



FORTE MINERALS CORP.
(the "Company")

CORPORATE DISCLOSURE POLICY

I. OBJECTIVE AND SCOPE

- A. The objective of this disclosure policy is to ensure that communications to the investing public about the Company and its subsidiaries (collectively referred to as the "Group") are
- i) timely, factual and accurate;
 - ii) broadly disseminated in accordance with all applicable legal and regulatory requirements; and
 - iii) otherwise in full compliance with the regulatory requirements applicable, including National Instrument 51-201 *Disclosure Standards* and Appendixes 3B through F of the TSX Venture Exchange, or equivalent Policies on the Exchange upon which the Company's shares are listed.
- B. This disclosure policy extends to all consultants and employees, including all permanent, contract, secondment and temporary employees, of the Group, their respective boards of directors and officers, and those authorized to speak on their behalf (collectively, "Group Members"). It covers disclosures in documents filed with the securities regulators and written statements made in the Corporation's annual and quarterly reports, news releases, letters to shareholders, presentations by senior management and information contained on the Company's Web Site and other electronic communications. It extends to oral statements made in meetings and telephone conversations with analysts and investors, interviews with the media as well as speeches, press conferences and conference calls, and to both routine and unscheduled disclosures.

II. RELATED POLICIES

- A. Maintaining confidentiality is a key aspect of the Company's disclosure policy.
- B. All news releases will be provided to the Company's CEO, qualified person (if the news release is technical in nature), and Chairman for review. Where the content of a news release is considered 'material' as determined by the Company's legal counsel, such news releases will be sent to the board of directors of the Company at least 48 hours in advance of release. All other news releases will be provided to the board of directors at least 24 hours in advance of release. While Board approval of every press release is not required, Directors' questions and comments are encouraged.

III. REVIEW OF POLICY

- A. Management is responsible for overseeing the Company's external disclosures, including the Company's website and investor relations materials. Management may also involve the Company's legal counsel and qualified person under NI 43-101 as it deems appropriate.
- B. The board of directors will review and update, if necessary, this disclosure policy on an annual basis or as needed to ensure compliance with changing regulatory requirements.

IV. PRINCIPLES OF DISCLOSURE OF MATERIAL INFORMATION

- A. Material information is any information relating to the business and affairs of the Company that results, or would reasonably be expected to result, in a significant change in the market price or value of the Company's securities or that would reasonably be expected to have a significant influence on a reasonable investor's investment decisions. In complying with the requirement to disclose forthwith all material information under applicable laws and stock exchange rules, the Company will adhere to the following basic disclosure principles:
- i) Material information will be publicly disclosed either immediately or as soon as possible via news release.
 - ii) In certain circumstances, the board or the management of the Company may determine that such disclosure would be unduly detrimental to the Company (for example if release of the information would prejudice negotiations in a corporate transaction), in which case the information will be kept confidential until the Company determines it is appropriate to publicly disclose the information. In such circumstances, the board may cause a confidential material change report to be filed with the applicable securities regulators, and will periodically (at least every 10 days) review its decision to keep the information confidential (also see 'Rumours') and apprise the applicable regulators.
 - iii) Disclosure must include all material information, the omission of which would make the rest of the disclosure misleading (e.g., half truths are misleading).
 - iv) Unfavourable material information must be disclosed as promptly and completely as favourable information.
 - v) No selective disclosure is permitted. Previously undisclosed material information must not be disclosed to selected individuals (for example, in an interview with an analyst or in a telephone conversation with an investor). If previously undisclosed material information has been inadvertently disclosed to an analyst or any other person not bound by an express confidentiality obligation, such information must be broadly disclosed immediately via news release and the TSX Venture Exchange should be immediately contacted and consulted regarding a possible halt in trading until such news release is issued. Pending the issuance of such news release, the Company should also advise those parties who have knowledge of the undisclosed material information that it is material and that it has not been generally disclosed.
 - vi) Disclosure on the Company's Web Site does not constitute adequate disclosure of material information.
 - vii) Disclosure must be corrected immediately if the Company subsequently learns that earlier disclosure by the Company contained a material error at the time it was given.
- B. The confidential disclosure of material information is permitted in the "necessary course of business," which includes disclosure to:
- i) vendors, suppliers or strategic partners on issues such as sales and marketing, investor relations and supply contracts;
 - ii) employees, officers and board members;
 - iii) lenders, legal counsel, auditors, financial advisors and underwriters;

- iv) parties to negotiations;
 - v) labour unions and industry associations;
 - vi) government agencies and non-governmental regulators; and
 - vii) credit rating agencies.
- C. When the Company discloses material information in the necessary course of business, it should ensure that those receiving the information understand the confidential nature of the information and agree to keep the information confidential. If appropriate, such parties will confirm their agreement in writing.

