

CSE: CUAU | OTCQB: FOMNF | FRANKFURT: 20A



**FORTE**  
MINERALS CORP.

# Investor Presentation

Shaping the Future of  
Copper & Gold Exploration in Peru  
*as of Aug 1, 2025*



# Forward Looking Statements

This presentation contains "forward-looking statements" within the meaning of applicable securities legislation. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements, except as required by law.

Forward-looking statements may include, but are not limited to, statements with respect to the future price of metals, the estimation of mineral resources, the realization of mineral resource estimates, the timing and amount of estimated future production, capital expenditures, success of exploration activities, permitting timelines, requirements for additional capital, government regulation of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims, limitations on insurance coverage, the completion of transactions and future listings and regulatory approvals. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".

In particular, this presentation contains forward-looking information pertaining to the following:

- The Company's exploration activities and programs and its plan and expectations for its mineral projects, as well as the timing and costs associated with same;
- the Company's plan to pursue exploration activities on its mineral projects; including statements of the Company's intent to develop those projects or put those projects into commercial production;
- statements relating to the business and future activities of, and developments related to the Company after the date of this presentation and thereafter;
- the Company's expected business objectives for the next twelve months.

In making the forward looking statements in this presentation, the Company has applied certain factors and assumptions that it believes are reasonable, including that there is no material deterioration in general business and economic conditions; that the supply and demand for, deliveries of, and the level and volatility of prices of the Company's primary metals and minerals develop as expected; that the Company receives regulatory and governmental approvals for its properties on a timely basis; that the Company is able to obtain financing for its properties on reasonable terms; that the Company is able to procure equipment and supplies in sufficient quantities and on a timely basis; that engineering and exploration timetables and capital costs for the Company's exploration plans are not incorrectly estimated or affected by unforeseen circumstances; that any environmental and other proceedings or disputes are satisfactorily resolved; and that the Company maintain its ongoing relations with its business partners.

However, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors may include, among others, actual results of current exploration activities; actual results of reclamation activities; future metal prices; accidents, labor disputes and other risks of the mining industry; delays in obtaining governmental or regulatory approvals or financing or in the completion of exploration activities, as well as those factors discussed in Company's continuous disclosure filings. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements, except in accordance with applicable securities laws.

**Technical Content** - Technical Content: The technical content of this presentation has been reviewed and approved by Richard Osmond, P.Geo., a Qualified Person pursuant to National Instrument 43-101





# Board of Directors



President, CEO & Director  
**Patrick Elliott, MSc. MBA**

20+ Years in Mining Industry

**Education:** Holds a BSc. in Geology, an MSc. in Mineral Economics, and an MBA in Finance.

**Experience:** Contributed to major projects like Midas Gold's Golden Meadows Deposit and TECK's Zafranal Copper Deposit across North and South America.

**Leadership:** Director of Element 29 Resources, CEO of Lexore Capital Corp., and VP of Corporate Development at Globetrotters Resources Group.

**Expertise:** Specializes in resource evaluation, financial modeling, and mining finance, having raised capital for multiple junior mining companies.



Director  
**Richard Osmond, P.Geo**

20+ Years in Mining Industry

**Experience:** Over 25 years in the mining sector, with roles at INCO, Falconbridge, and Anglo American.

**Contributions:** Played a significant role in discoveries at Vale's Voisey's Bay deposit and Glencore's Raglan mine.

**Current Role:** President of GlobeTrotters Resources Group, leading copper exploration efforts in Peru.

**Focus & Expertise:** Over 14 years of executive experience focusing on porphyry Cu-Mo (Au) and epithermal Au systems, particularly in Latin America.



Independent Director  
**Stephanie Ashton MA.**

25+ Years in Mining Industry

**Education :** Master's in International Tax and Legal Strategy and a Postgraduate Diploma in Mineral Economics. Fluent in Spanish, French, and English.

**Experience:** 25 years in natural resources, specializing in mining exploration and development across Latin America, Turkey, and Utah.

**Roles:** Served as CFO and VP of Corporate Development for various companies, as well as founder and CFO of AQM Copper Inc.

**Skills:** Corporate development, financing, IPOs, and investor relations for junior exploration and mining service companies.



Independent Director  
**Doug Turnbull, P.Geo., H.B.Sc.**

40+ Years in Mining Industry

**Experience:** Over 30 years as a Professional Geoscientist specializing in diamond, precious, and base metal exploration. Education: Holds a B.Sc. (Honours in Geology) from Lakehead University.

**Leadership:** President of Lakehead Geological Services Inc. and former geologist and Director at Oromin Exploration Ltd.

**Notable Projects:** Involved in significant projects such as the Eskay Creek Gold Deposit (Canada), Petaquilla Cu-Au Deposit (Panama), and Sabodala Gold Deposits (Senegal).



Independent Director  
**Richard Leveille, MSc. MBA**

40+ Years in Mining Industry

**Education:** Holds a B.Sc. in Geology from the University of Utah and a Master's from the University of Alaska.

**Experience:** 40+ years in mining, with roles at AMAX, Kennecott, Rio Tinto, and Phelps Dodge.

**Leadership:** Former Senior VP of Exploration at Freeport Copper & Gold, leading a team that added 54 billion pounds of copper to reserves.

**Achievement:** Led the discovery of Chukarui Peki in Serbia, winning the 2016 PDAC Thayer Lindsley Award.

**Consulting:** Since 2017, working as a Consulting Geologist.



# Management



President, CEO & Director  
**Patrick Elliott, MSc. MBA**

20+ Years in Mining Industry



Exploration Manager Peru  
**Manuel Montoya, P.Geo**

36+ Years in Mining Industry



Chief Financial Officer  
**Jasmine Lau**

15+ Years in Accounting &  
Finance



VP Corp Dev. & Corp Sec.  
**Anna Dalaire**

15+ Years Compliance &  
Marketing

# Advisors



Financial Advisor  
**Peter Espig, MBA.**

30+ Years in Financial Industry



Lead Energy Advisor  
**Mike Carter**

20+ Years in Mining & Energy



Geologist Sr. Advisor  
**Thomas Henricksen, PhD.**

40+ Years in Mining Industry







# Capital Structure

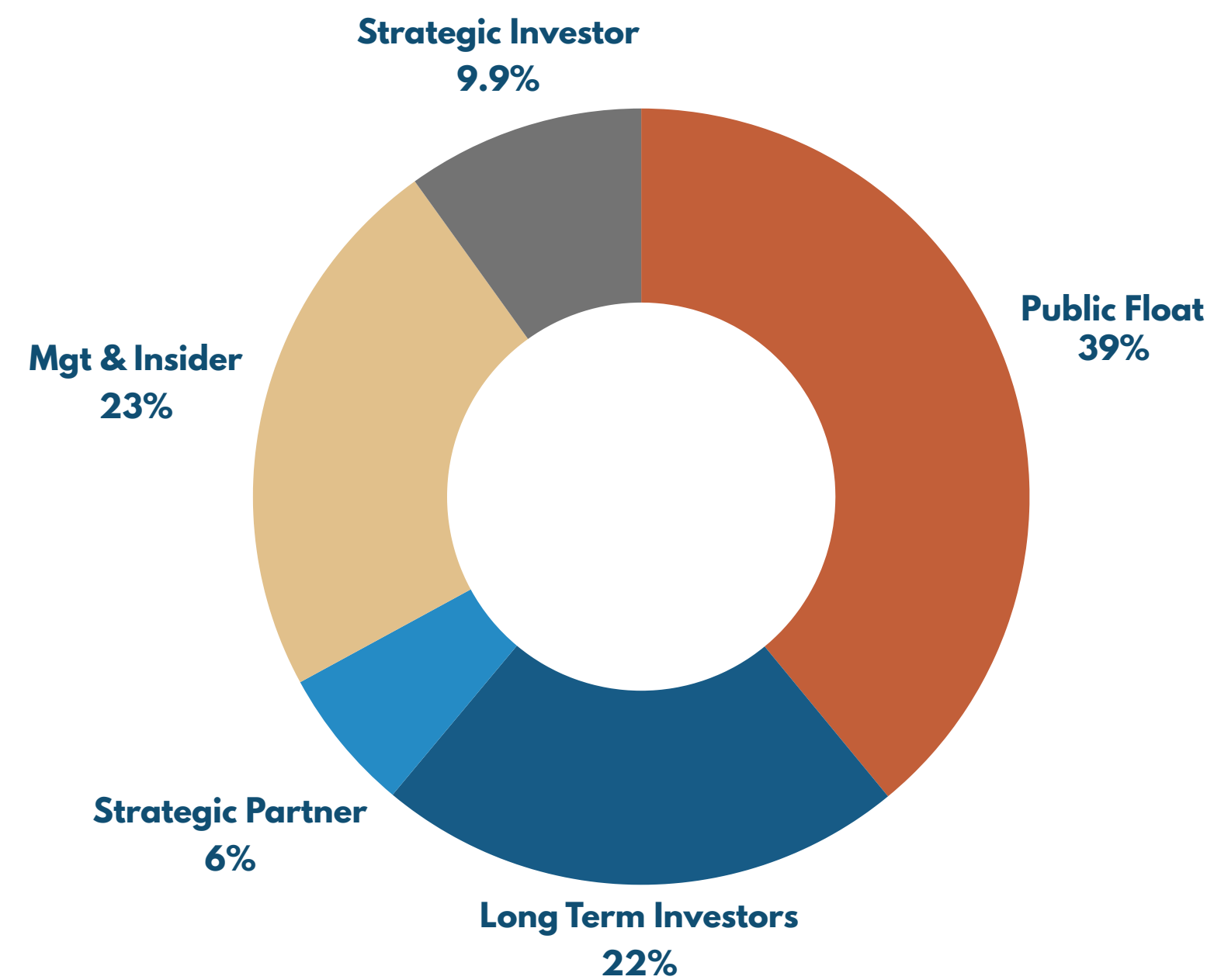
As of July 31, 2025, at \$0.90

Issued & Outstanding	65,648,985
4.5 m at \$0.40 June 2026 3.3 m at \$0.60 exp June 2027	7,826,500
Options	2,020,000
Broker Wts	665,230
Fully Diluted	76,160,715
Market Capitalization	\$59M
Cash Position	CAD \$8.7





# Shareholder Breakdown





The world's second-largest copper producer, sixth in gold, and third in silver.

Relative to the rest of South America, Peru is underexplored, and much remains to be discovered.

# Peru's Untapped Mineral Potential





# High-Quality Copper & Gold Portfolio in Peru

Forte Minerals Concessions Total: 19,000 ha

## 4,700 ha Alto Ruri & Cerro Quillo

Alto Ruri: Miocene high sulfidation epithermal Gold (Au) project.

Cerro Quillo: Gold (Au)-Copper (Cu)- Molybdenum (Mo) Porphyry Project

## 3,200 ha Miscanthus

High sulphidation epithermal gold ("Au") and porphyry copper-moly-gold (Cu-Mo-Au)  
Environmental Drilling Permit (DIA)

## 4,000 ha Esperanza

Copper (Cu)- Molybdenum (Mo) Porphyry Project.  
Dec 2023 - DIA Approval

## 1,000 ha Pucarini

Miocene high sulfidation epithermal gold (Au) target.  
Sept 2023 - DIA approval.  
Drill program Q2 2025

## 6,100 ha Pucarini Regional

Identified 3 new discoveries of epithermal mineralization in Miocene Arc similar to Pucarini.



GlobeTrotters contributed all four properties in exchange for equity and a 1% NSR royalty on Esperanza, Miscanthus and Pucarini.





# Alto Ruri High Sulfidation Gold

4,700 ha - 15 km south of Barrick's Pierina Gold Mine. 100% Forte ownership subject to a 1% NSR Royalty.

Comprised of 2 projects:

## 1) *Alto Ruri High Sulphidation Gold*

Discovered by Buenaventura 1997

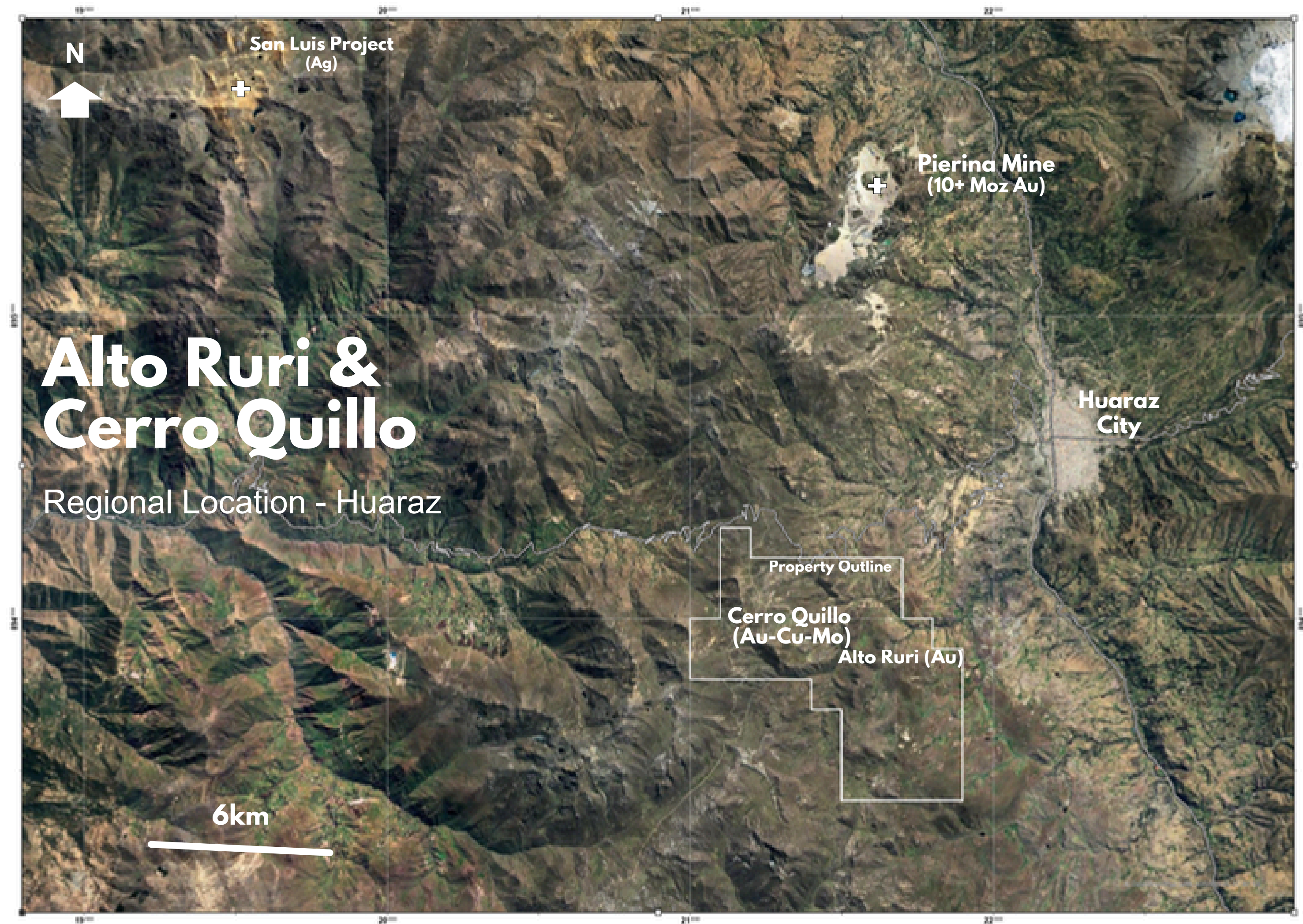
- 12 shallow holes for a total of 2254.5 m.
- 001-97 returned best results of 131 m of 2.55 g/t Au from surface.
- Including 54 m of 5.39 g/t Au from surface.

## 2) *Cerro Quillo Porphyry Au-Cu-Mo*

Discovered by Anglo American 2004

- 9 holes for a total of 2684.9 m.
- 003-Q returned best results of 200 m of 0.49 g/t Au, 0.09% Cu, 0.007% Mo.

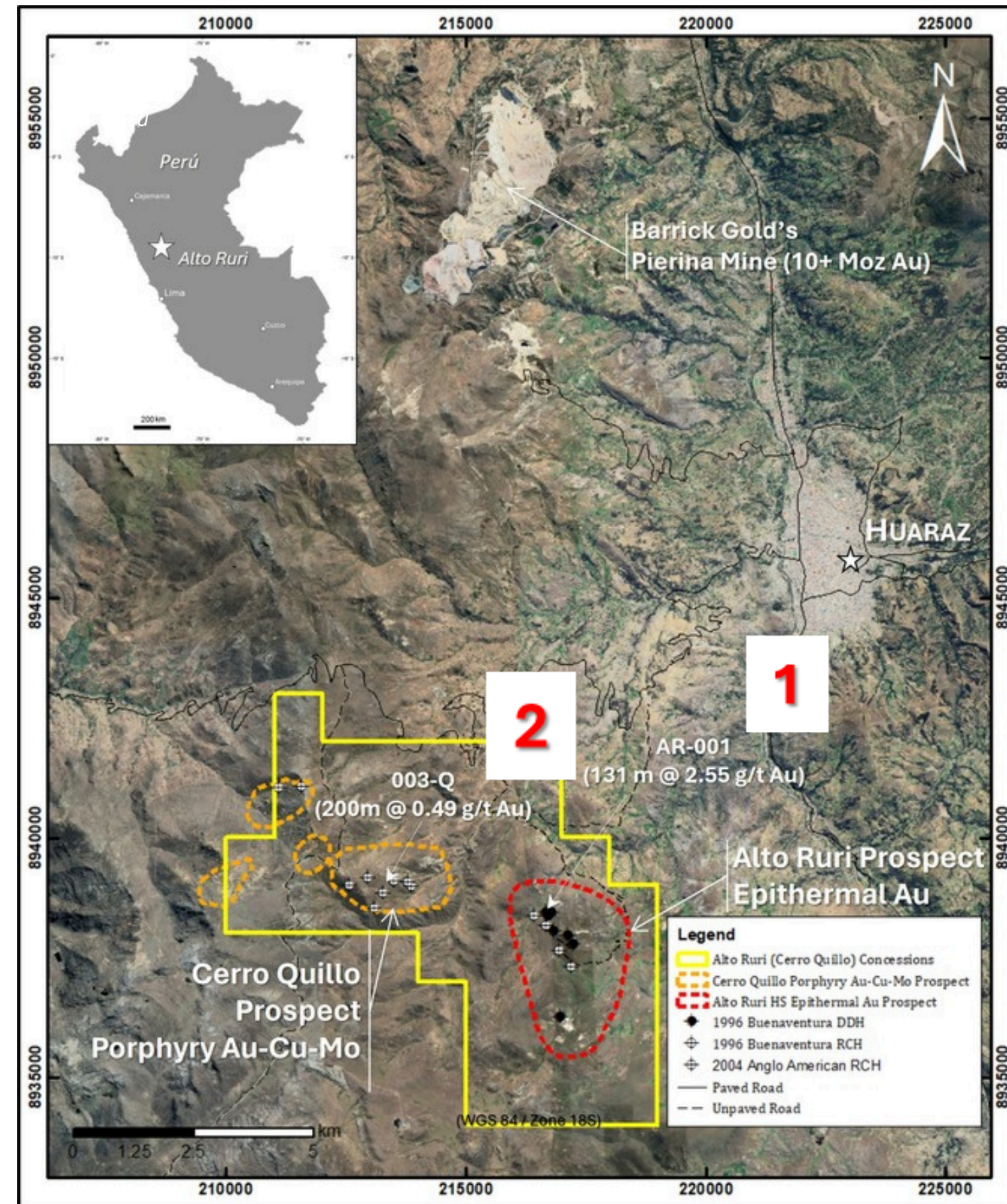






# Alto Ruri

## High Sulfidation Gold



### Notes:

1. Rio Marañon Minerals S.A.C., in 2011, reanalyzed portions of the drill core from the eight (8) diamond drill holes completed by Compañía de Minas Buenaventura ("Buenaventura") at Alto Ruri in 1997. These gold assay results, and drill logs were used to calculate gold assay intervals for hole AR-001. The Company considers these historical drill results relevant to suggest the exploration potential of the Alto Ruri gold prospects. Any future exploration work by the Company's will include the verification of the historical data through drilling.

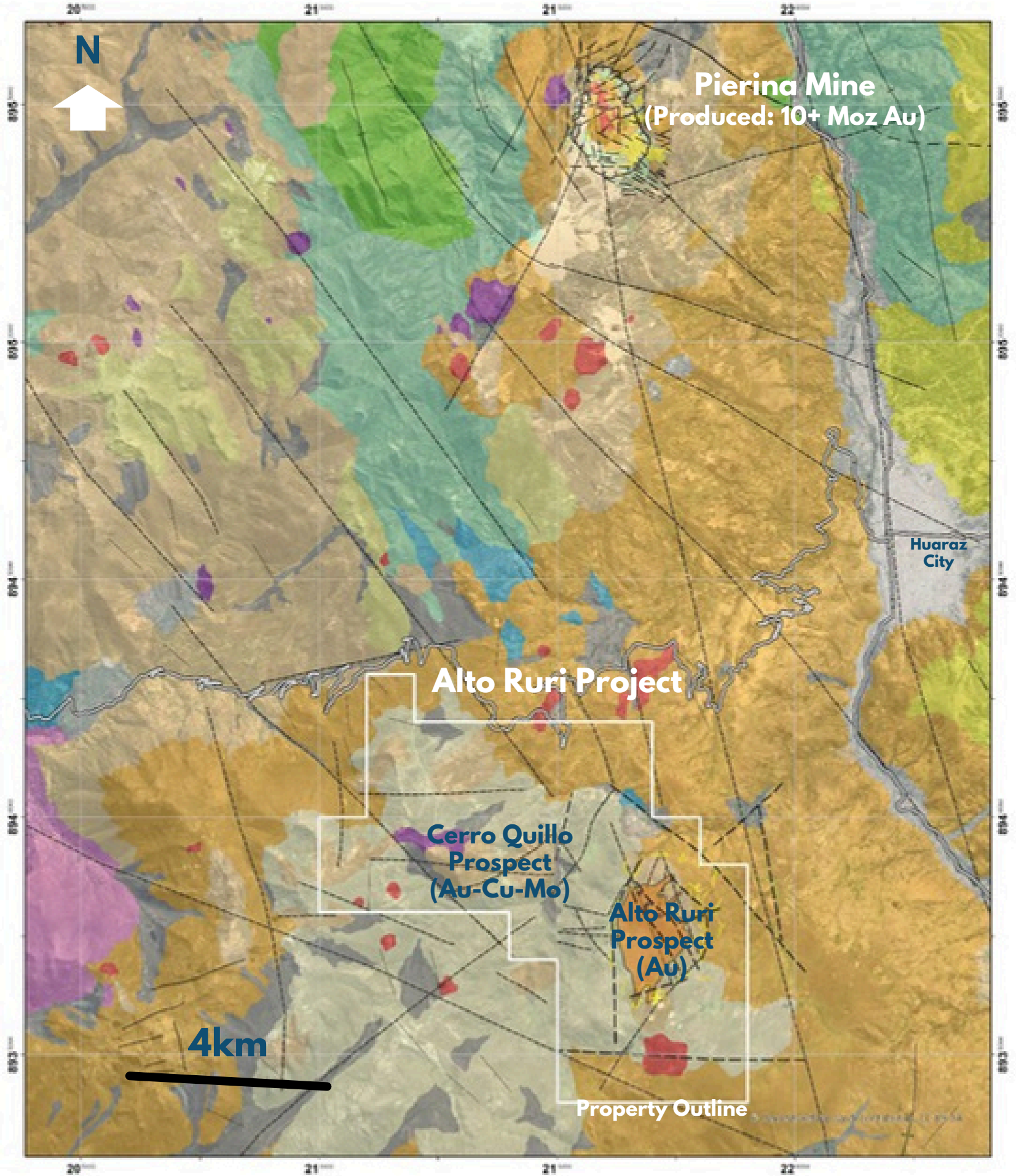
2. The original source of the historical assay results in RC drill hole 003-Q is from a 2011 technical report prepared by Rio Marañon Minerals S.A.C. The information suggests that porphyry Au-Cu-Mo mineralization may be present in this area. The rock chip and geochemical sample reject materials from 003-Q are no longer available for re-assaying purposes. For that reason, the historical Au assay results from RC drill hole 003-Q have not been verified by the Company.





