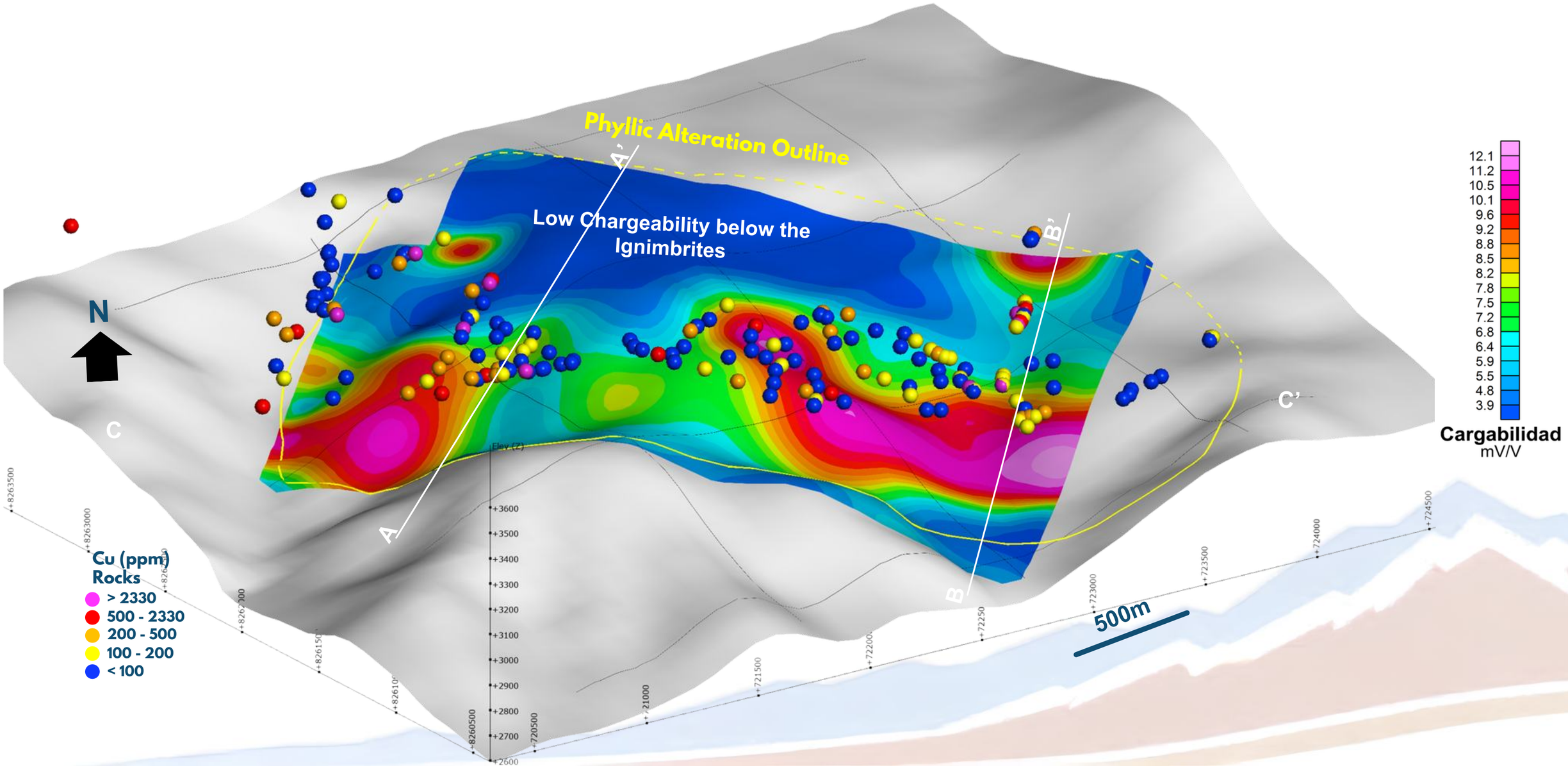




EDM veining with chlorite after secondary biotite

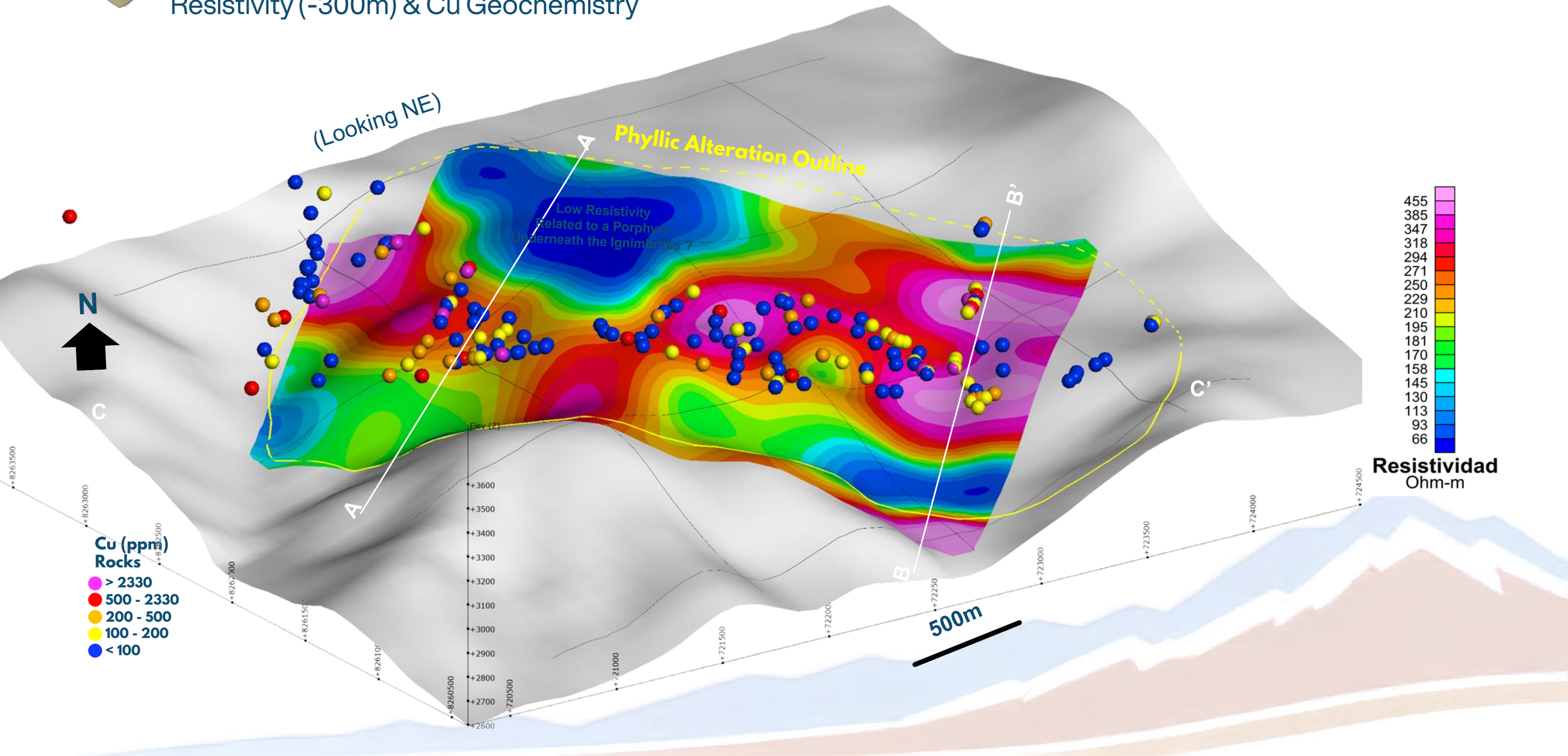
Esperanza

Chargeability (-300m) & Cu Geochemistry



Esperanza

Resistivity (-300m) & Cu Geochemistry



WHAT INVESTORS SHOULD WATCH FOR NEXT

Alto Ruri

Access arrangements.

Verification and drill plan.

Program launch and results once approved.

Cerro Quillo

Historical data review.

Target prioritization.

Decision on follow-up exploration.

Esperanza

Refined hole design.

Execution readiness.

Decision on a first drill program.

INVESTMENT HIGHLIGHTS

- Securing 1-Year Access Permit at Alto Ruri to Unlock Project Value
- Exceptional historical drilling results at Alto Ruri
- Carefully curated selection of premium projects from our strategic partner
- Internal local community relations team based in Peru
- Three Enviromental drill permits (DIA) received
- $106.3M market cap with a tight share structure
- Supported by two dedicated, long-term shareholders.
- 215 years combined technical and in country expertise.
- Fully funded with CAD $14M

FORTE
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