V. TRADING RESTRICTIONS AND BLACKOUT PERIODS

- A. It is illegal for anyone to purchase or sell securities of any public Company with knowledge of material information affecting that Company that has not been publicly disclosed. Except in the necessary course of business, it is also illegal for anyone to inform any other person of material non-public information. Therefore, all Group Members with knowledge of confidential or material information about the Company or counter-parties in negotiations of material potential transactions, are prohibited from trading securities of the Company or any counter-party until the information has been fully disclosed and a reasonable period of time has passed for the information to be widely disseminated. This prohibition applies to enrolment, amendments to contributions, partial withdrawals, suspensions or terminations under the Stock Option Plan of the Group, if any.
- B. Blackout periods may be prescribed from time to time by management as a result of special circumstances relating to the Company pursuant to which Group Members would be precluded from trading in securities of the Company. All parties with knowledge of such special circumstances should be covered by the blackout. Such parties may include external advisors such as legal counsel, investment bankers and counter-parties in negotiations of material potential transactions.

VI. MAINTAINING CONFIDENTIALITY

- A. Group Members privy to confidential information are prohibited from communicating such information to anyone else other than in the necessary course of business. Efforts will be made to limit access to such confidential information to only those who need to know the information, and such persons will be advised that the information is to be kept confidential.
- B. Outside parties privy to undisclosed material information concerning the Company will be told that they must not divulge such information to anyone else other than in the necessary course of business, and that they may not trade in the Company's securities until the information is publicly disclosed. Where applicable, such outside parties will confirm their commitment to non-disclosure in the form of a written confidentiality agreement.
- C. In order to prevent the misuse or inadvertent disclosure of material information, employees are encouraged to take steps, as deemed practical, to safeguard any confidential information. Such steps may include:
- i) Keeping confidential documents and files in a safe

- ii) Not discussing confidential information in places where the discussion may be overheard, such as elevators, hallways, restaurants, airplanes or taxis.
- iii) Taking safeguards if reading confidential documents in public places
- iv) Maintaining the confidentiality of information outside of the office.
- v) Avoiding unnecessary copying of confidential documents.
- vi) Promptly removing documents containing confidential information from conference rooms and work areas after meetings have concluded.
- vii) Shredding or destroying extra copies of confidential documents.
- viii) Where warranted, restricting access to confidential electronic data, via the use of passwords
- ix) Where possible, avoiding the distribution of worksheets, presentations, etc. via soft copy, as these are somewhat more easily forwarded to large numbers of people.

VII. DESIGNATED SPOKEPERSONS

- A. The Company designates a limited number of spokespersons responsible for communication with the investment community. The CEO and Chairman and in their absence the CFO will be the official spokespersons for the Company with the investment community. Individuals holding these offices may, from time to time, designate others within the Company to speak on behalf of the Company as backups or to respond to specific inquiries.
- B. Group Members who are not authorized spokespersons must not respond under any circumstances to inquiries from the investment community. All such inquiries will be referred to an authorized spokesperson.

VIII. NEWS RELEASES

- A. Once it is determined that a development is material, the Company will distribute a draft press release for comment in accordance with this policy. Should a material statement inadvertently be made in a selective forum, the Company will immediately issue a news release in order to fully disclose that information.
- B. Annual and interim financial results, where considered material, will be publicly released as soon as possible following approval of the financial statements by the Audit Committee of the Board of directors and/or the Board itself. Any material information which includes financial information extracted or delivered from the Company's annual and interim financial statements must be reviewed and approved by the Company' Audit Committee prior to its dissemination.
- C. News releases will be disseminated through an approved news wire service that provides simultaneous national and/or international distribution. News releases will be sent to the management of the Company's operating divisions and subsidiaries and will be made available on the Company's Web Site immediately after release over the news wire.
- D. Where necessary, the Company will file a material change report with securities regulators within 10 days of the date on which the material change has occurred.