# Alto Ruri

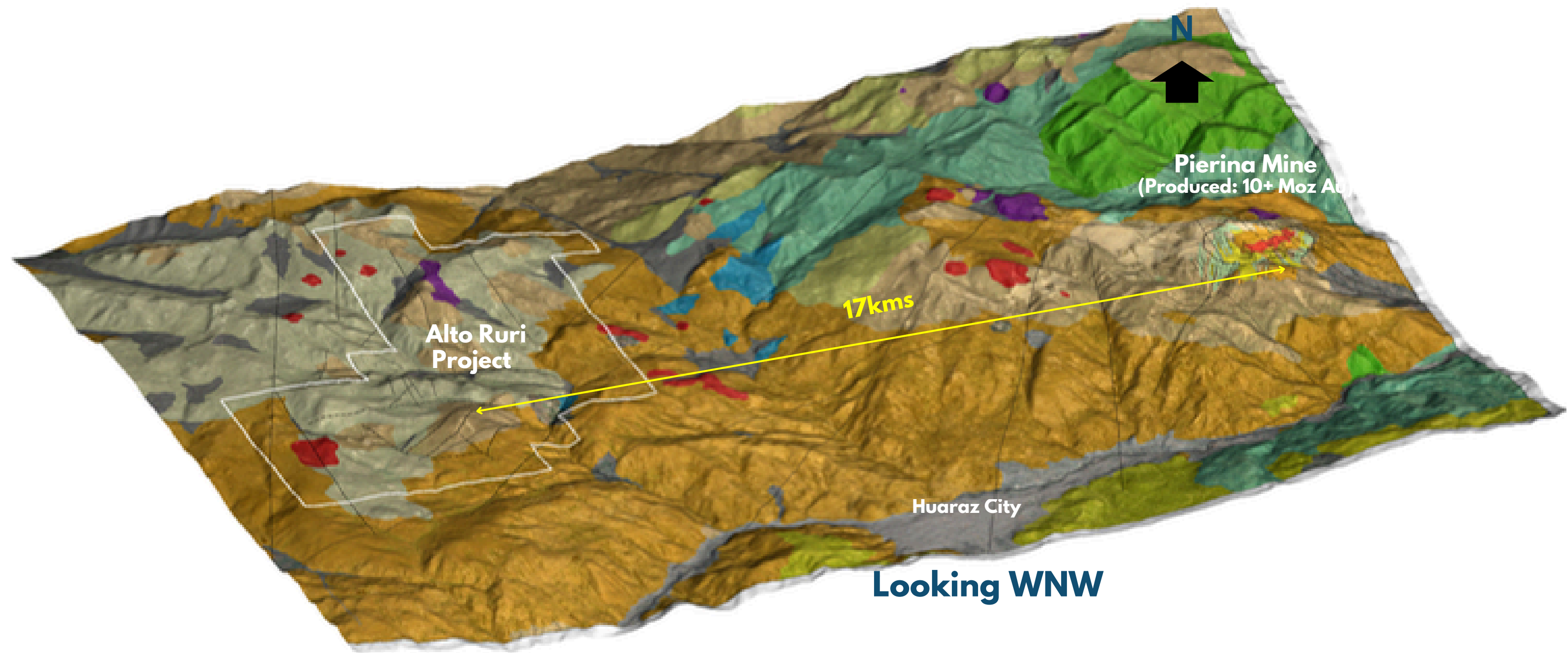
Regional Geology



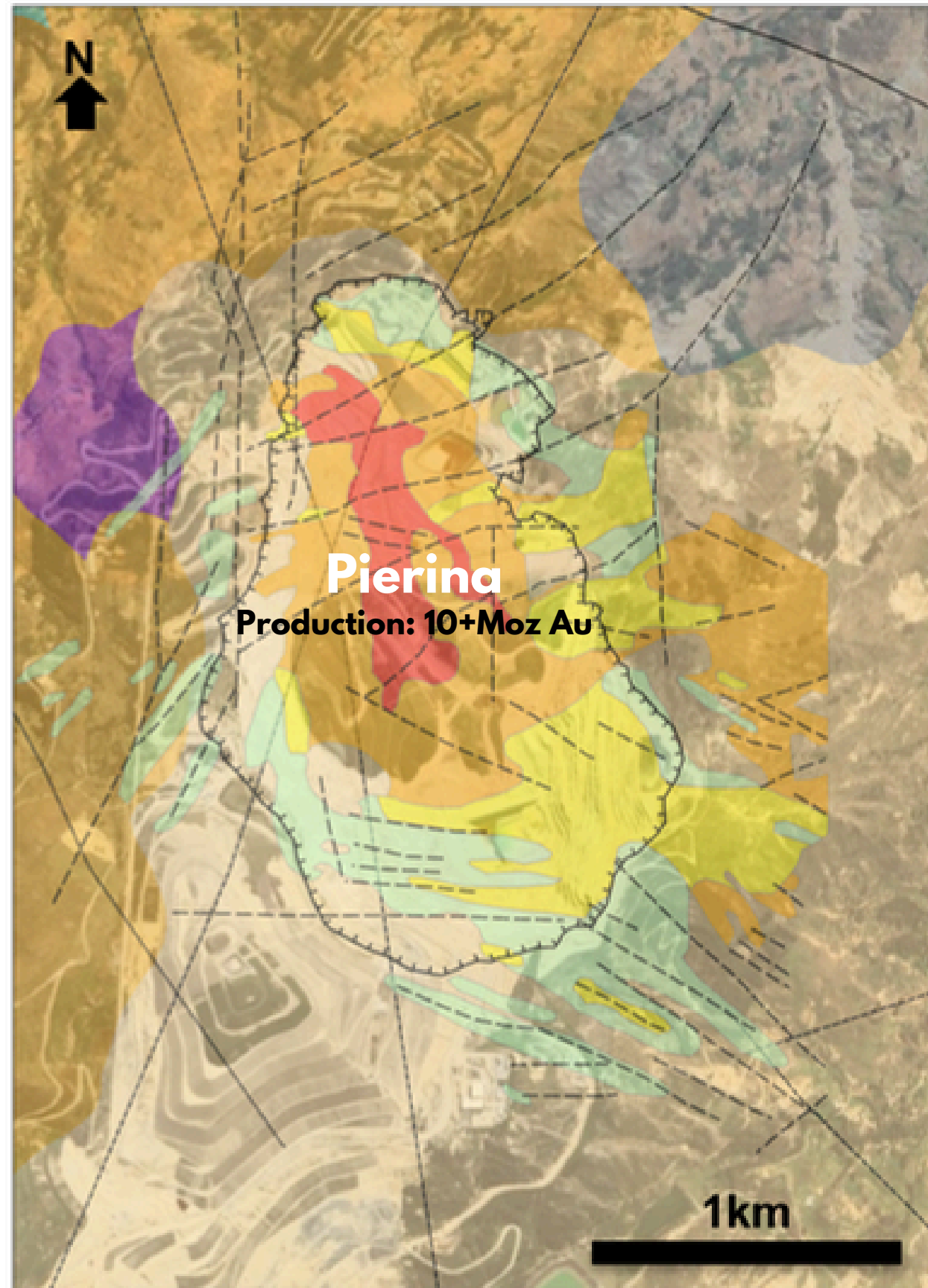
- Legend**
- Regional Geology**
- Quaternary - Alluvial
  - Quaternary - Glacier
  - Neogene - Pyroclastic and Tuffs
  - Neogene - Andesite Porphyry
  - Neogene - Dacitic Porphyry
  - Neogene - Granodiorite - Tonalite
  - Neogene - Pyroclastics and Porphyritic Tuffs
  - Neogene - Conglomerates
  - Paleogene - Dacitic Porphyry
  - Paleogene - Granodiorite
  - Paleogene - Pyroclastic
  - Paleogene - Pyroclastic and Tuffs
  - Cretaceous - Sandtones and Siltstones
  - Cretaceous - Limestones and Marls
  - Jurassic - Shales



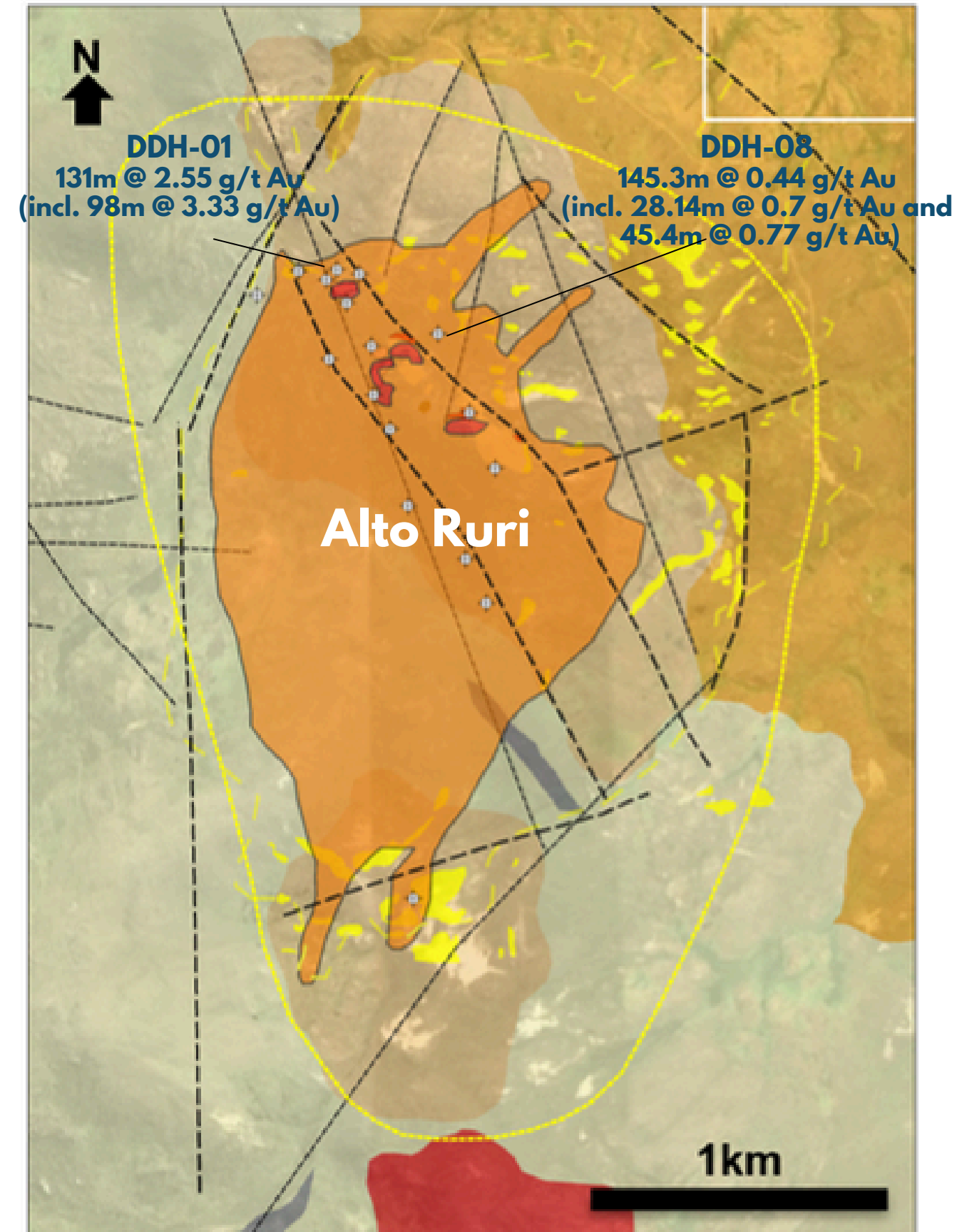
# Alto Ruri Project and Pierina Mine



# Alto Ruri Prospect vs Pierina Mine



After: Gaboury, 2000





# Alto Ruri

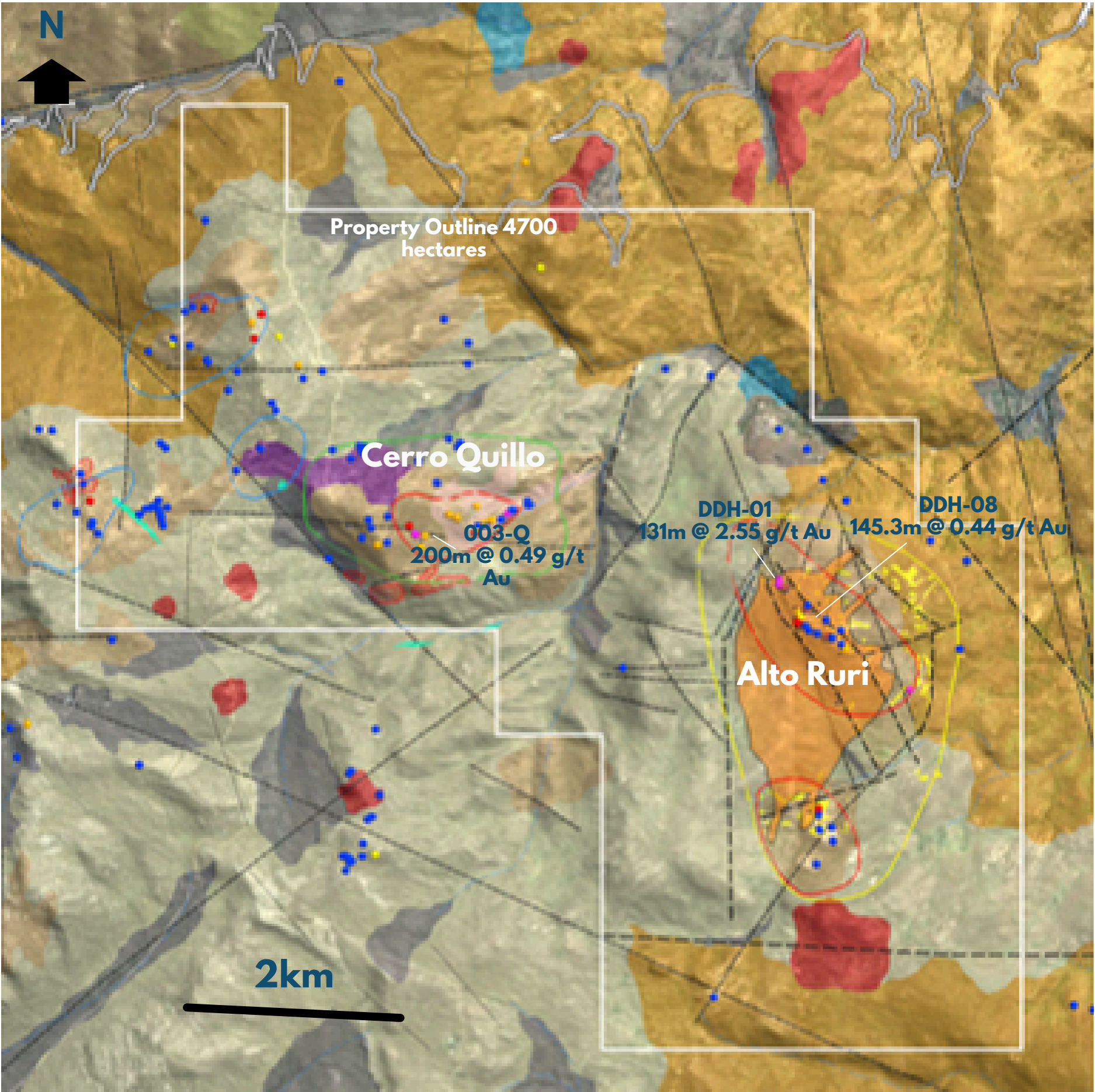
## Local Geology

**Targets**

- Drill target
- Alto Ruri Exploration Target
- Cerro Quillo Exploration Target
- Cerro Quillo Prospects

**Au (ppb)  
Rocks**

- > 337
- 122 - 337
- 47 - 122
- 24 - 47
- < 24



**Legend**

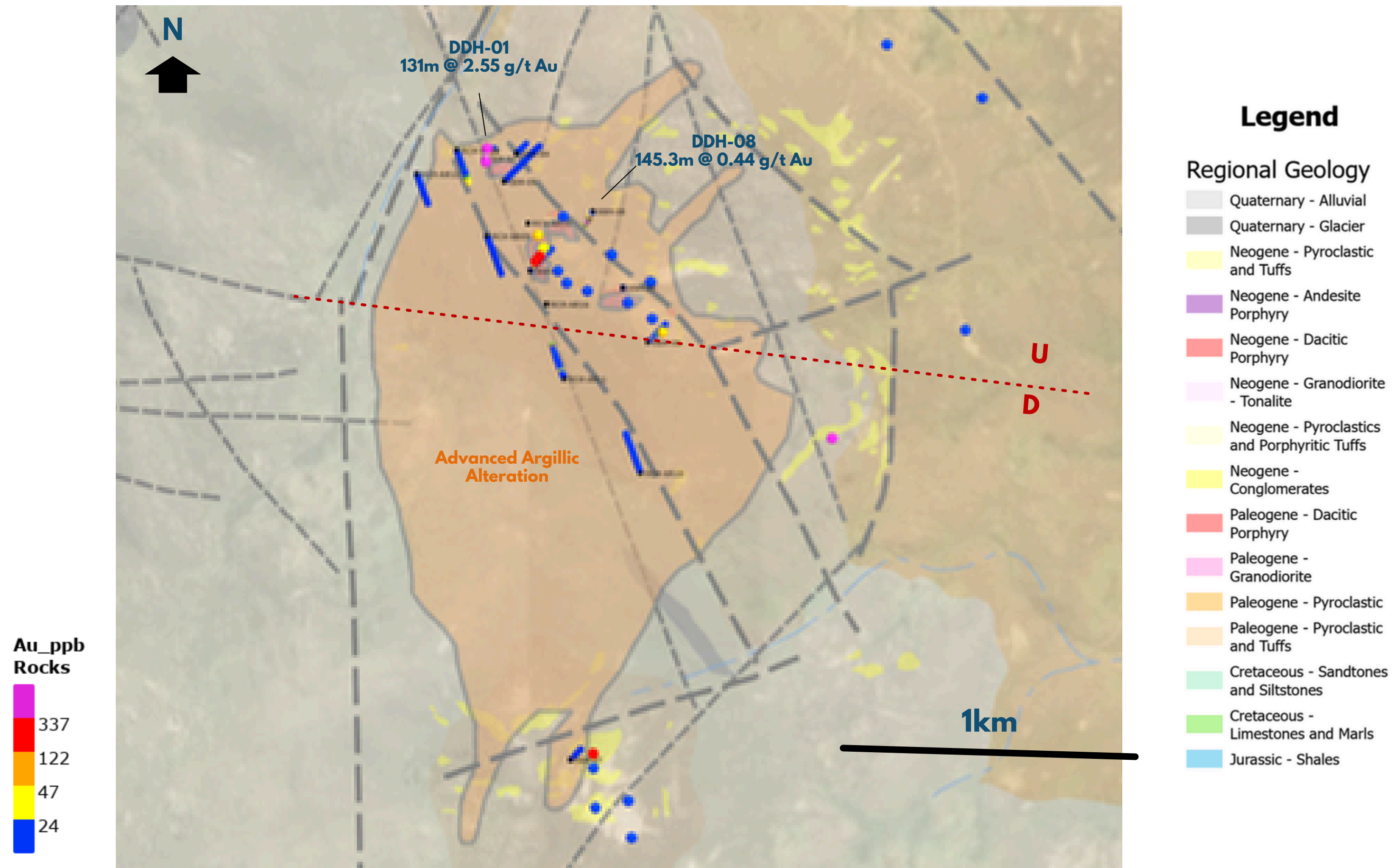
**Regional Geology**

- Quaternary - Alluvial
- Quaternary - Glacier
- Neogene - Pyroclastic and Tuffs
- Neogene - Andesite Porphyry
- Neogene - Dacitic Porphyry
- Neogene - Granodiorite - Tonalite
- Neogene - Pyroclastics and Porphyritic Tuffs
- Neogene - Conglomerates
- Paleogene - Dacitic Porphyry
- Paleogene - Granodiorite
- Paleogene - Pyroclastic
- Paleogene - Pyroclastic and Tuffs
- Cretaceous - Sandstones and Siltstones
- Cretaceous - Limestones and Marls
- Jurassic - Shales



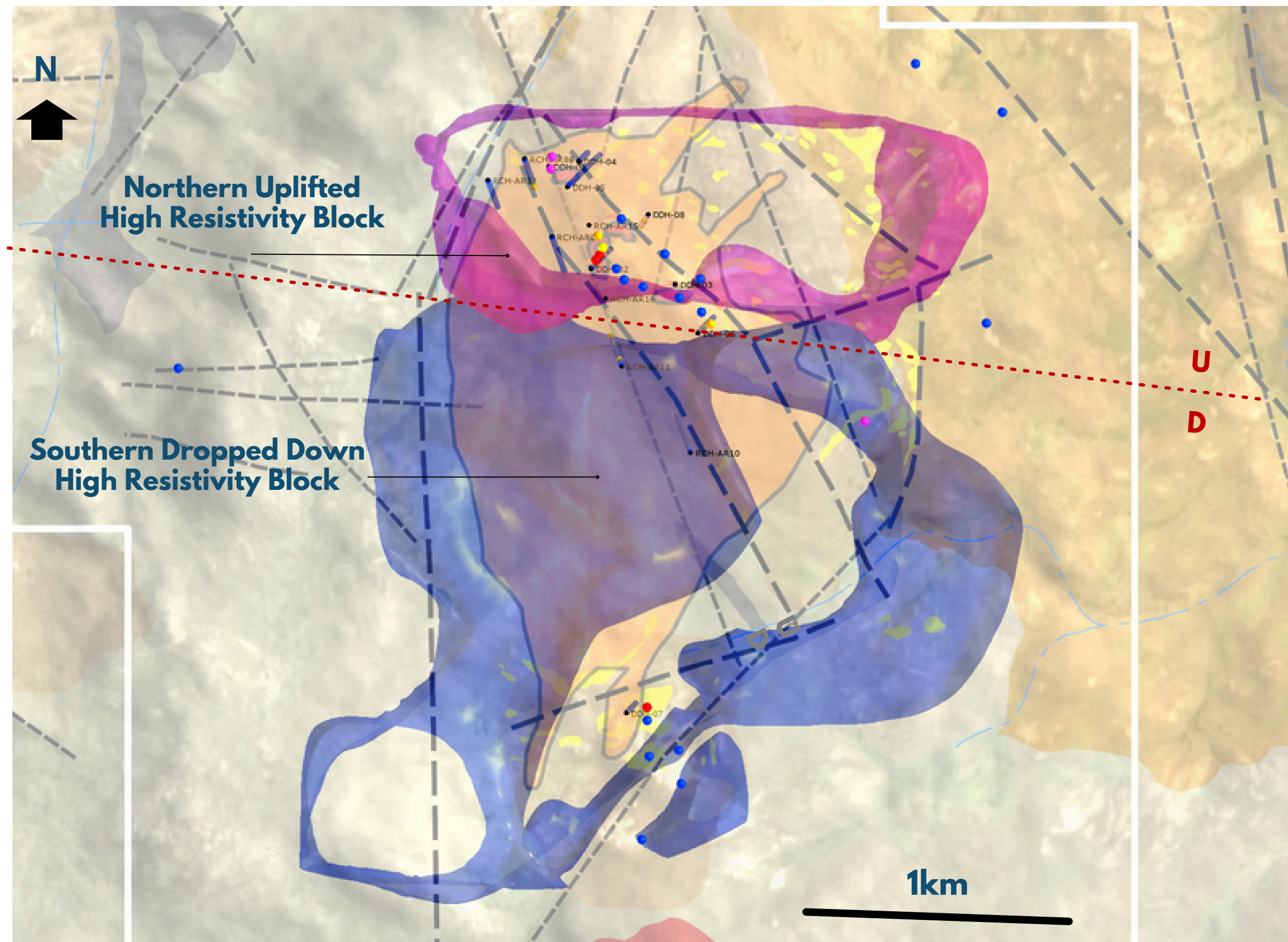
# Alto Ruri Prospect

## Geology and Historical Drilling



# Alto Ruri Prospect

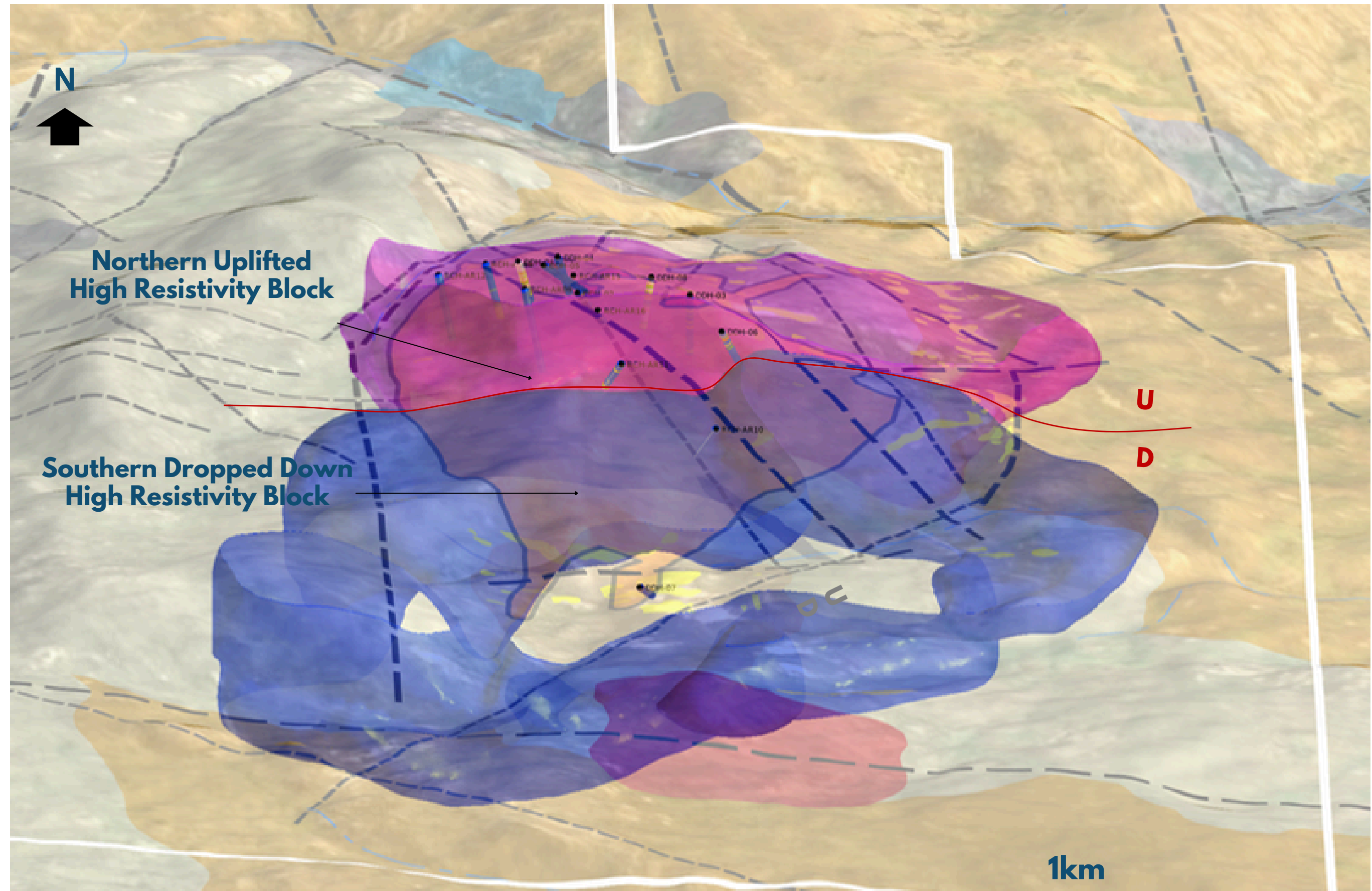
## Resistivity Model





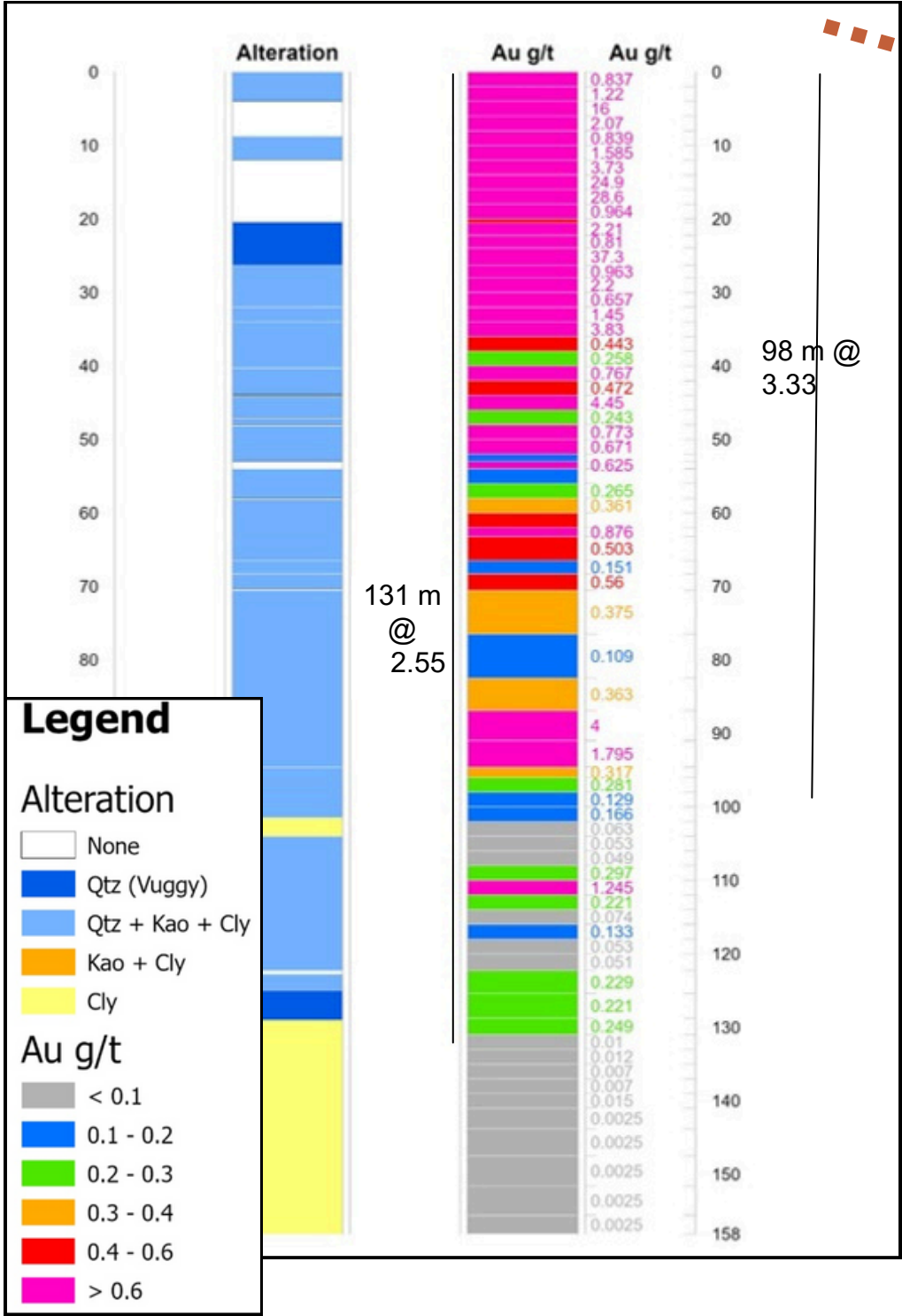
# 3D Model of Advanced Argillic Alteration

# 3D Model of Advanced Argillic Alteration

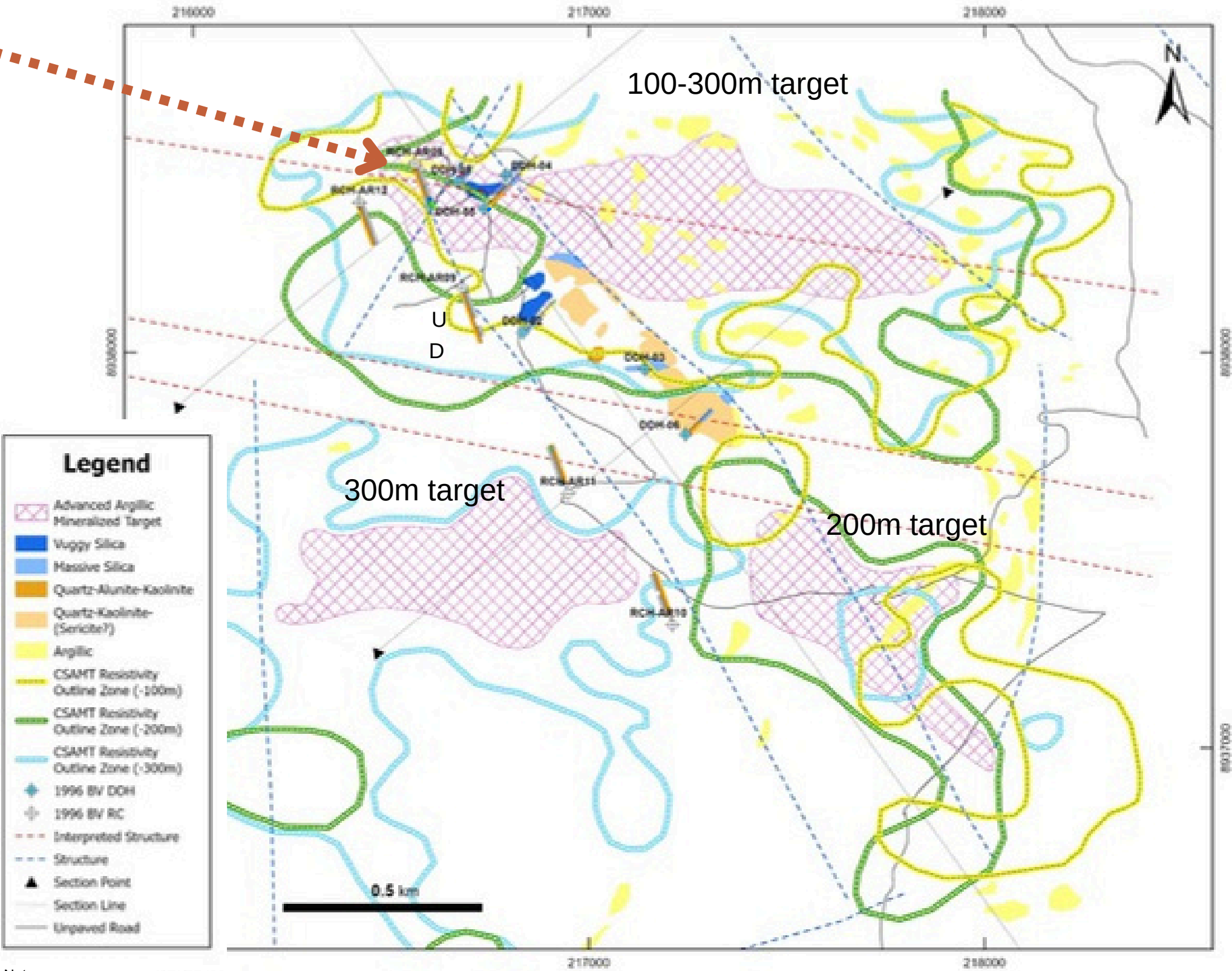


# Alto Ruri Drill Log and Plan View Targets 1

DDH-01



Notes:  
1. Rio Marañon Minerals S.A.C., in 2011, reanalyzed portions of the drill core from the eight (8) diamond drill holes completed by Compañía de Minas Buenaventura ("Buenaventura") at Alto Ruri in 1997. These gold assay results, and drill logs were used to calculate gold assay intervals for hole AR-001. The Company considers these historical drill results relevant it suggest the exploration potential of the Alto Ruri gold prospects. Any future exploration work by the Company's will include the verification of the historical data through drilling.



Notes:  
1. The source of the historical data is from a 2011 technical report prepared by Rio Marañon Minerals S.A.C.

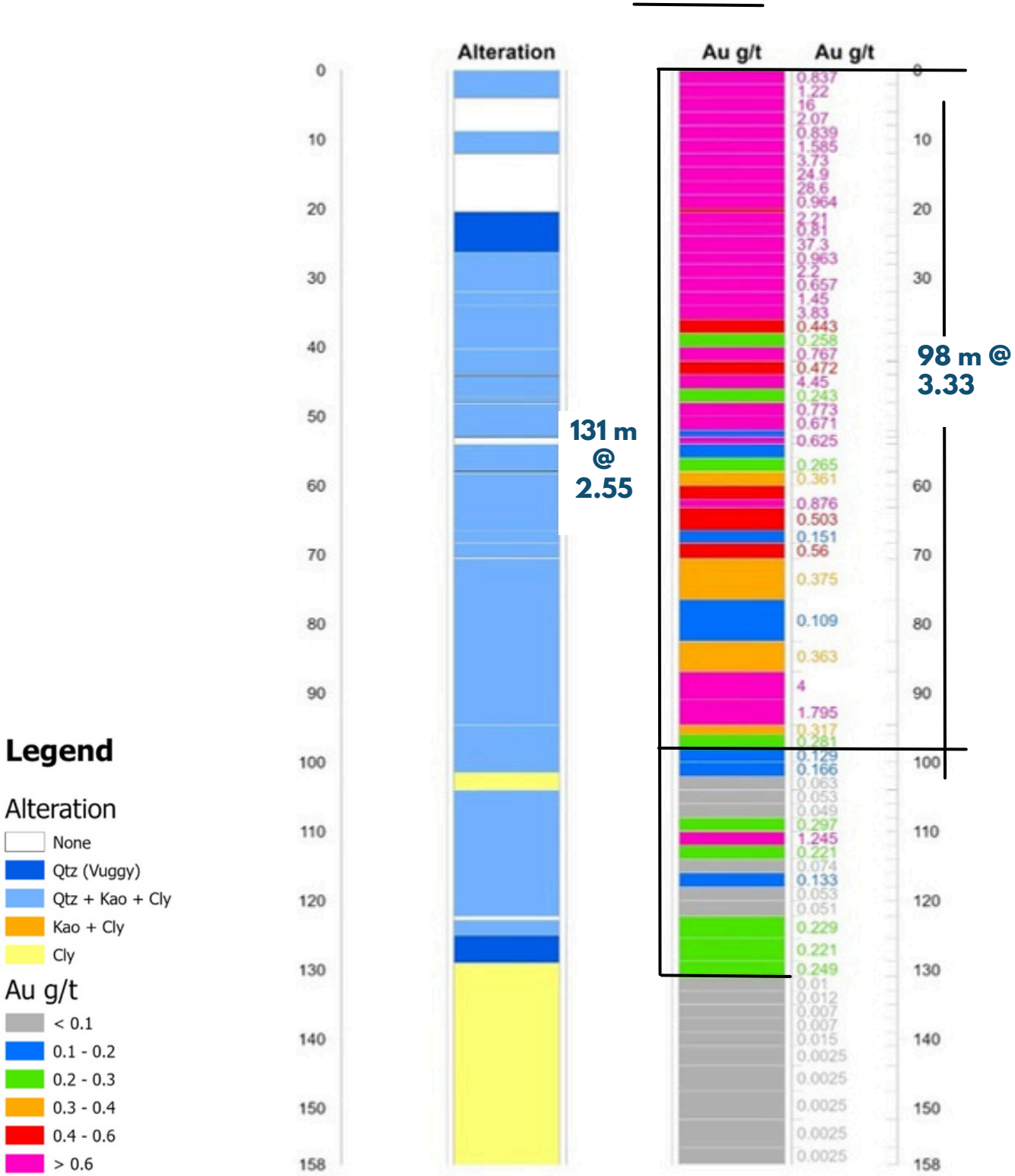




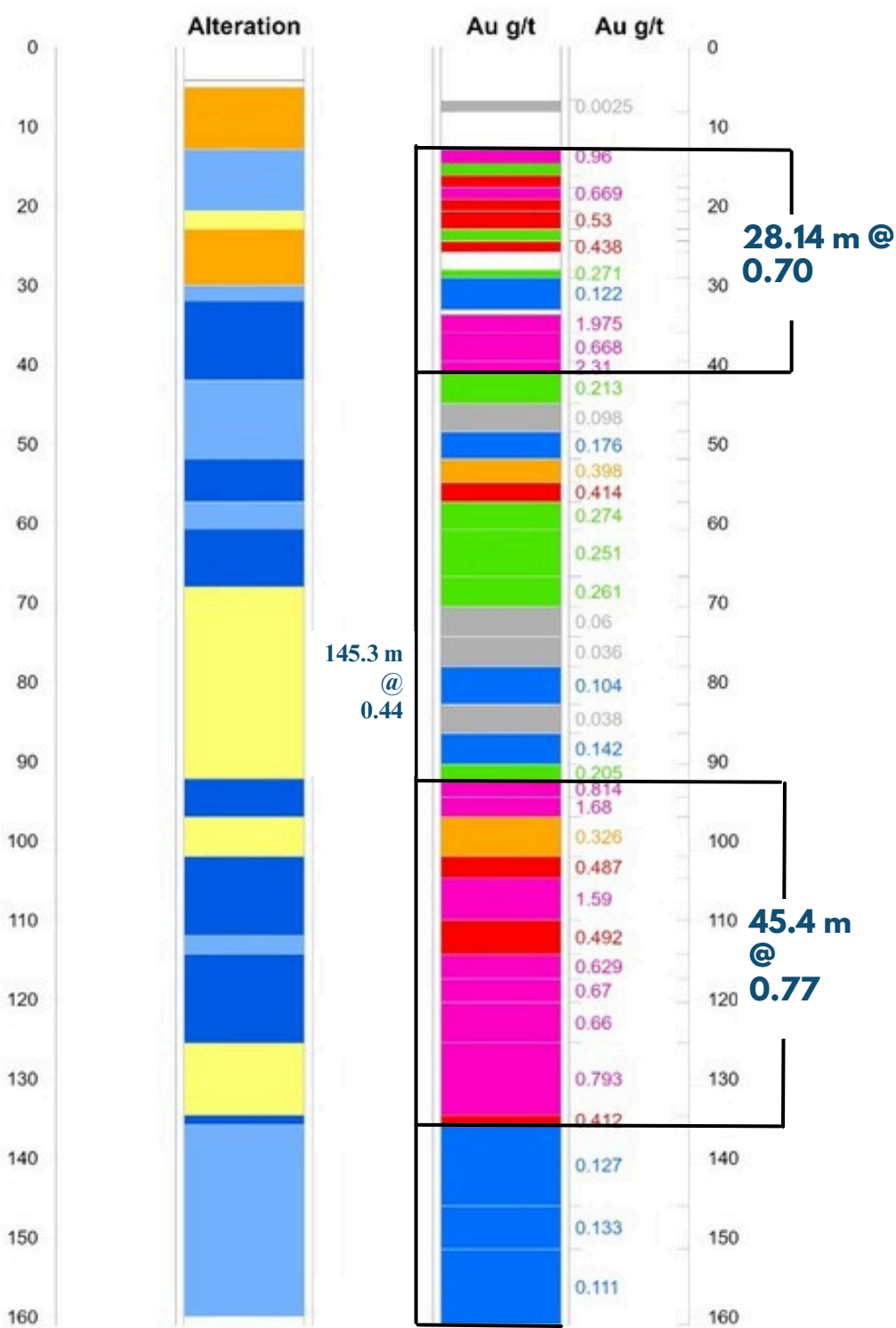
# Alto Ruri

## Strip Logs

DRILLHOLE: DDH-01



DRILLHOLE: DDH-08



Note: 131 m interval of 2.55 g/t Au correlates with advanced argillic alteration along hole

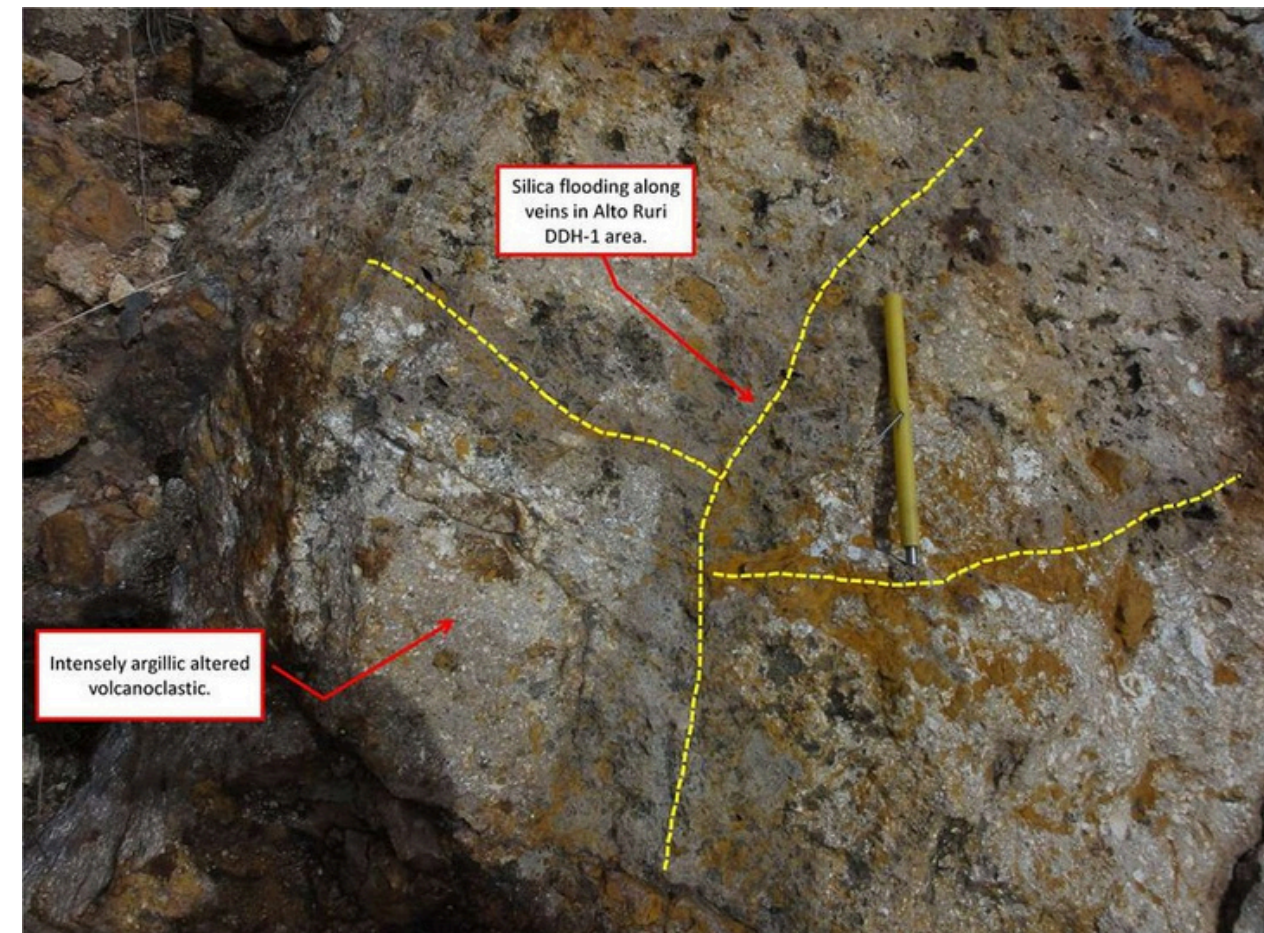




# Alto Ruri – Vuggy Silica



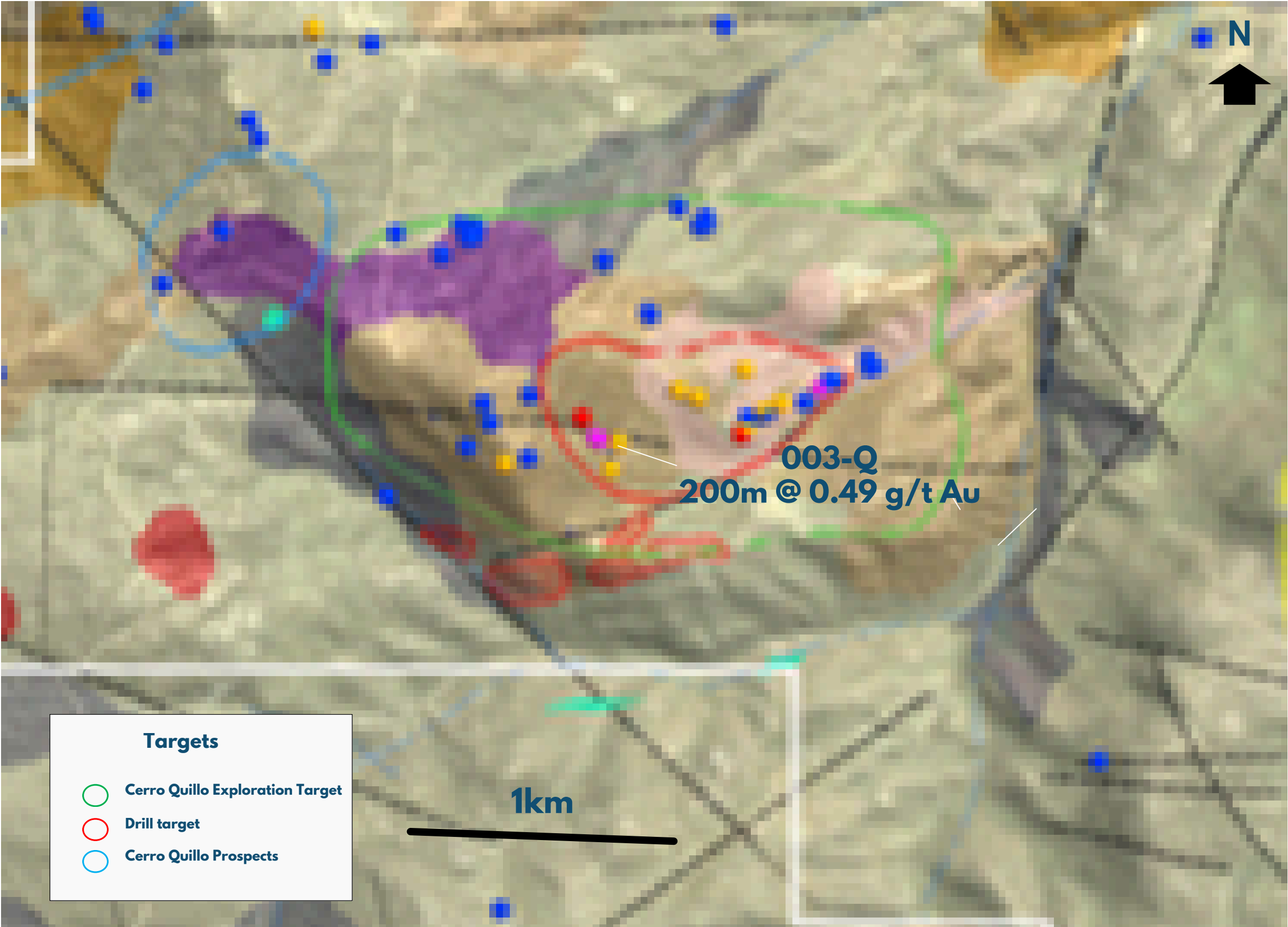
Vuggy Silica replacement in advanced argillic altered volcanoclastic rock at Alto Ruri near drill hole DDH-001 (main showing).