- E. News releases are to be posted on the Company's web site promptly after release over the news wire. The news release page of the web site shall include a notice that advises the reader that the information posted was accurate at the time of posting, but may be superseded by subsequent news releases.

IX. CONFERENCE CALLS

- A. Conference calls that are held for quarterly earnings and major corporate developments will be preceded by a news release containing all relevant material information. At the beginning of the call, a corporate spokesperson will direct participants to publicly available documents.
- B. The Company will provide advance notice of the conference call by either issuing a news release announcing the date and time and providing information on how interested parties may access the call. In addition, the Company may invite analysts, institutional investors, the media and others to participate. Any non-material supplemental information provided to participants will also be posted to the Company's Web Site for others to view. A recording of the conference call will be made available on the Company's website following the call for a minimum of 30 days, for anyone interested in listening to a replay.
- C. The corporate participants in a conference call will hold a debriefing meeting immediately after the conference call and if such debriefing uncovers selective disclosure of previously undisclosed material information, the Company will immediately disclose such information broadly via news release.

X. RUMOURS

The Company does not comment, affirmatively or negatively, on rumours. This also applies to rumours on the Internet. The Company's spokespersons will respond consistently to those rumours, saying, "It is our policy not to comment on market rumours or speculation." Should the TSX request that the Company make a definitive statement in response to a market rumour that is causing significant volatility in the stock, the board will consider the matter and decide whether to make a policy exception. If the rumour is true in whole or in part, the Company will immediately issue a news release disclosing the relevant material information.

XI. CONTACTS WITH ANALYSTS AND INVESTORS

- A. Disclosure in individual or group meetings does not constitute adequate disclosure of information that is considered material non-public information. If the Company intends to announce material information at an analyst or shareholder meeting or press conference or conference call, the announcement must be preceded by a news release.
- B. The Company recognizes that meetings with analysts and significant investors are an important element of its investor relations program. The Company will meet with analysts and investors on an individual or small group basis as needed and will initiate contacts or respond to analyst and investor calls in a timely, consistent and accurate fashion in accordance with this disclosure policy.
- C. The Company will provide only non-material information through individual and group meetings, in addition to regular publicly disclosed information, recognizing that an analyst or investor may construct this information into a mosaic that could result in material information. The Company cannot alter the materiality of information by breaking down the information into smaller, non-material components.

- D. The Company will provide on request the same sort of detailed, nonmaterial information to individual investors or the general public that it has provided to analysts and institutional investors.
- E. Where practicable more than one corporate representative should be present at all individual and group meetings. When necessary, a debriefing will be held after such meetings and if such debriefing uncovers selective disclosure of previously undisclosed material information, the Company will immediately disclose such information broadly via a news release.

XII. REVIEWING ANALYST DRAFT REPORTS AND MODELS

- A. It is the Company's policy to review, upon request, analysts' draft research reports or models. The Company will review the report or model for the purpose of pointing out errors in fact based on publicly disclosed information. It is the Company's policy, when an analyst inquires with respect to his/her estimates, to question an analyst's assumptions if the estimate is significantly outside the range of estimates and/or the Company's published earnings guidance. The Company will limit its comments in responding to such inquiries to non-material information. The Company will not confirm, or attempt to influence, an analyst's opinions or conclusions and will not express comfort with the analyst's model and earnings estimates.
- B. In order to avoid appearing to "endorse" an analyst's report or model, the Company will provide its comments orally or will attach a disclaimer to written comments to indicate the report was reviewed only for factual accuracy.
- C. Group Members must not forward analysts' reports or media stories about the Company on to others, as this may be regarded as verifying or validating the information contained in the reports or stories or may result in selective disclosure or publication of a misrepresentation (in addition, copying and dissemination of analysts' reports and media stories may violate copyright laws or the proprietary rights of the authors of the reports or stories).
- E. Group Members must not recommend any analyst's report on the Company to any person. No analyst's reports or model will be published by the Company.

XIII. EXTERNAL COMMUNICATIONS

From time to time the designated spokespersons of the Company may give speeches or other oral presentations concerning the Company. In addition the Company may hold public conference calls, meetings and webcasts. In each case, Group Members must

- i) refer all communications intended for dissemination outside of the Company and concerning the Company's business to management in sufficient time to permit management to review the text of the presentation or speech and to authorize its public delivery,
- ii) to the extent possible and practicable, arrange for a transcript to be made of all oral statements made by Group Members, or arrange for a representative of the Company to attend the presentation and take notes of the oral statements made, and after such meeting or presentation, carry out a debriefing to verify the accuracy of the information orally disclosed and that it does not represent undisclosed material information.