# Cerro Quillo Prospect

Local Geology and Au Geochemistry



## Legend

### Regional Geology

- Quaternary - Alluvial
- Quaternary - Glacier
- Neogene - Pyroclastic and Tuffs
- Neogene - Andesite Porphyry
- Neogene - Dacitic Porphyry
- Neogene - Granodiorite - Tonalite
- Neogene - Pyroclastics and Porphyritic Tuffs
- Neogene - Conglomerates
- Paleogene - Dacitic Porphyry
- Paleogene - Granodiorite
- Paleogene - Pyroclastic
- Paleogene - Pyroclastic and Tuffs
- Cretaceous - Sandtones and Siltstones
- Cretaceous - Limestones and Marls
- Jurassic - Shales

### Au\_ppb Rocks

- 337
- 122
- 47
- 24

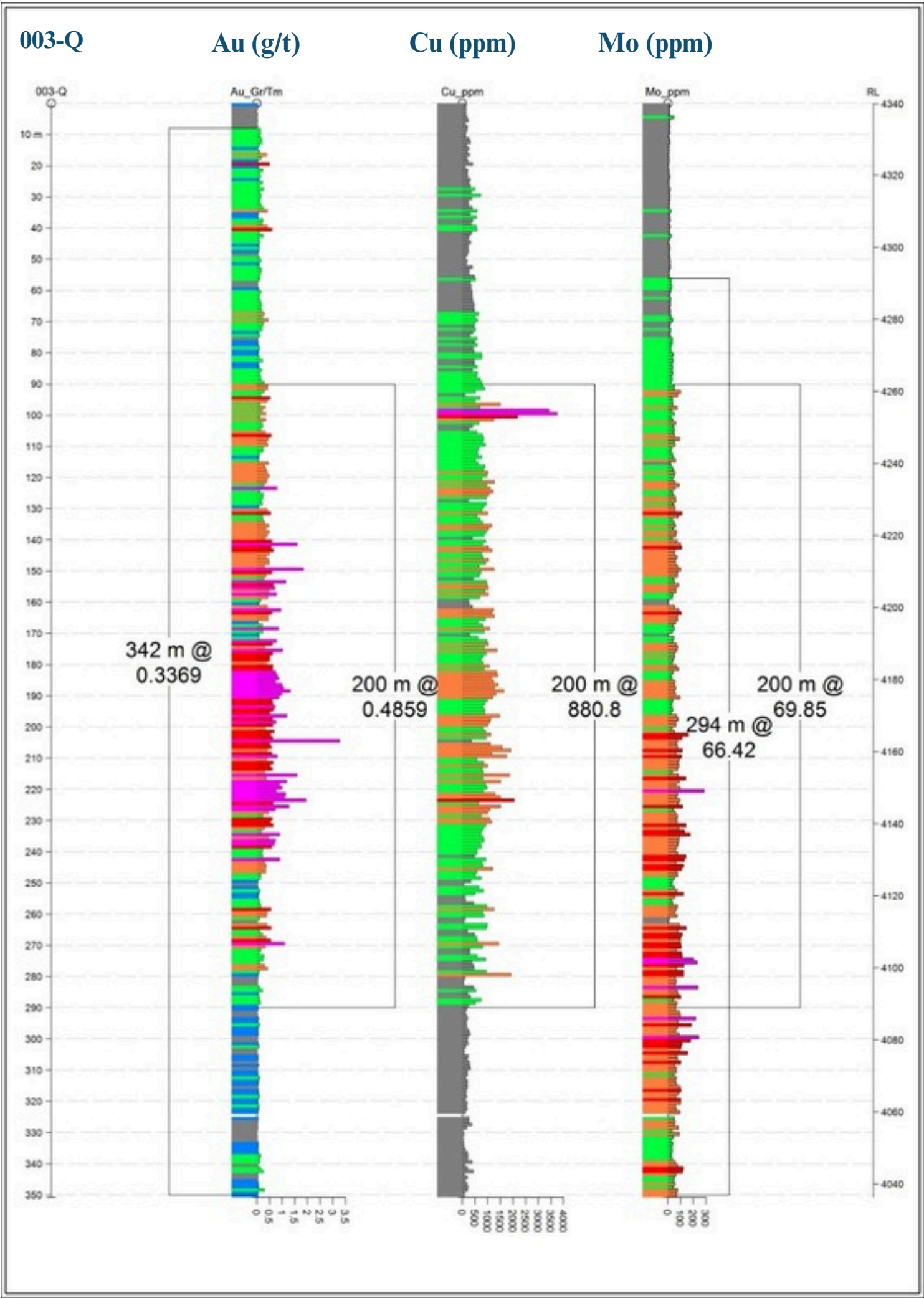
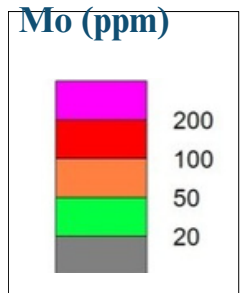
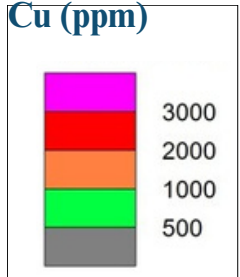
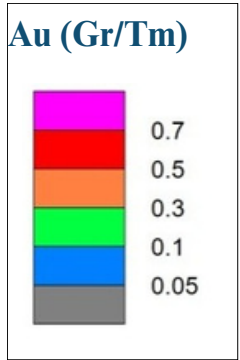
### Targets

- Cerro Quillo Exploration Target
- Drill target
- Cerro Quillo Prospects



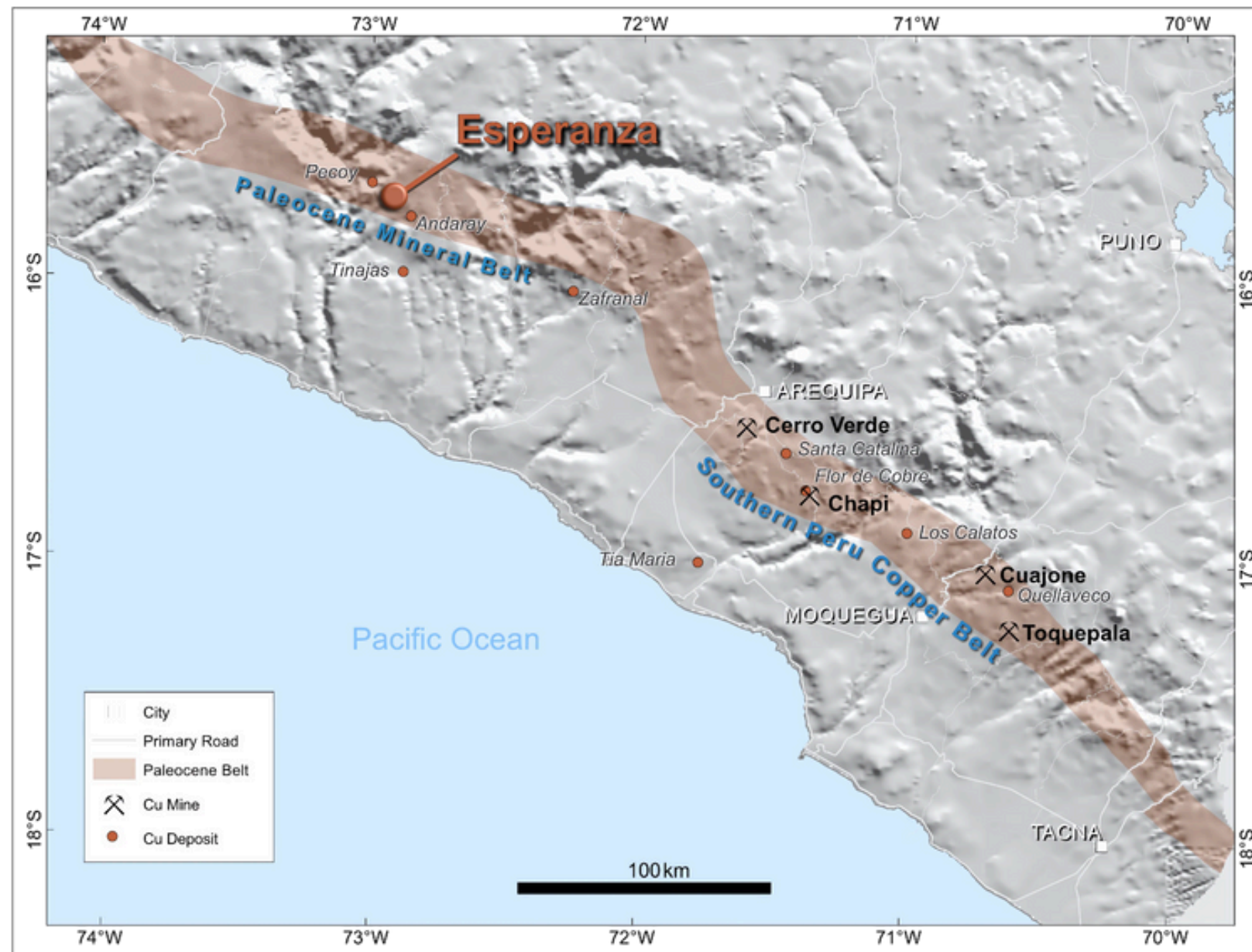
# Cerro Quillo

## Striplog Hole 003-Q





# Esperanza Porphyry Copper-Molybdenum



Esperanza is located in the Paleocene belt of southern Peru.

Existing porphyry copper mines coupled with recent discoveries from exploration make this an optimal region for copper:

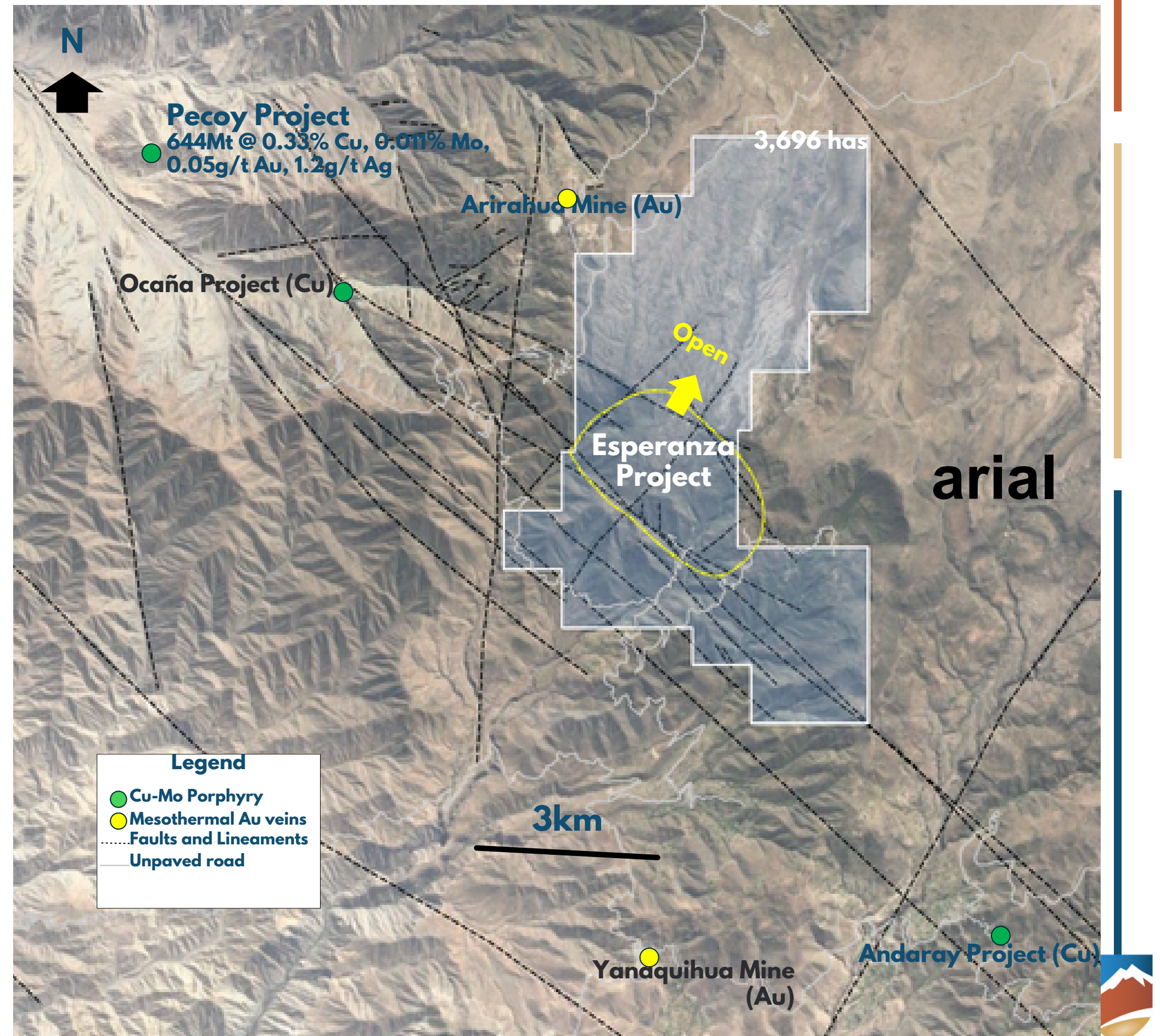
- Exploration
- Discovery
- Resource development
- and permitting



# Esperanza

## Pecoy Porphyry Corridor

- Prominent crustal structural break that controls Pecoy-Esperanza-Andaray Cu-Mo porphyry corridor
- Esperanza system elevation is 700-800m higher than Pecoy porphyry
- Erosion level higher than Pecoy and 80% hidden under post-mineral cover
- At 83 km from the coast and the Pan-American highway
- 150kms from Matarani port

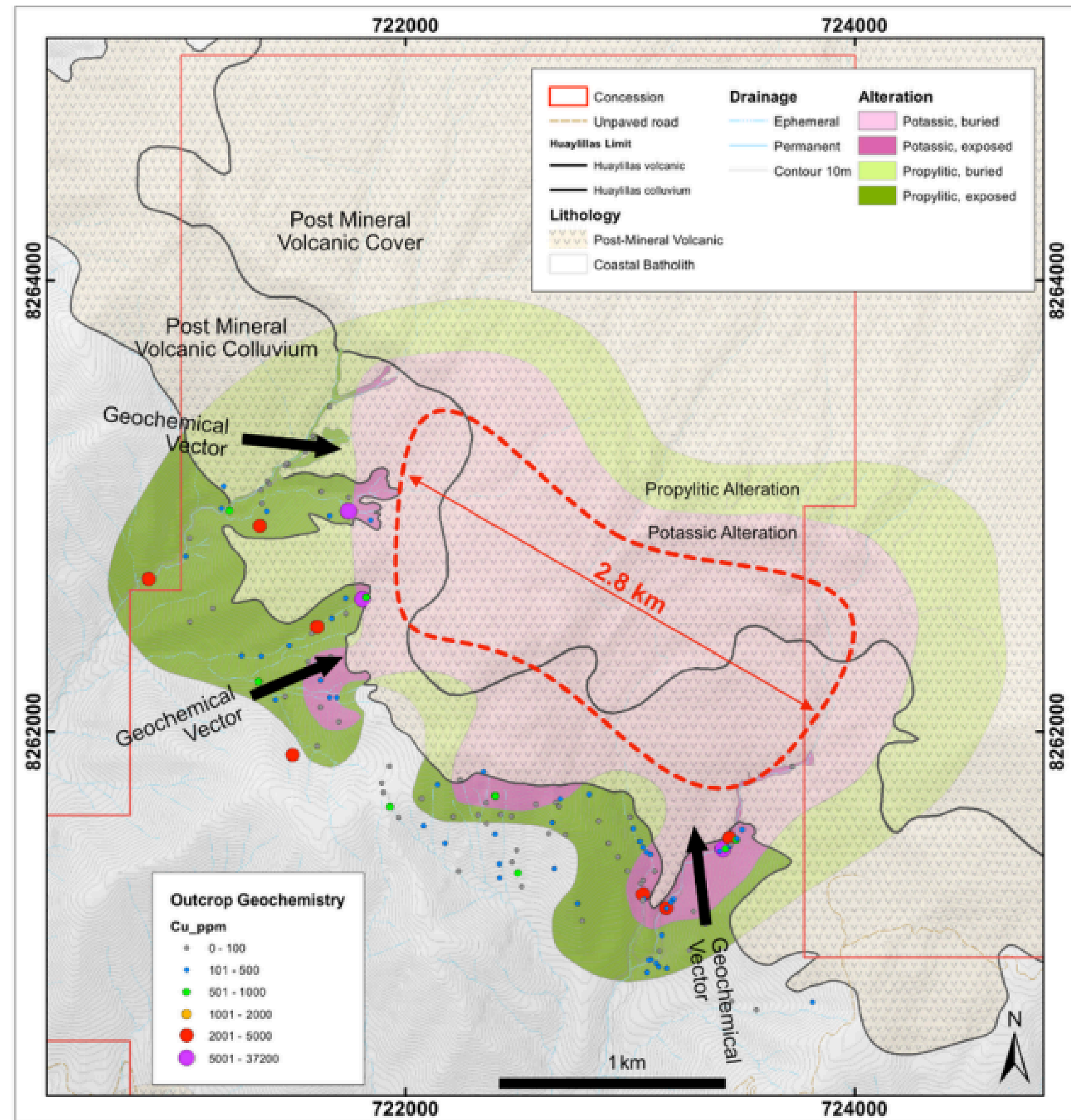


# Esperanza

## Porphyry Copper-Molybdenum

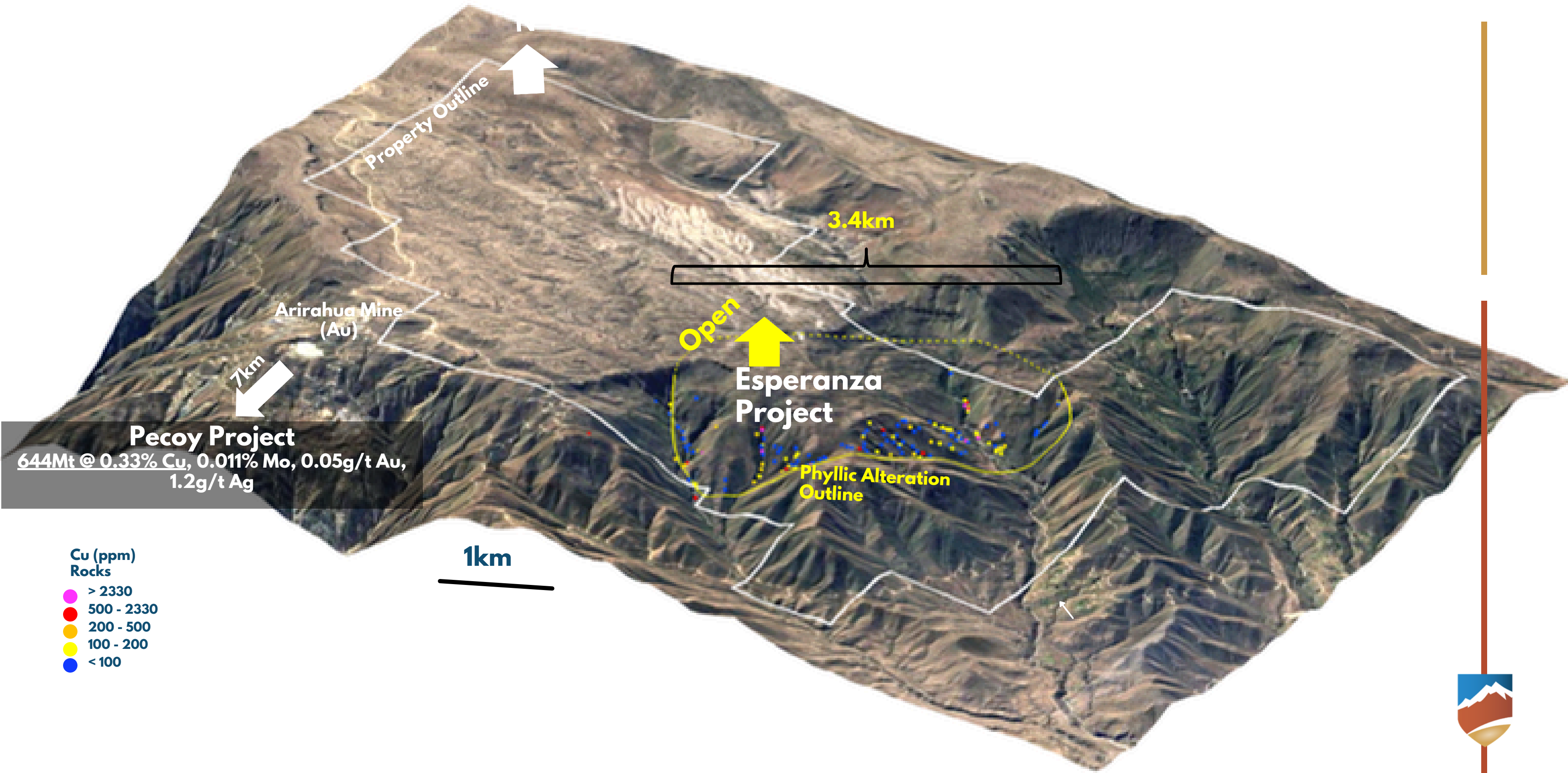
4,000 ha property in the Paleocene magmatic arc. 100% Forte ownership. 1% NSR to GTR

- 2.8 x 1.7 km potassic zone is inferred from geological, geochemical, and geophysical patterns.
- Prospective for supergene-enriched and hypogene (sulfide) Cu mineralization.
- Untested by drilling. Porphyry footprint measuring 4.2 x 3.1 km is constrained by geologic mapping.
- DIA Received December 2023. Supportive communities.

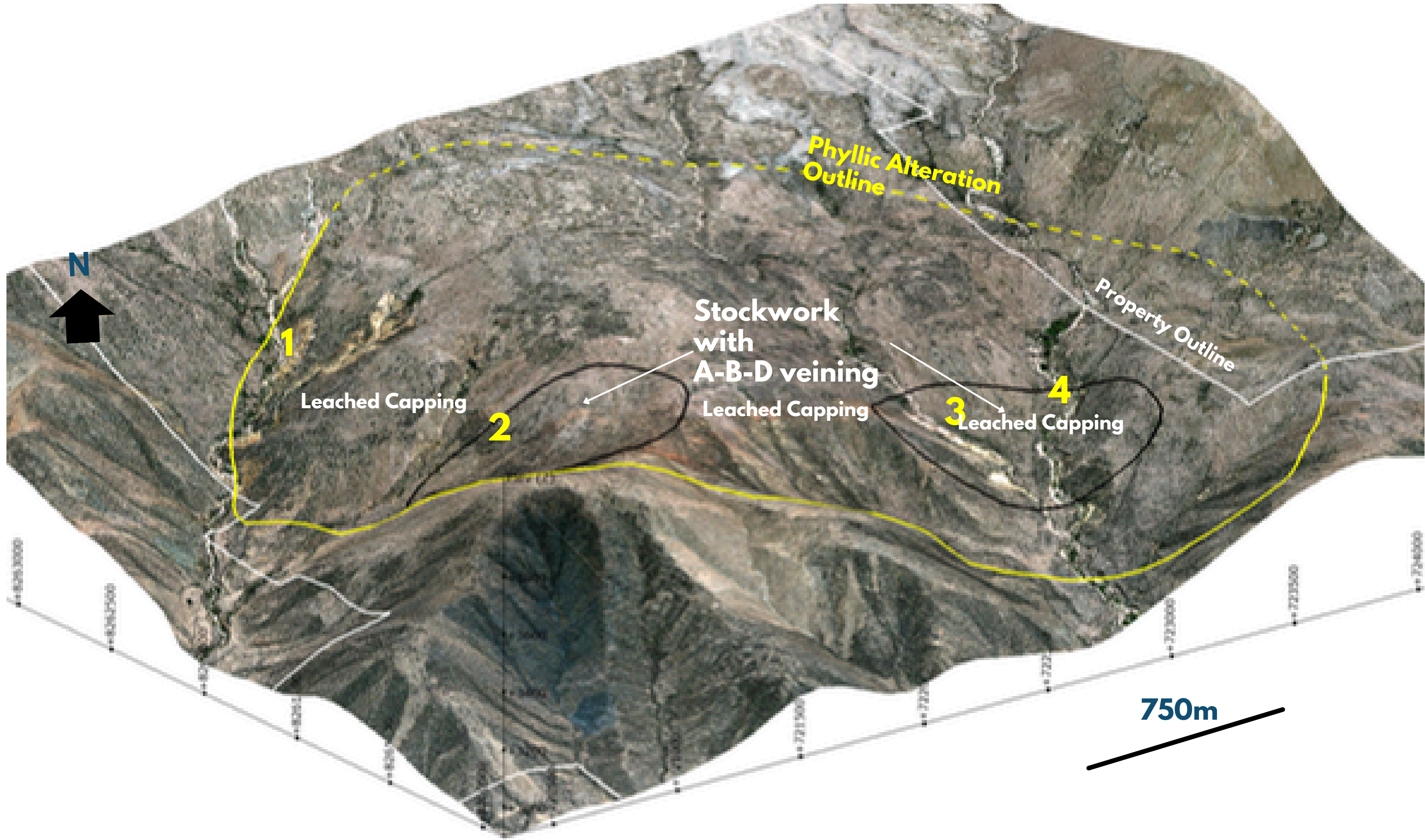




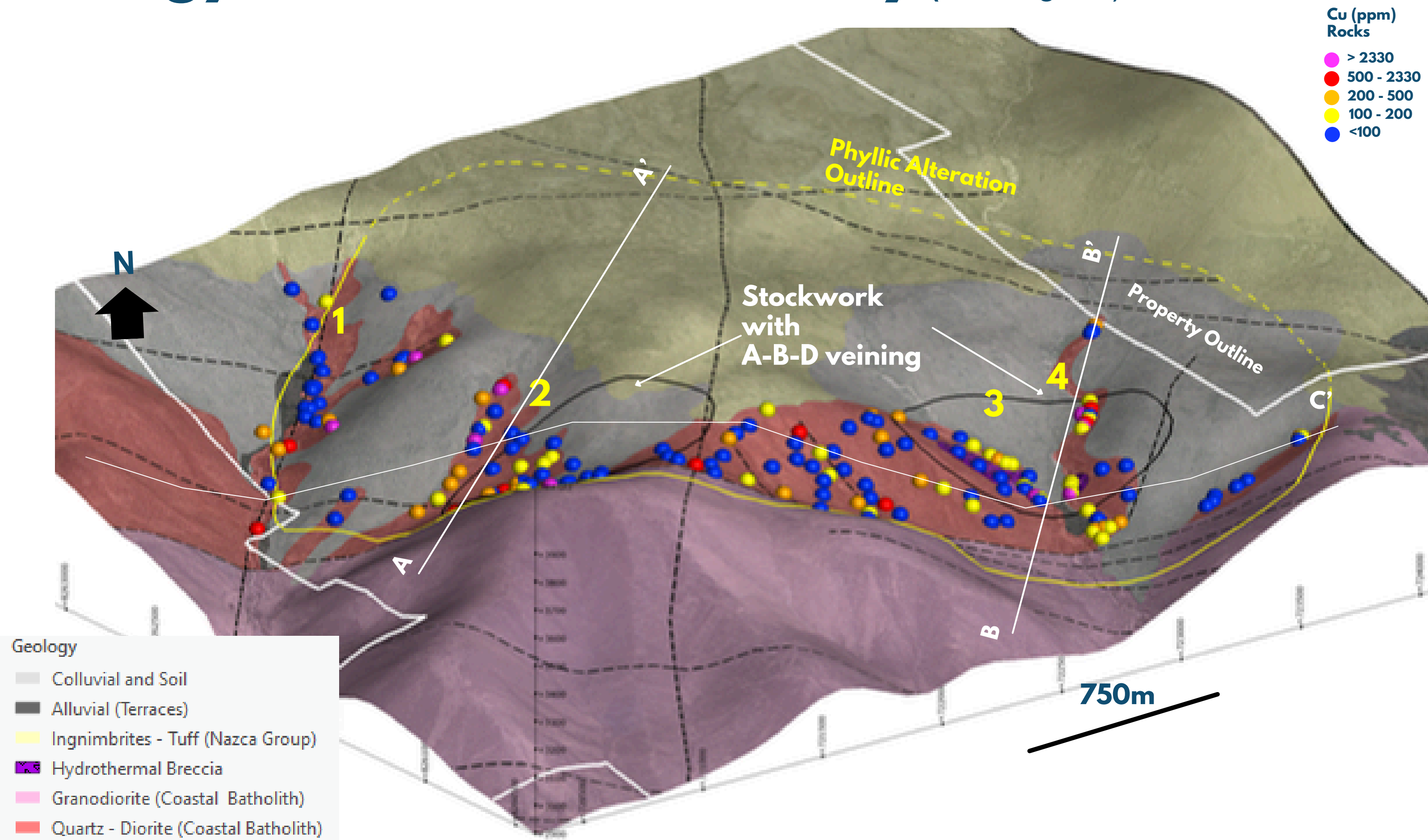
# Esperanza Cu-Mo Porphyry (Looking NE)



# Esperanza Cu-Mo Porphyry (Looking NE)

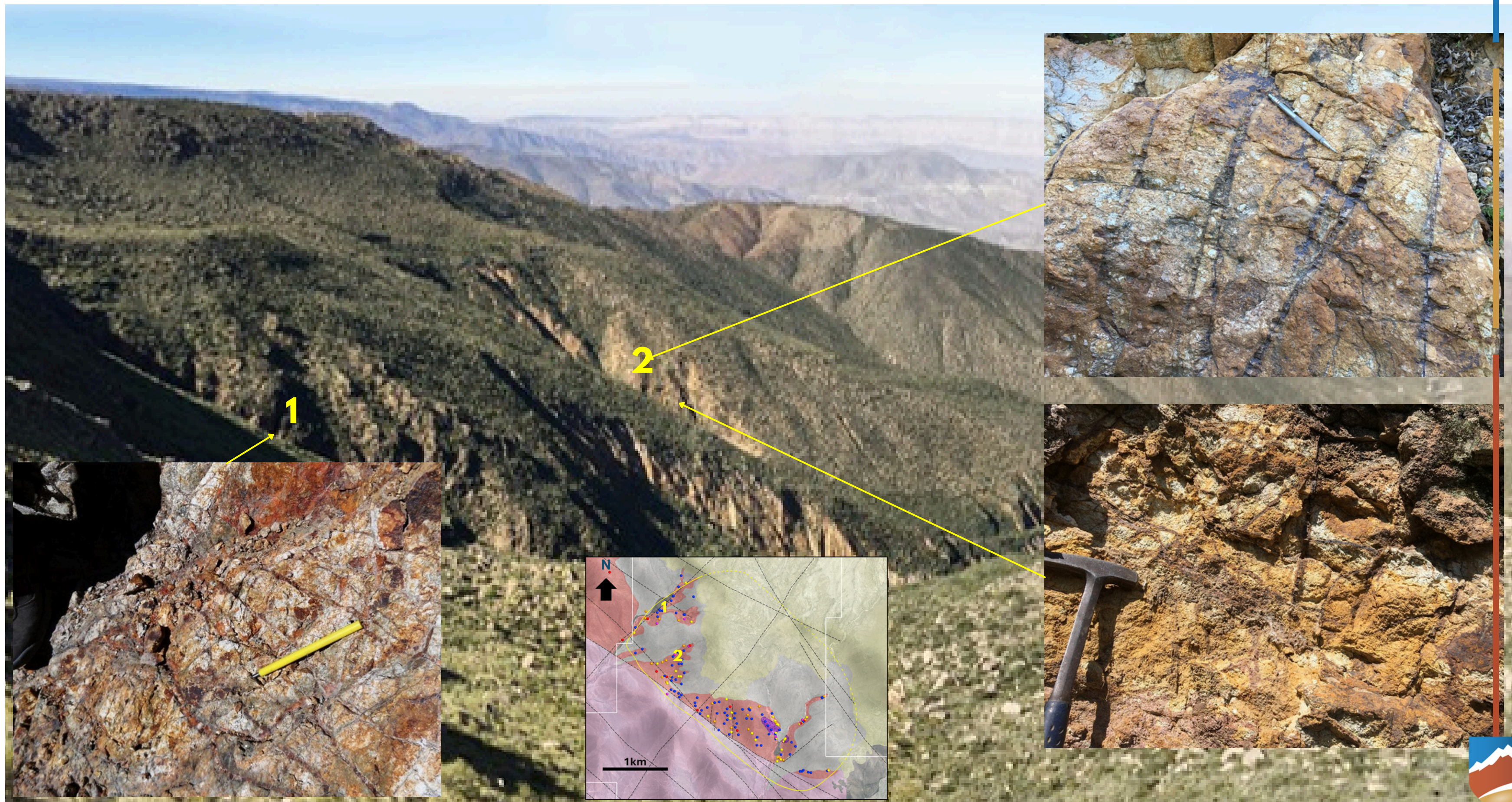


# Geology and Cu Geochemistry (Looking NE)





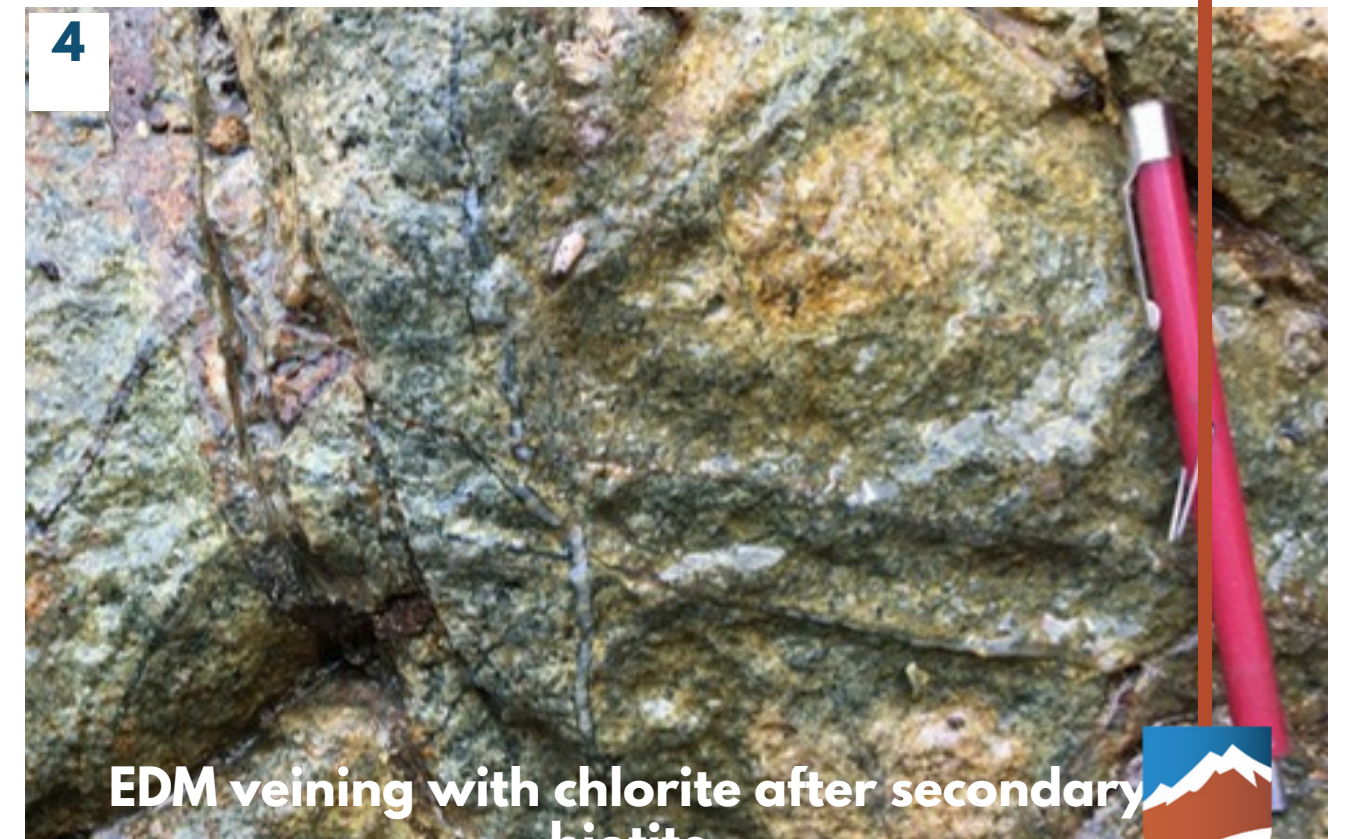
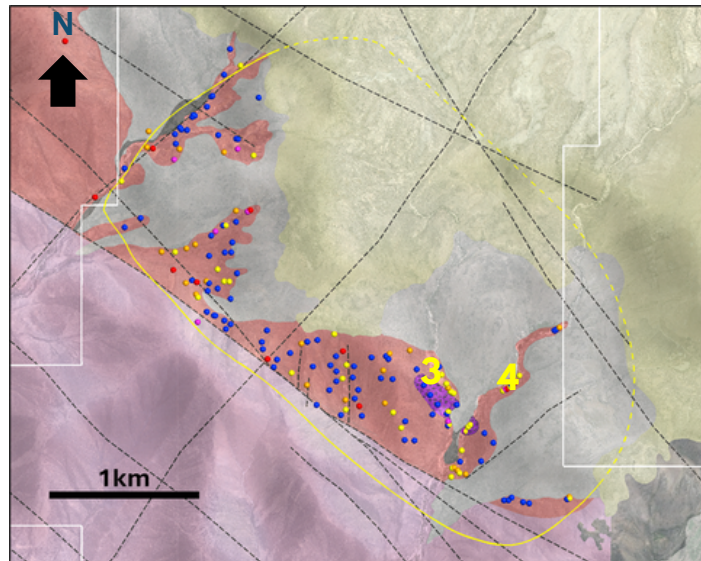
# Esperanza NW and Central Area





# Esperanza NW & Central Area: Alteration

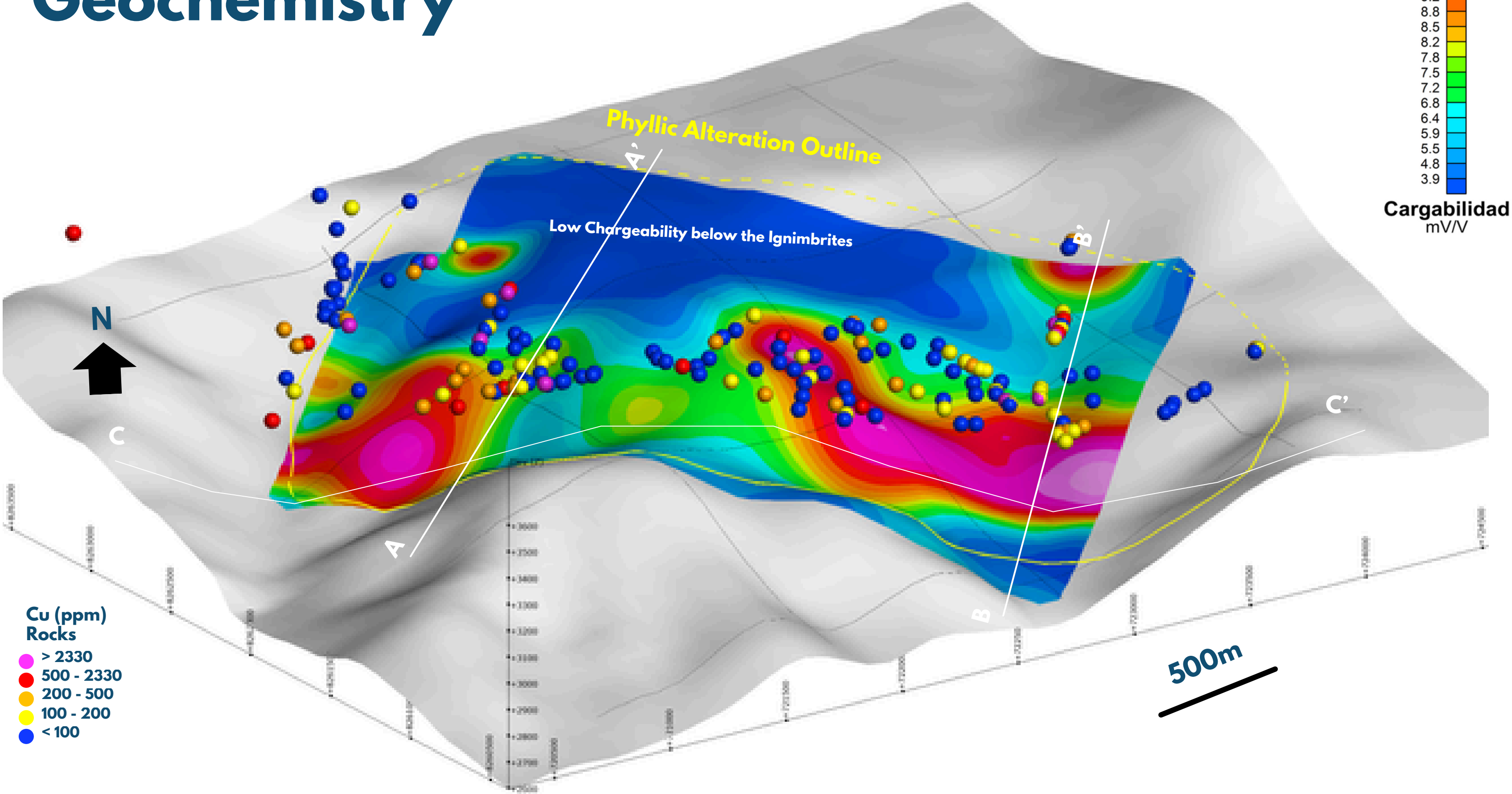
Leached, phyllic altered  
Qz-Diorite with dense D  
veining and occasional  
A veining, local  
hydrothermal breccias



EDM veining with chlorite after secondary  
biotite



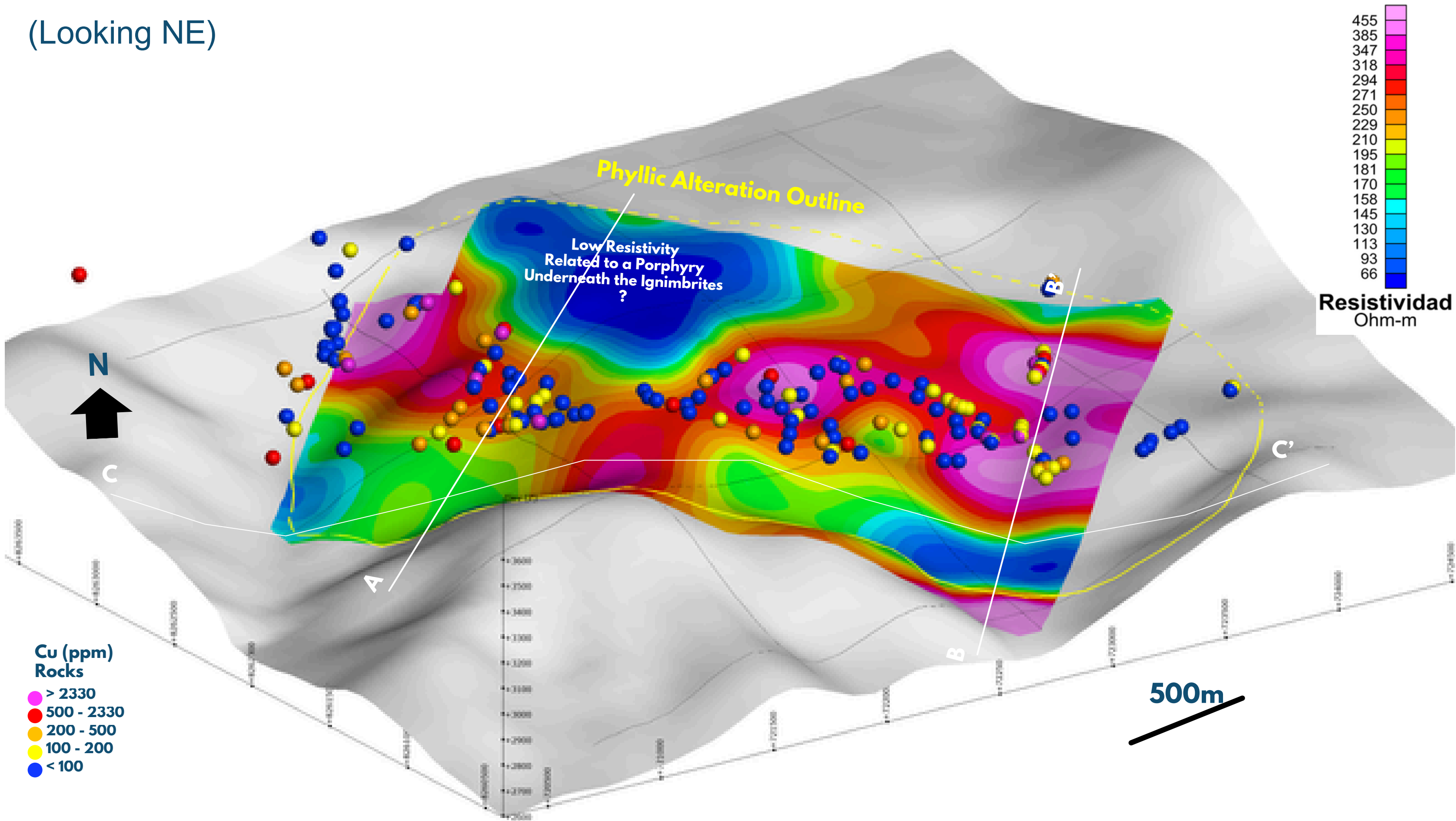
# Chargeability (-300m) & Cu Geochemistry