XIV. FORWARD-LOOKING INFORMATION

Should the Company elect to disclose forward-looking information in continuous disclosure documents, speeches, conference calls, etc., the following guidelines will be observed:

- A. The information, if deemed material, will be broadly disseminated via news release, in accordance with this disclosure policy.
- B. The information will be clearly identified as forward looking.
- C. The Company will identify all material assumptions used in the preparation of the forward-looking information.
- D. The information will be accompanied by a statement that identifies the risks and uncertainties that may cause the actual results to differ materially from those projected in the statement.
- E. The information will be accompanied by a statement that disclaims the Company's intention or obligation to update or revise the forward looking information, whether as a result of new information, future events or otherwise. Notwithstanding this disclaimer, should subsequent events prove past statements about current trends to be materially off target, the Company may choose to issue a news release explaining the reasons for the difference. In this case, the Company will update its guidance on the anticipated impact on revenue and earnings (or other key metrics).

XV. QUIET PERIODS

Notwithstanding any other provision in this Policy, when the Company attains the position of earnings from its operations, in order to avoid the potential for selective disclosure or even the perception or appearance of selective disclosure, the Company will observe a quarterly quiet period, during which the Company will not initiate any meetings or telephone contacts with analysts and investors and no material earnings guidance will be provided to anyone, other than responding to unsolicited inquiries concerning factual matters. The quiet period commences on the eighth day of the month following the end of the first three quarters, and 30 days prior to release of the Company's annual financial results, and ends one trading day after the issuance of a news release disclosing the applicable financial statements.

While the Company is in the exploration and development stage, the implementation of the above quiet period will be subject to the Board determining that a quiet period is in order and advising all parties affected of such decision.

XVI. ELECTRONIC COMMUNICATIONS

- A. This disclosure policy also applies to electronic communications. Accordingly, Group Members responsible for written and oral public disclosures will also be responsible for electronic communications.
- B. Investor relations material will be contained within a separate section of the Company's Web Site and will include a notice that advises the reader that the information posted was accurate at the time of posting, but may be superseded by subsequent disclosures. All data posted to the investor section of the Company's Web Site, including text and audiovisual material, will show the date such material was issued. Any material changes in information must be updated immediately.
- C. Disclosure on the Company's Web Site alone does not constitute adequate disclosure of information that is considered material non-public information. Any disclosures of material information on its Web Site will be preceded by the issuance of a news release.

Accordingly, material information which has not otherwise been disclosed in accordance with this Policy will not be posted on the Company's website.

- D. In order to ensure that no material undisclosed information is inadvertently disclosed, Group Members are prohibited from participating in Internet chat rooms, bulletin boards or newsgroup discussions on matters pertaining to the Company's activities or its securities. Group Members who encounter a discussion pertaining to the Company should advise the Corporate Secretary immediately, so the discussion may be monitored.

XVIII. COMMUNICATION AND ENFORCEMENT

- A. This disclosure policy extends to and will be communicated to all Group Members.
- B. Violations of this policy will result in the Company taking appropriate action, up to and including possible discharge from employment. The violation of this disclosure policy may also violate certain securities laws. If it appears that anyone may have violated such securities laws, the Company may refer the matter to the appropriate regulatory authorities, which could lead to penalties, fines or imprisonment.
- C. Group Members who violate this policy or any applicable legislation, rules, regulations or stock exchange requirements, or knows of any such violation by any other Group Member, should report the violation immediately to the Corporate Secretary or the Chair of the Audit Committee.
- D. Any Group Members who are unsure about the application or interpretation of this policy to a specific situation (including whether the information that they possess is material or non-public) should consult any member of the board or management.
- E. In the event any Group Member receives an inquiry from a regulatory body, including a securities commission, requesting information or any action, such Group Member will disseminate such correspondence to the Board of Directors and all executive officers within 24 hours, and the Company will seek to provide an initial response within 48 hours, unless legal counsel and/or technical personnel requires additional time to formulate a response. The Board of Directors will be notified if additional time is required.