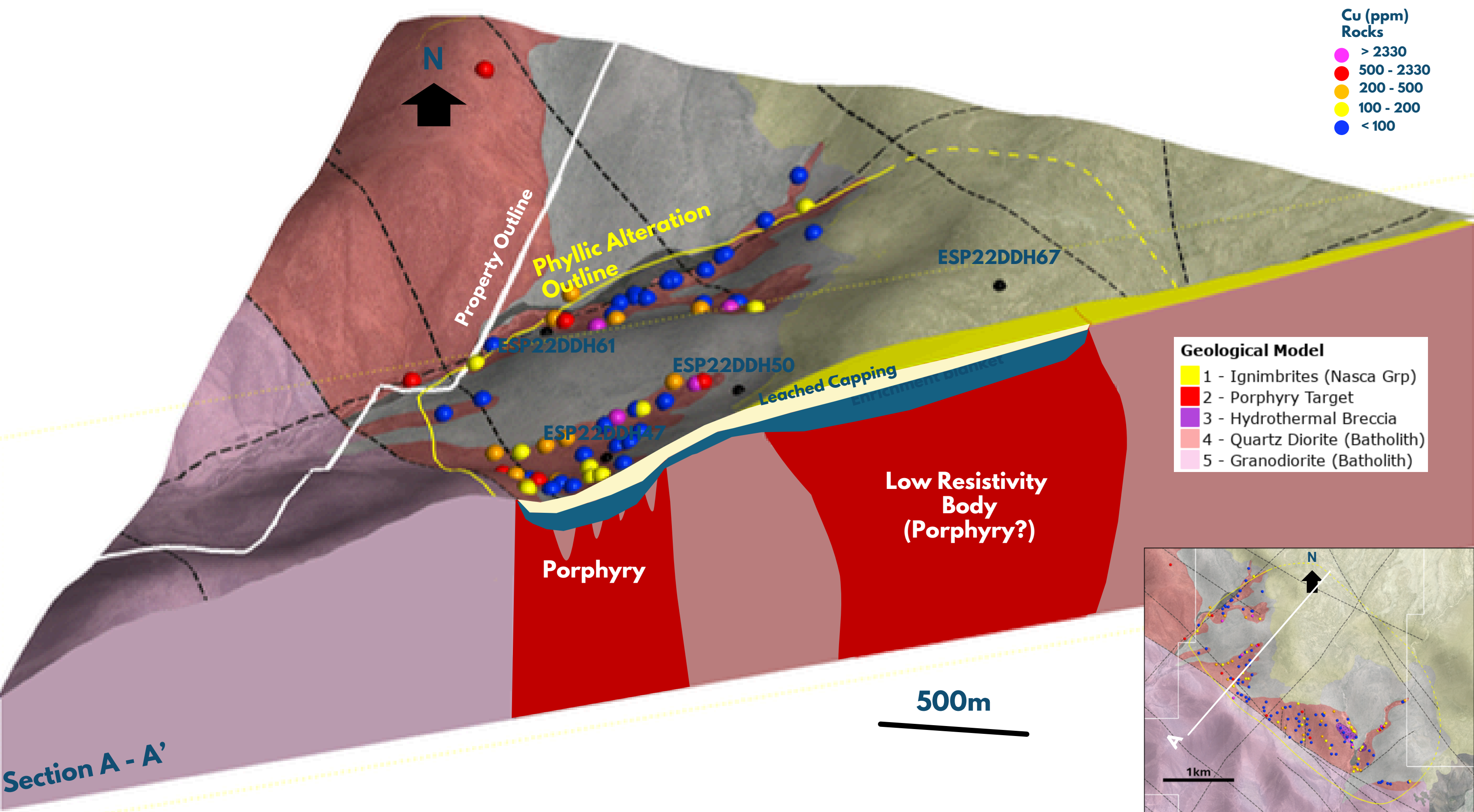
# Resistivity (-300m) & Cu Geochemistry

(Looking NE)



# Geological Model & Cu Geochemistry

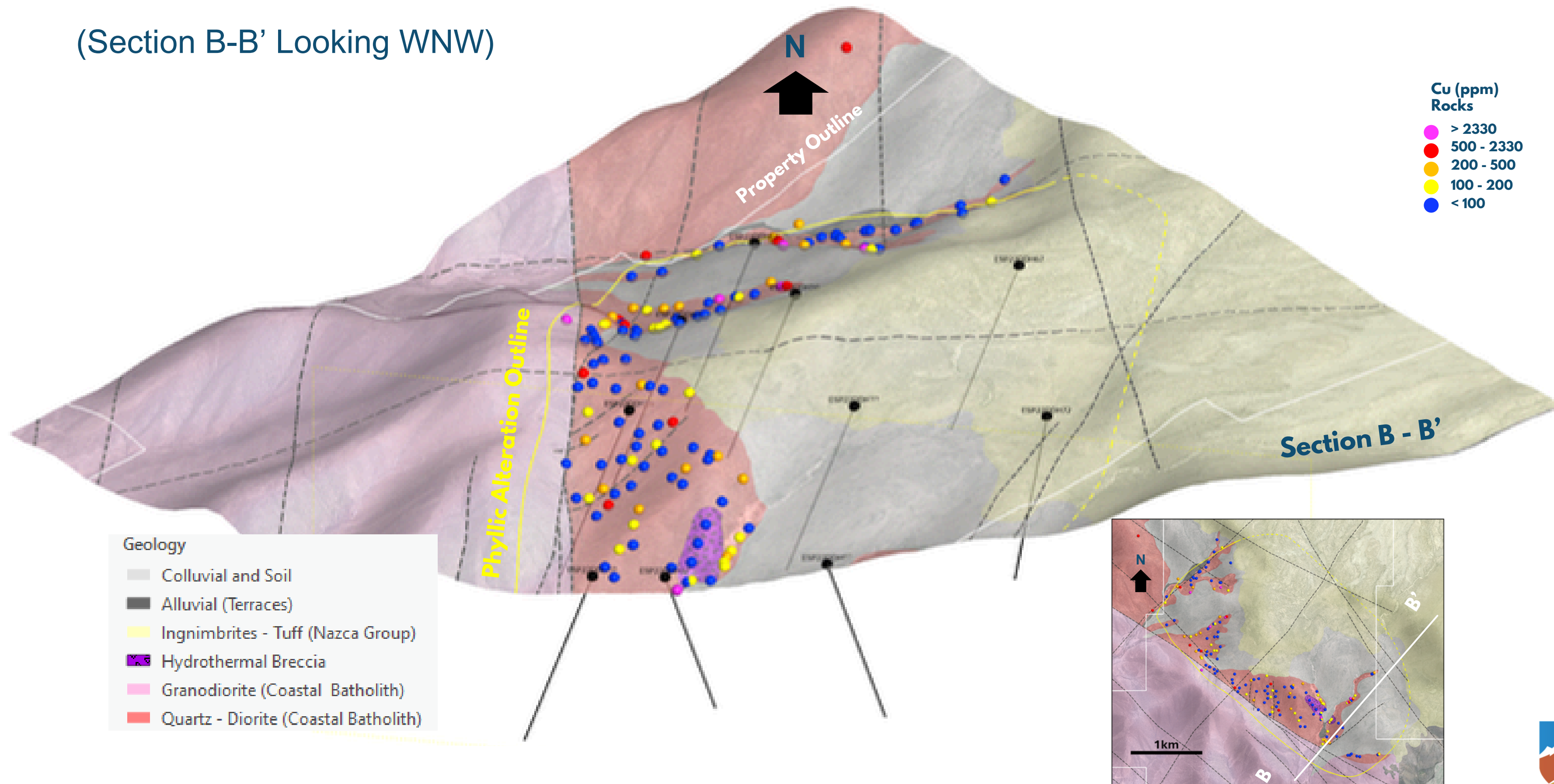
## (Section A-A' - Looking NNW)





# Drill Targeting & Cu Geochemistry

(Section B-B' Looking WNW)



# Chargeability (-300m), Proposed Drilling & Cu Geochemistry

Section B-B' - Looking WNW)

Cu (ppm)  
Rocks

- > 2330
- 500 - 2330
- 200 - 500
- 100 - 200
- < 100

12.1  
11.2  
10.5  
10.1  
9.6  
9.2  
8.8  
8.5  
8.2  
7.8  
7.5  
7.2  
6.8  
6.4  
5.9  
5.5  
4.8  
3.9

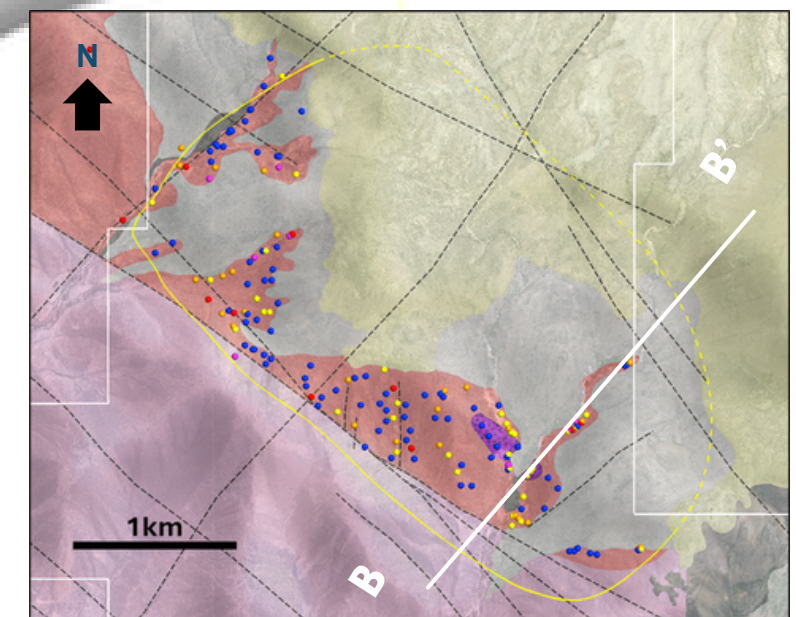
Cargabilidad  
mV/V

High  
Chargeability  
Low Resistivity  
Target

Chargeability  
300m below  
surface

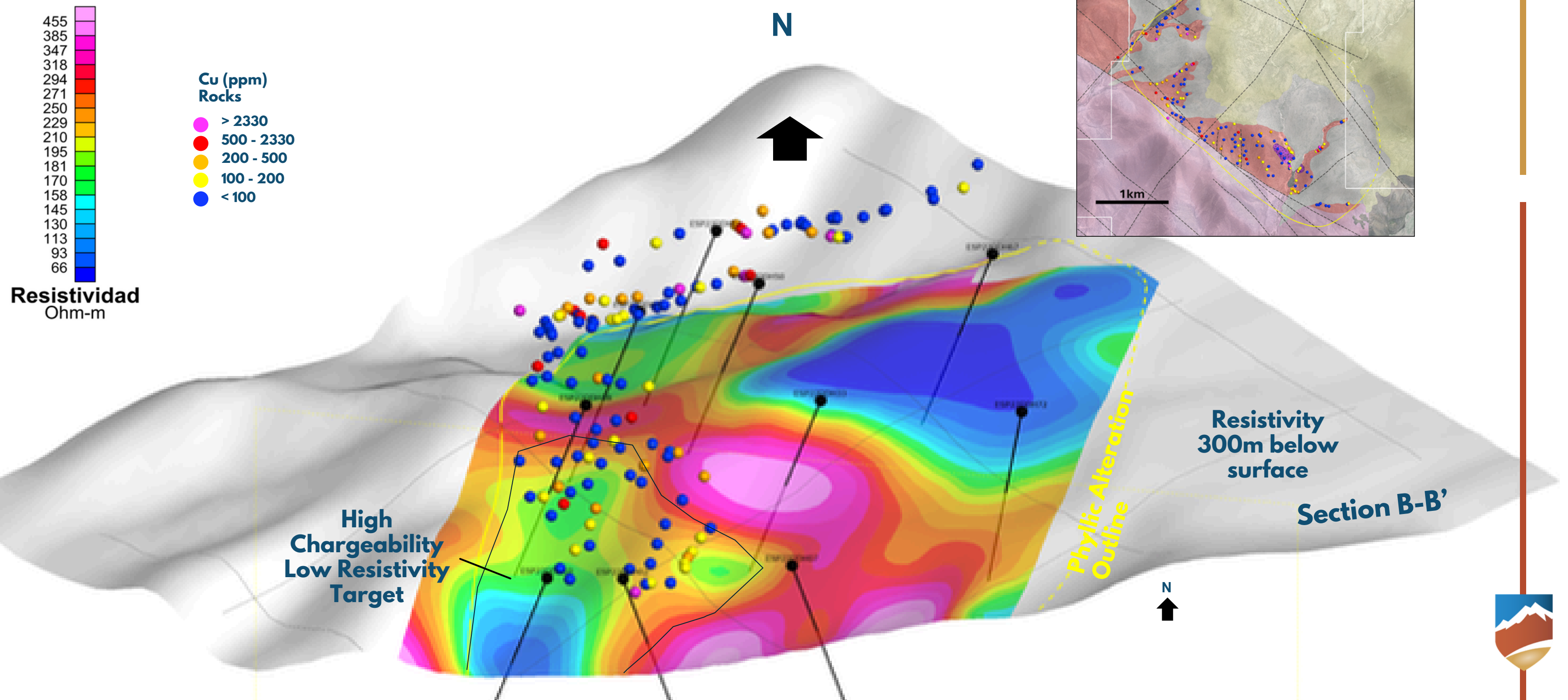
Section B-B'

Phyllic Alteration Outline



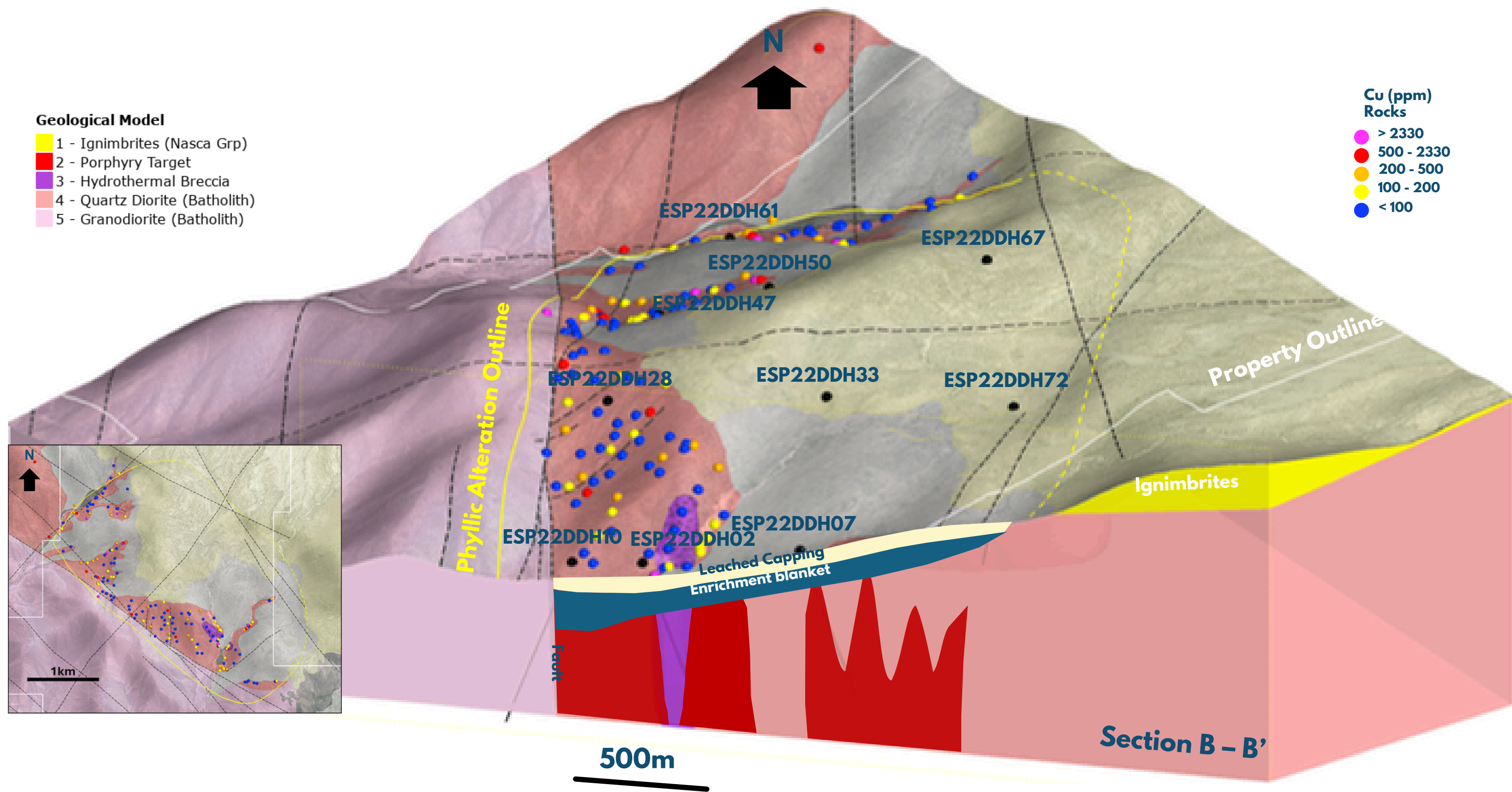
# Resistivity (-300m), Proposed Drilling & Cu Geochemistry

Section B-B' - Looking WNW)



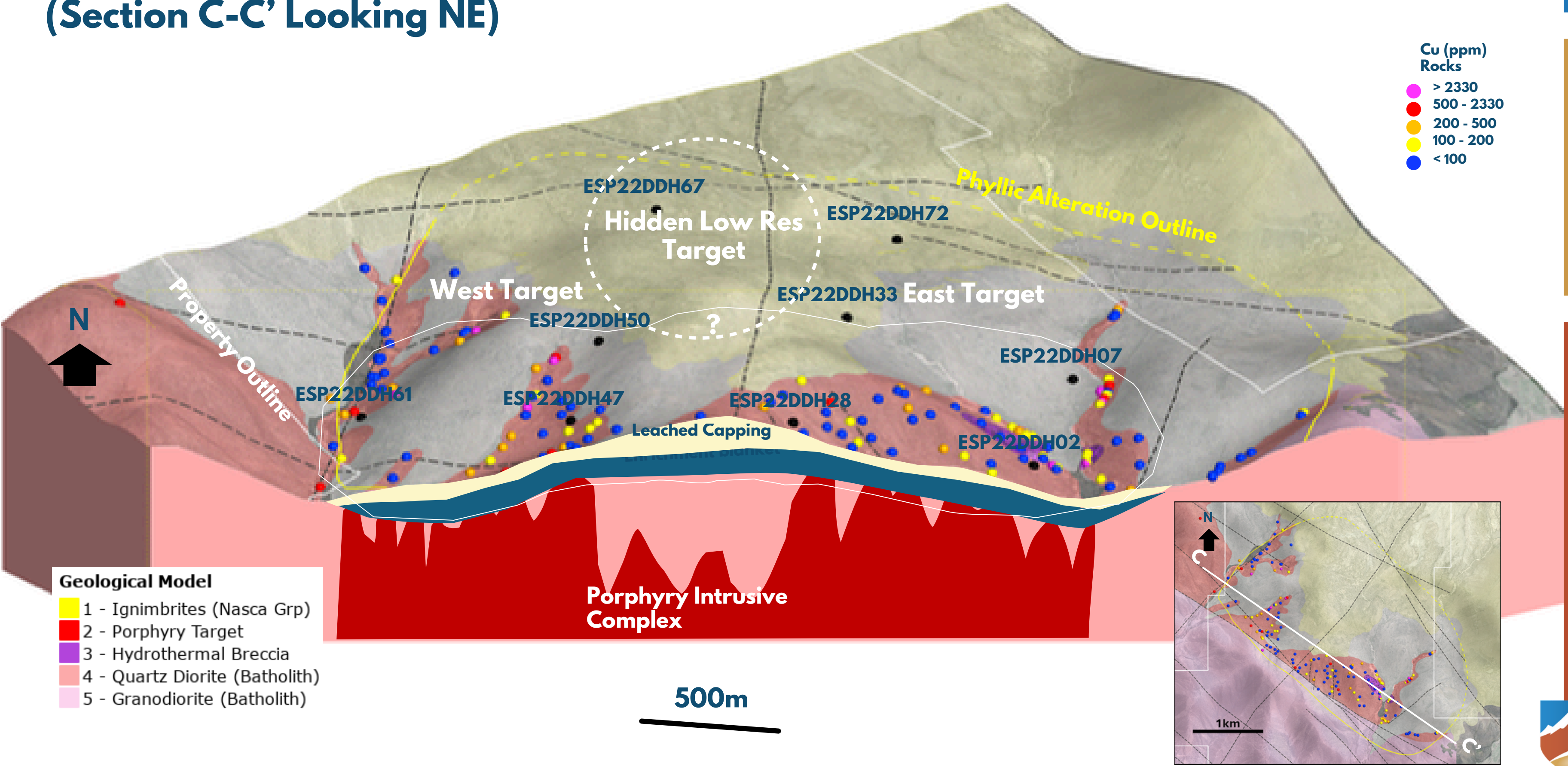


# Esperanza Cu-Mo Drill Targeting & Cu Geochemistry (Section B-B' - Looking WNW)

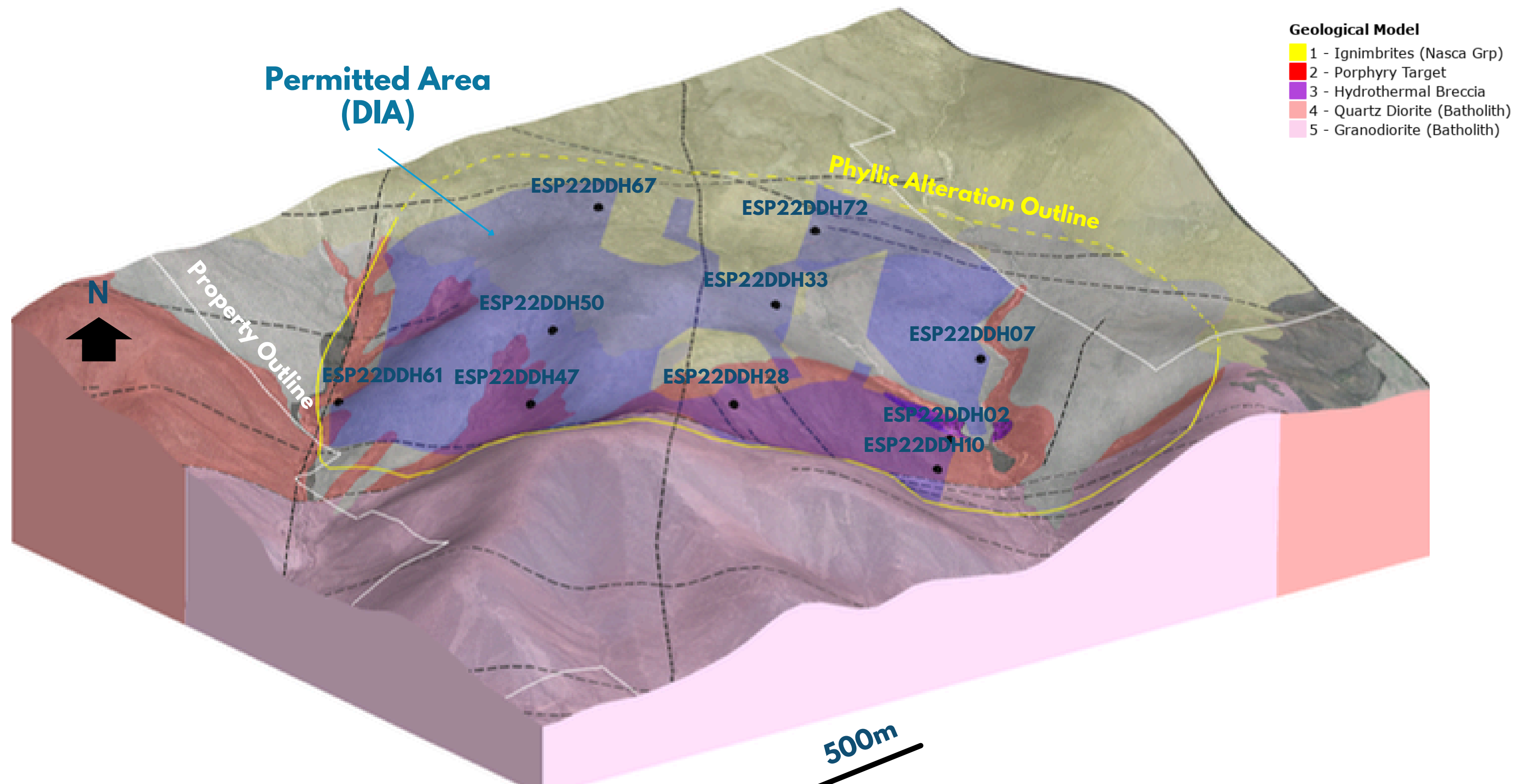


# Esperanza Porphyry Targets and Cu Geochemistry

(Section C-C' Looking NE)



# Permitted Area (DIA) and Proposed Drilling (Looking NE)





# Pucarini High Sulfidation Gold

1,000 ha Pucarini claim and 6,100 ha regional concessions.  
100% Forte ownership. 1% NSR to GTR

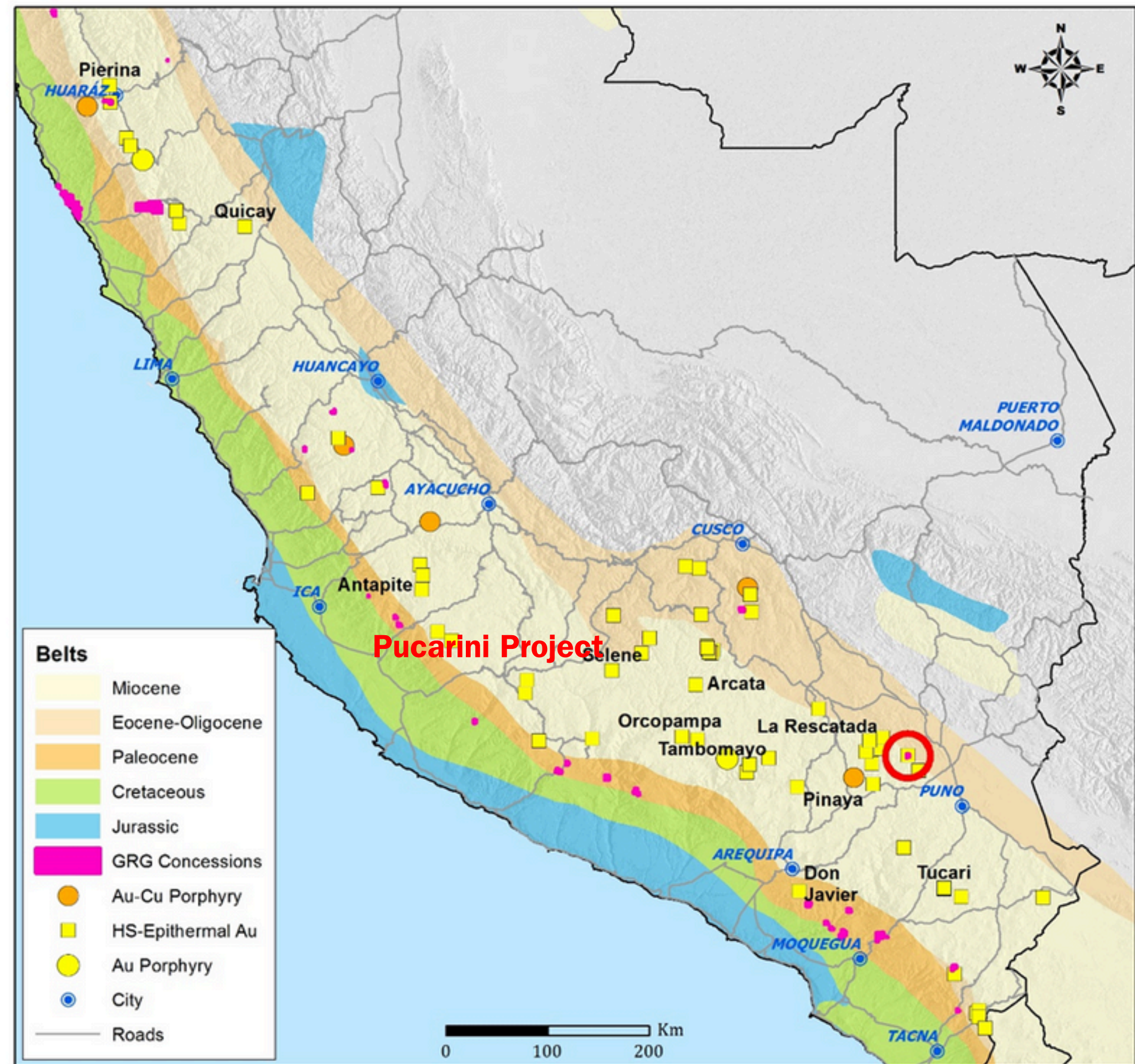
- Multiple, gold-bearing advanced argillic alteration zones within a 3.6 x 1.8 km argillic alteration footprint.
- Anomalous Au geochemistry coincides with resistivity and chargeability anomalies.
- Targets are untested by drilling.
- DIA approval September 2023. Supportive communities.
- Planned Q2 2025 drill program 1200 m.



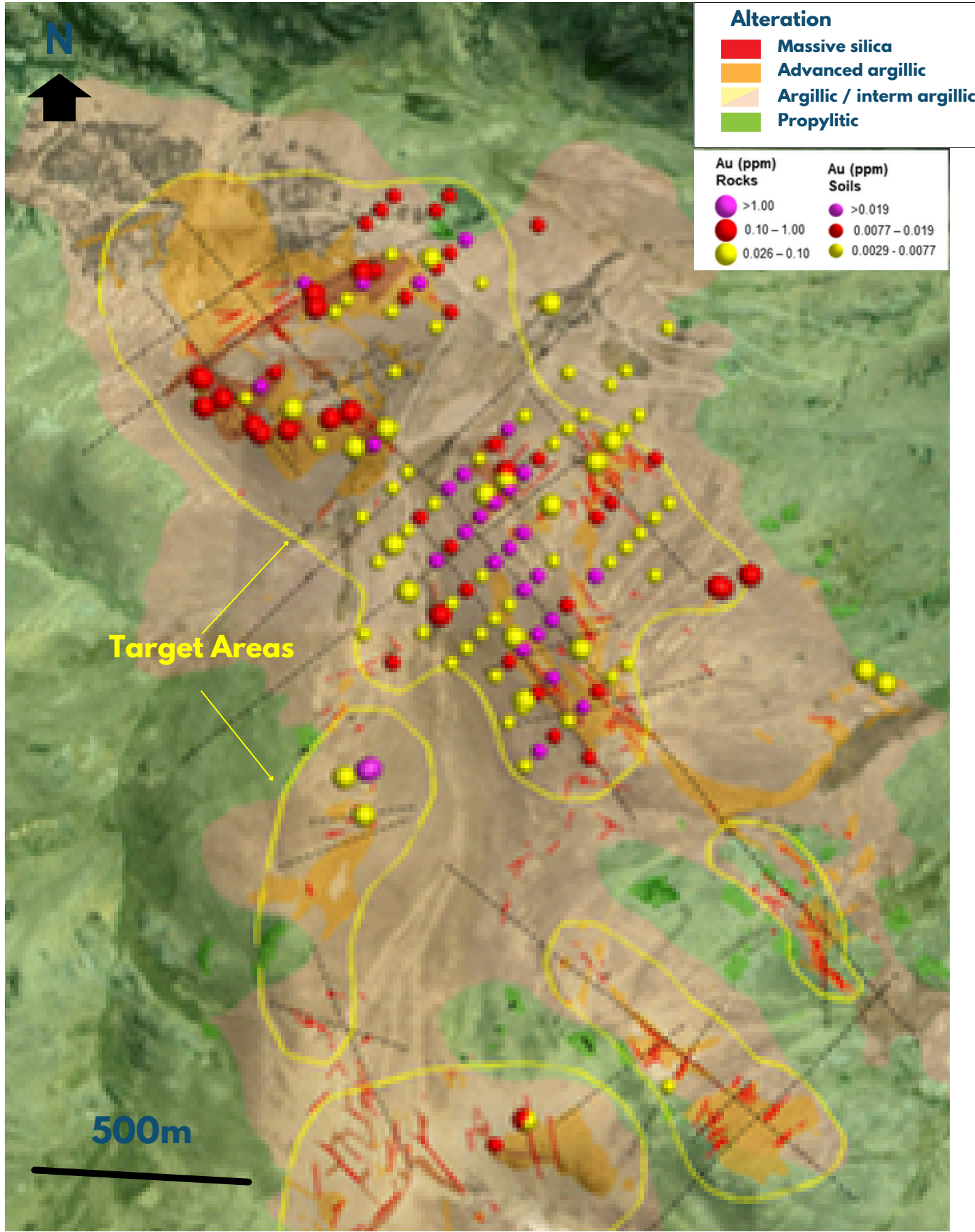
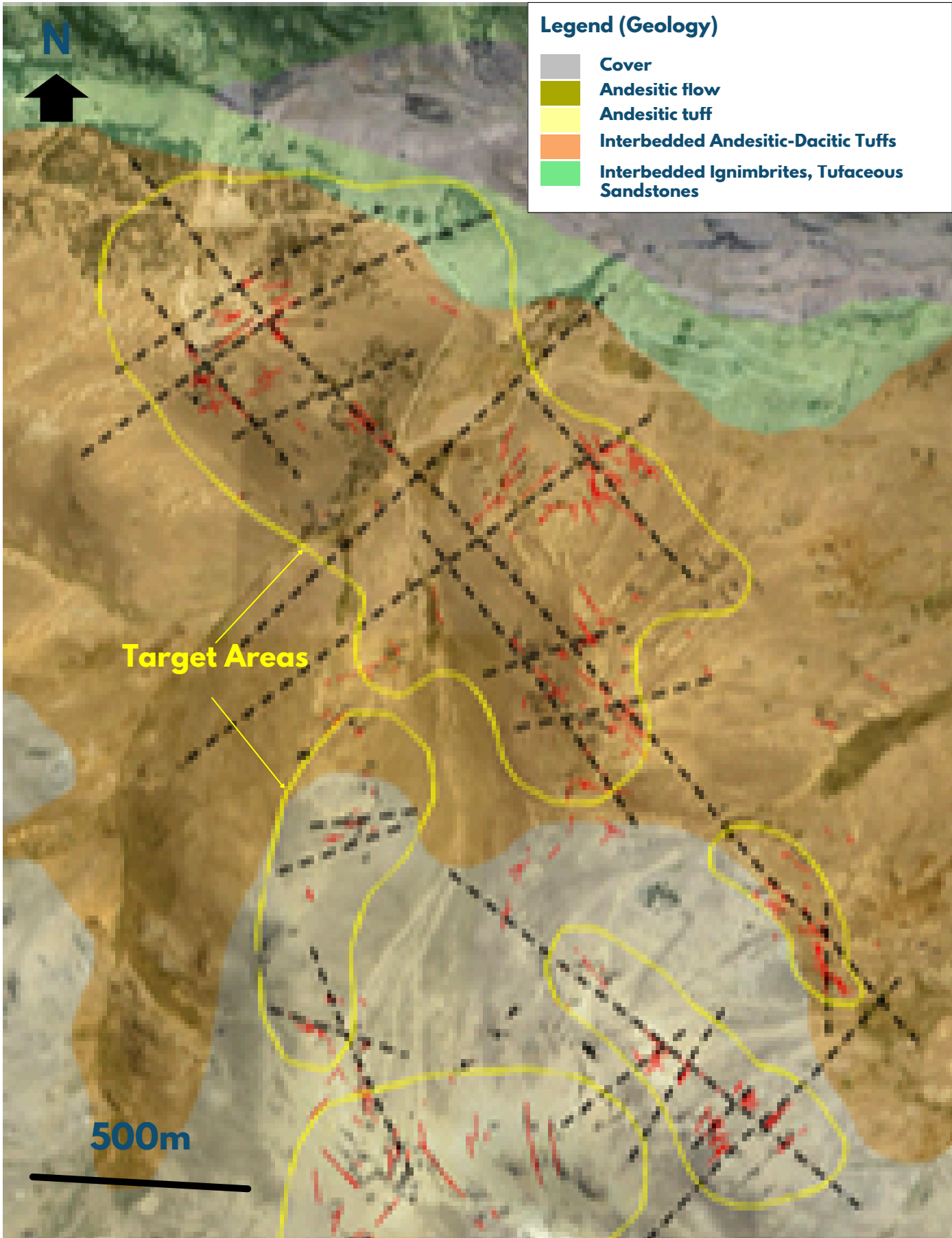


# Pucarini Project: Endowment

- Pucarini Project is located in the Southern Peru Miocene HS-Epithermal Au Belt

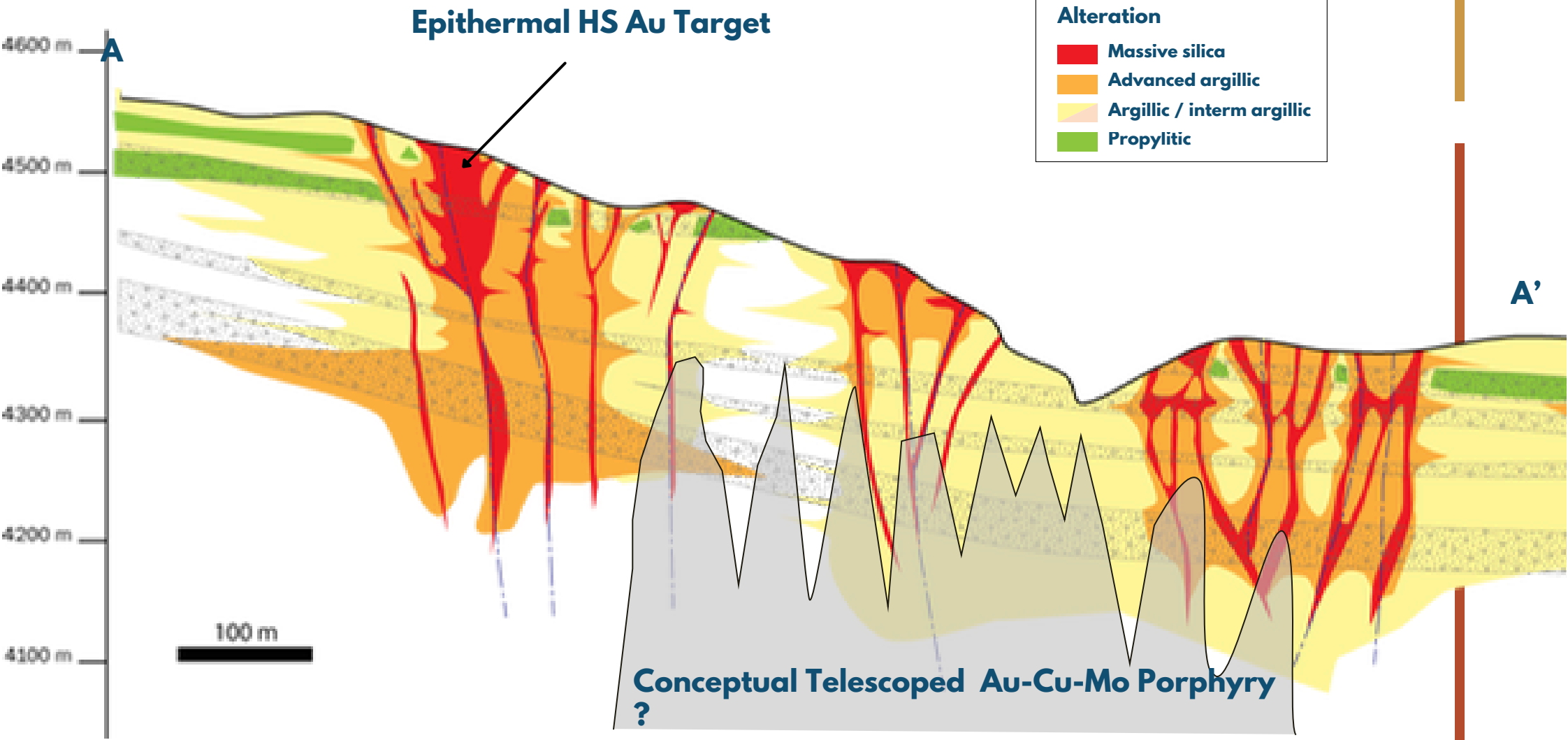
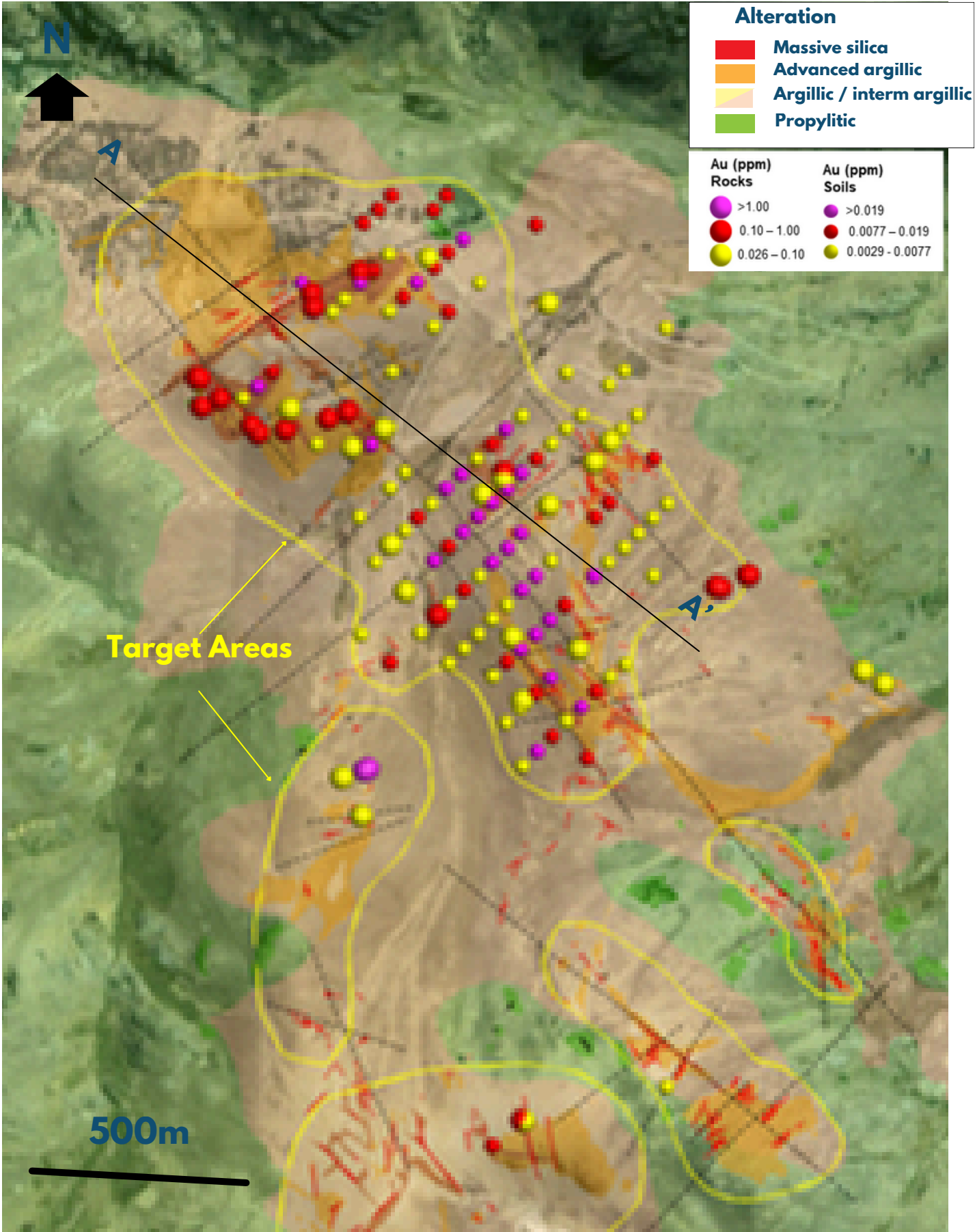


# Pucarini Project – Geology and Alteration

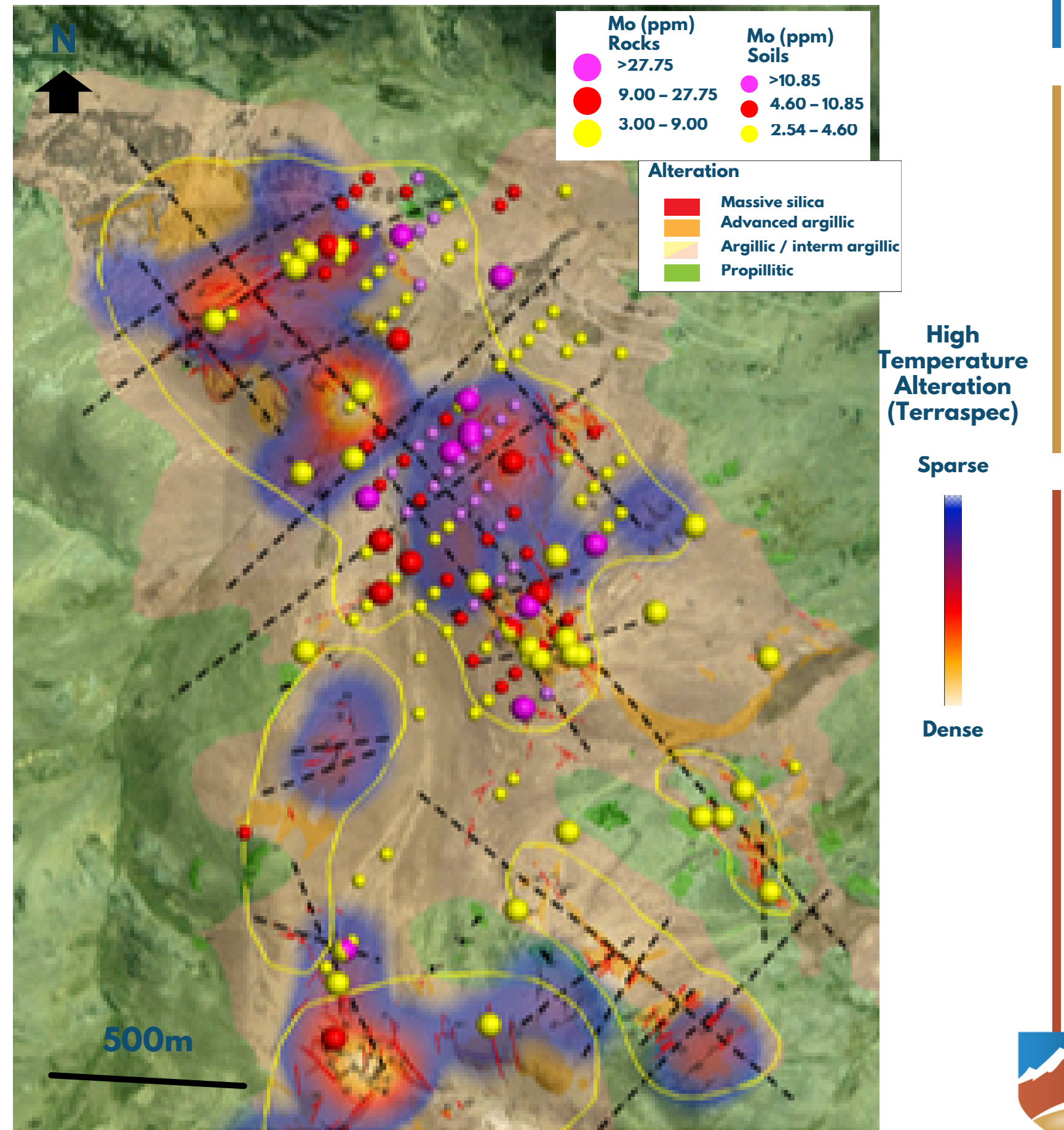
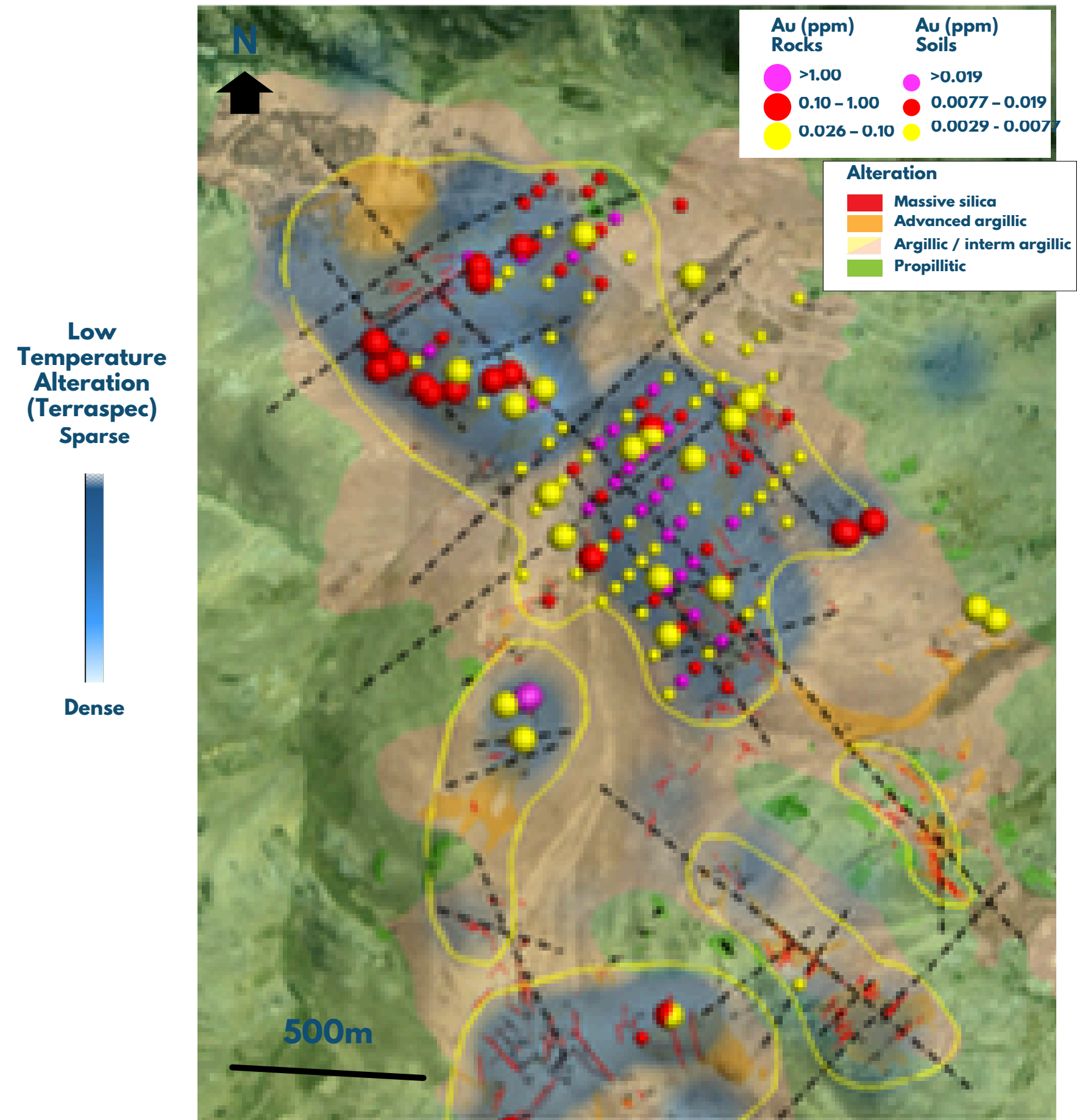




# Pucarini Project: Au-Cu-Mo System Model (Looking NE)



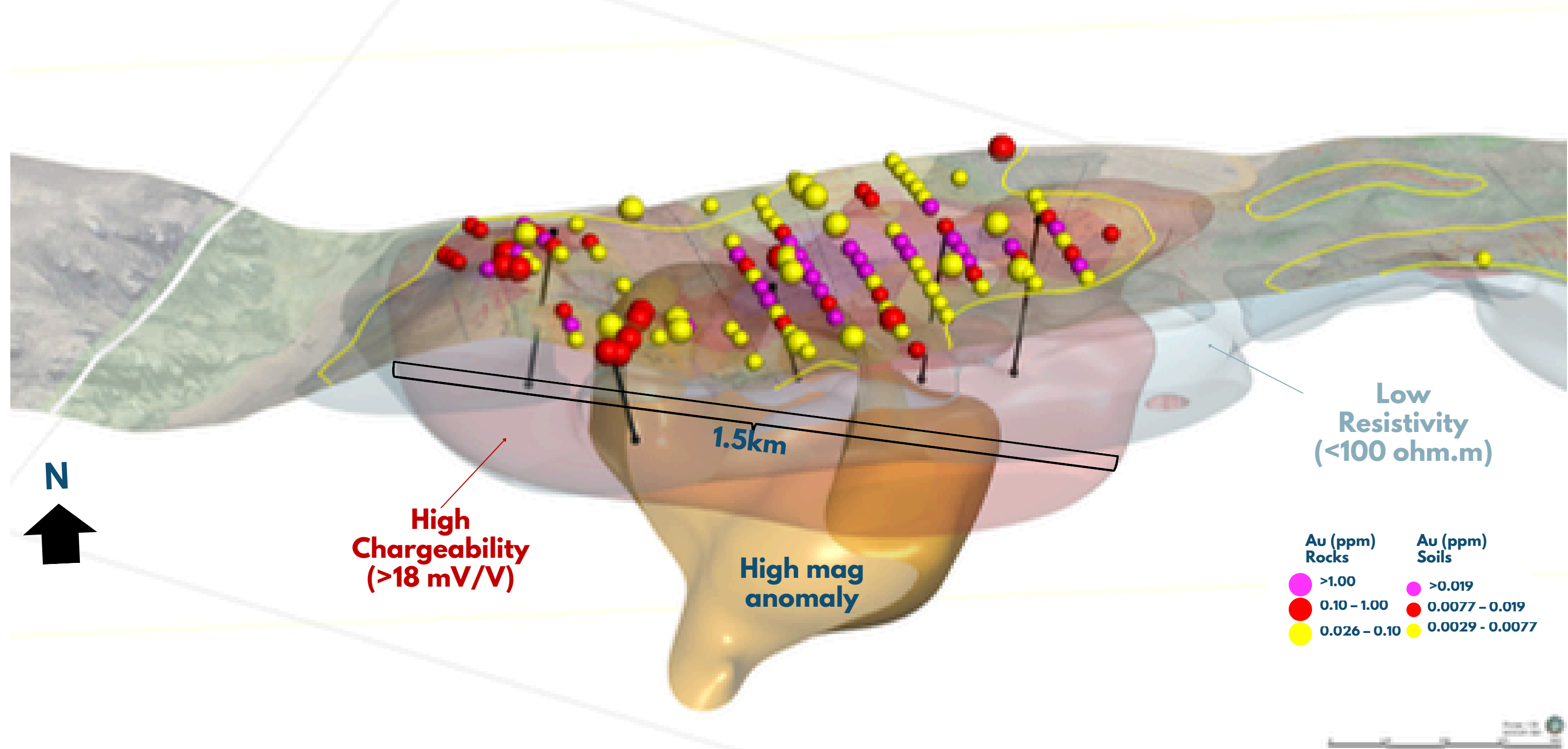
# Pucarini Project – Au/Mo Geochemistry and Alteration





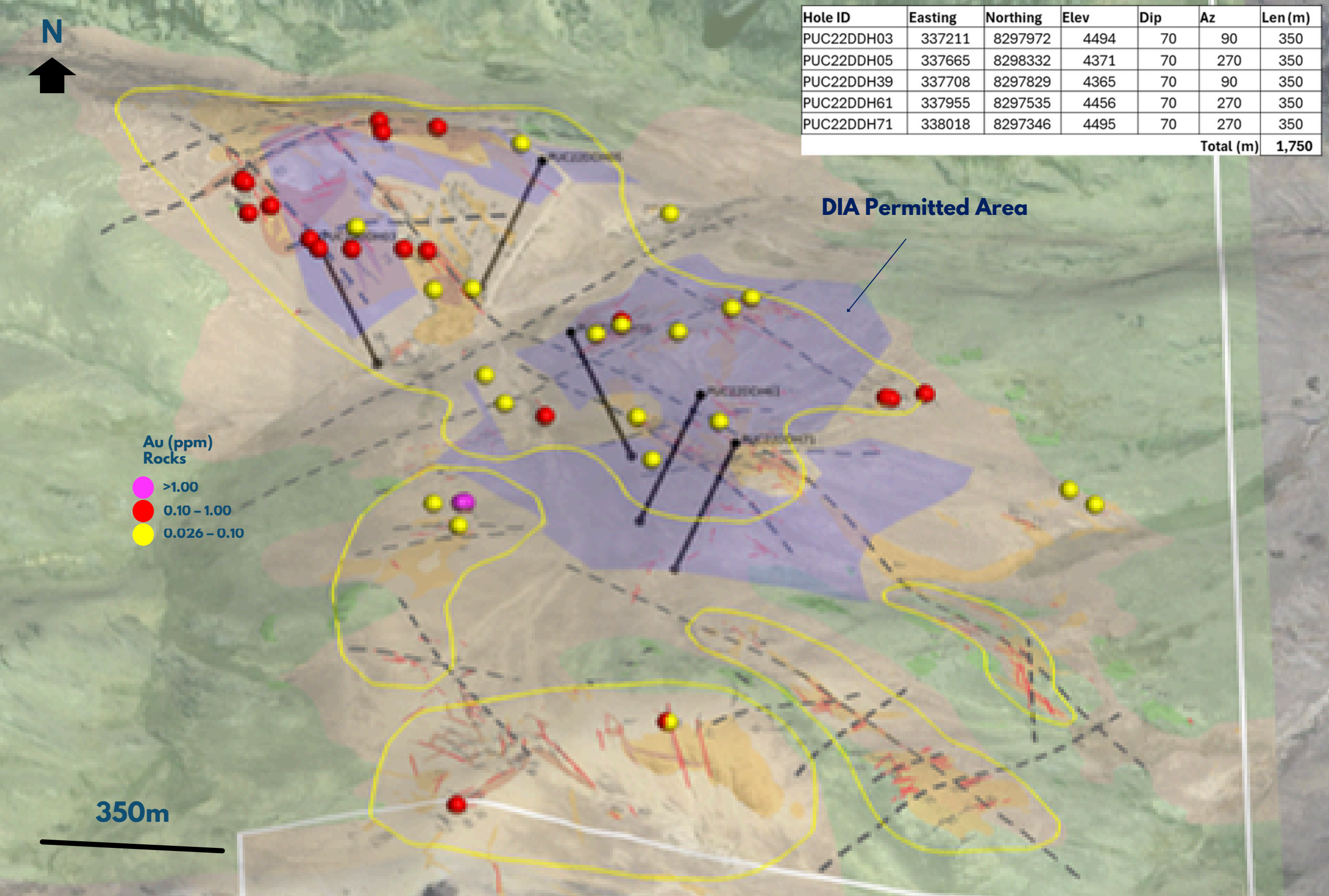
# Pucarini Au-Cu-Mo Project

Au Geochemistry - IP Char/Res - Ground Mag and Proposed Drilling



# Pucarini Au-Cu-Mo Project

Proposed Drilling and DIA Permitted Area





# Pucarini Project

High Sulfidation Epithermal Alteration





# Pucarini Project

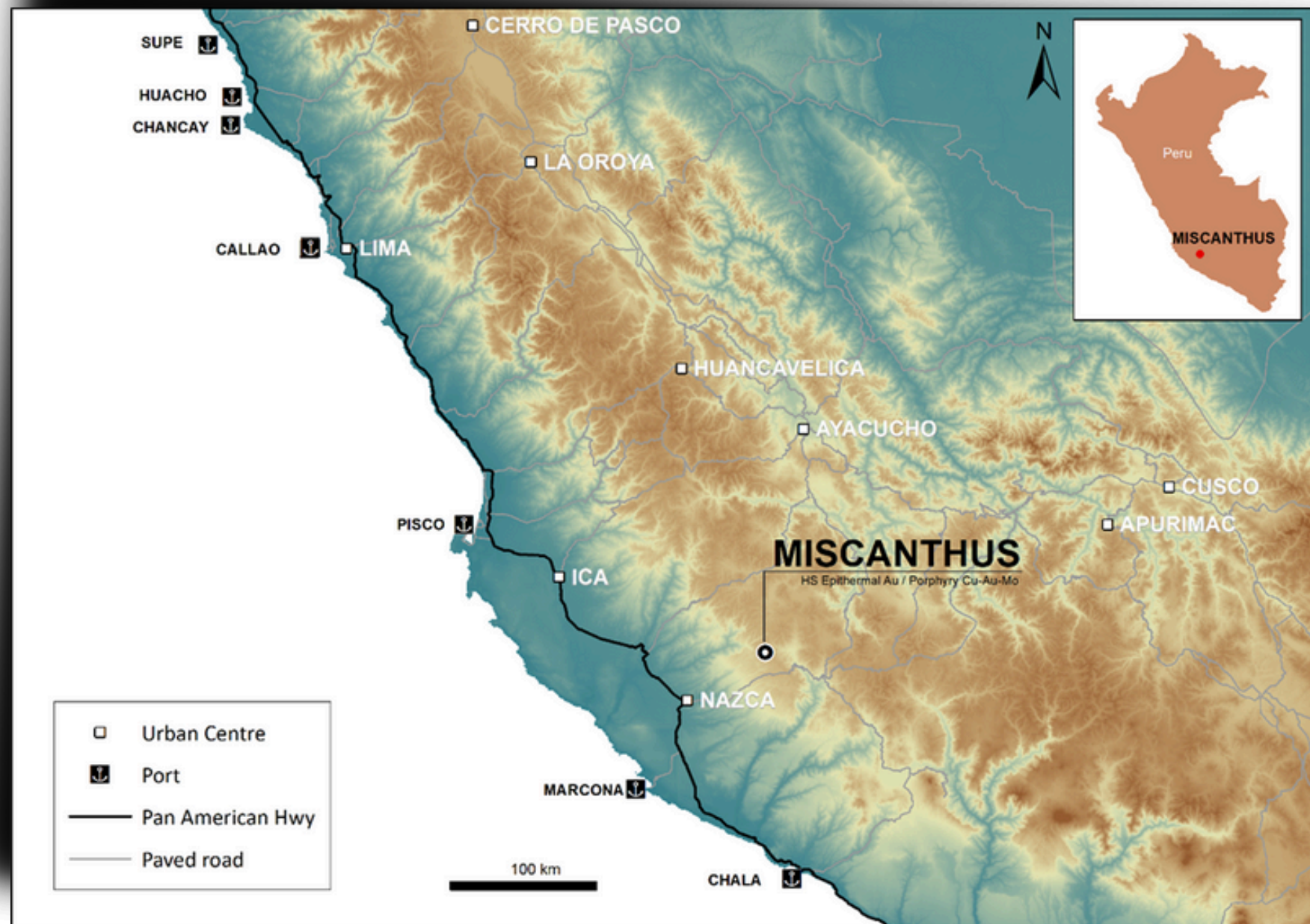
## High Sulfidation Epithermal Alteration





# Miscanthus

## High Sulphidation Epithermal Gold (Au) and Porphyry Copper-Moly-Gold (Cu-Mo-Au)

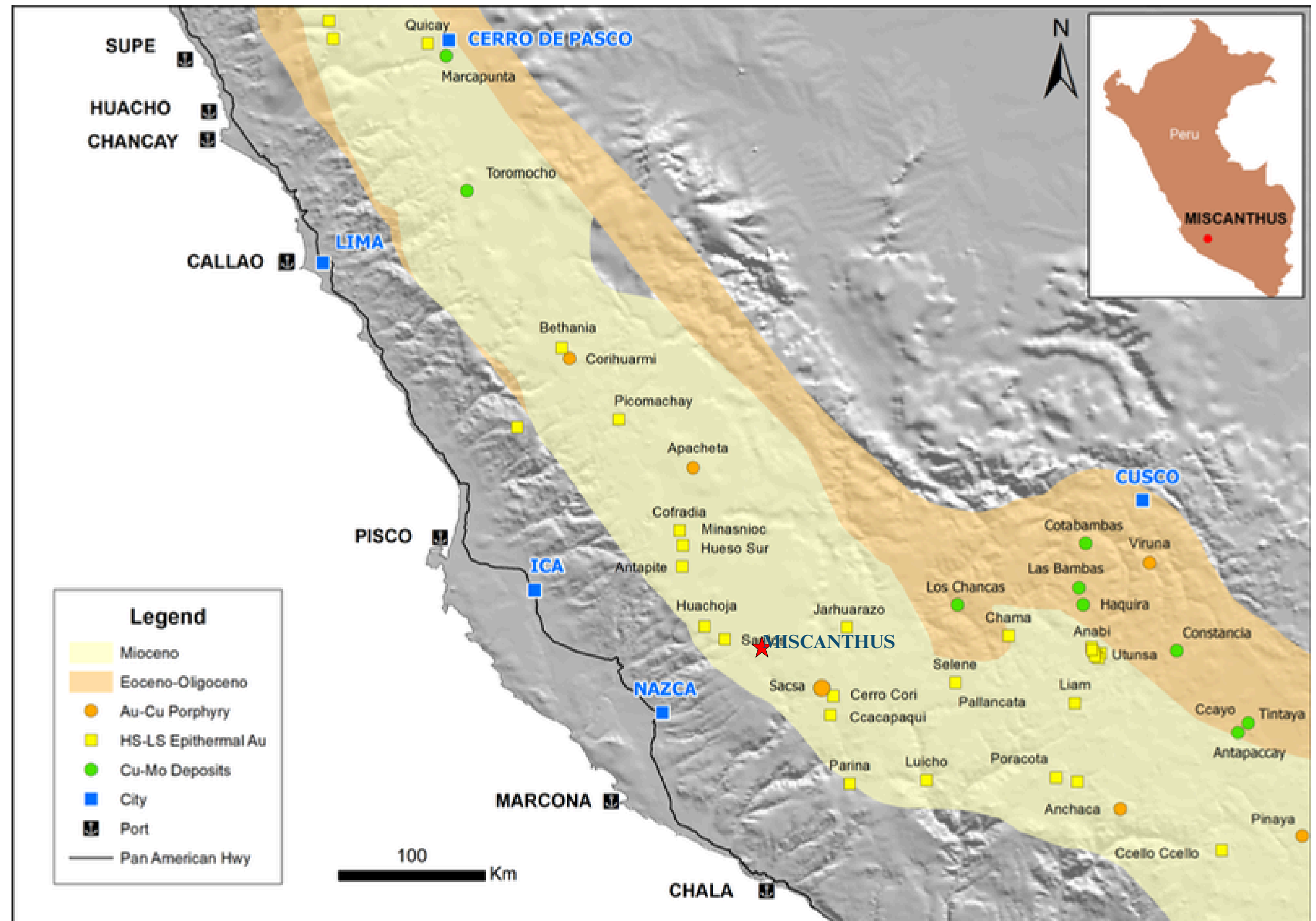


3,200 ha property acquired from GlobeTrotters for USD\$27,000 and 3,000,000 shares. 100% Forte subject to a 1% NSR to GTR.

- Two Cu-Mo-Au geochemical anomalies, both 3 x 1 km & a High sulphidation gold anomaly >1 x >.5km
- Highly prospective for the discovery of a large, telescoped porphyry Cu-Mo-Au system, overprinted by high-sulphidation epithermal Au-Ag.
- Untested by drilling. Large high resistivity and high chargeability associated with the gold and SW copper targets.
- DIA drilling permit received in March 2022 (5 years). Supportive communities.



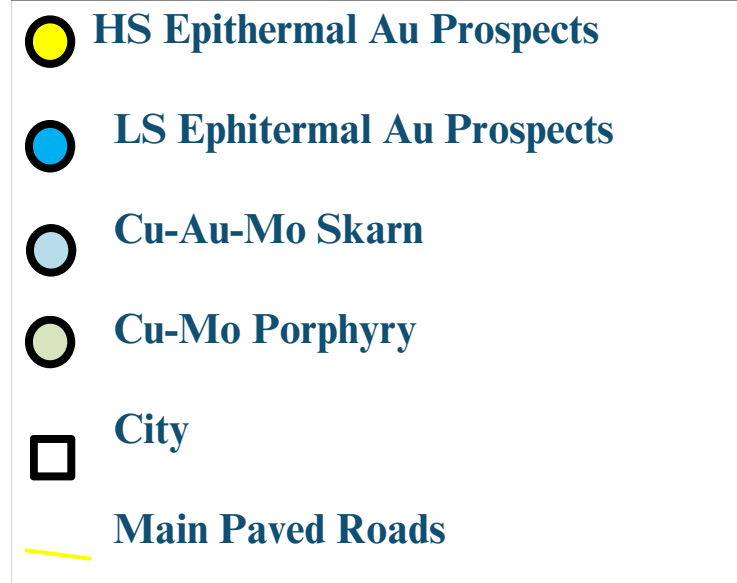
# Miscanthus: Endowment





# Miscanthus Location

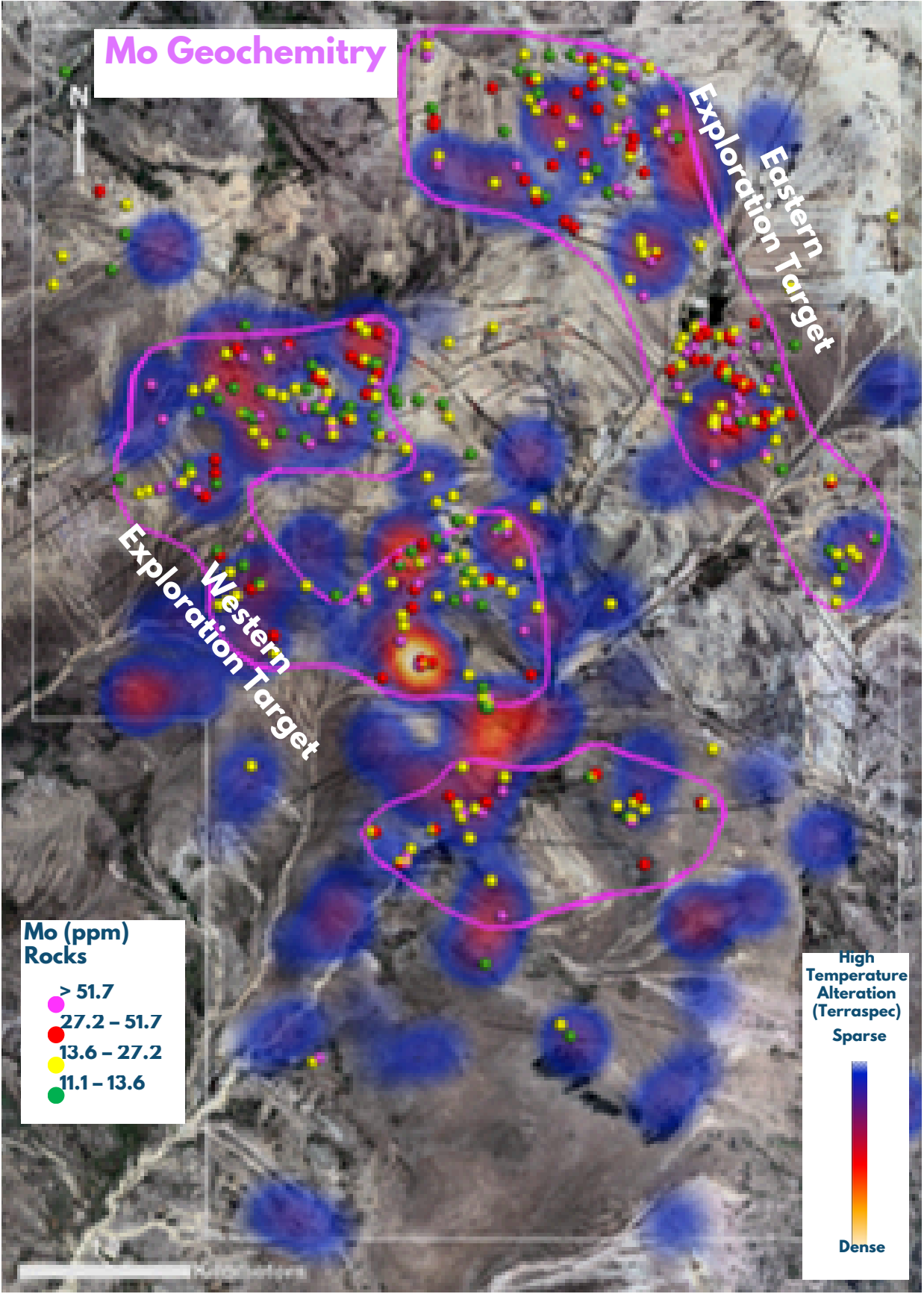
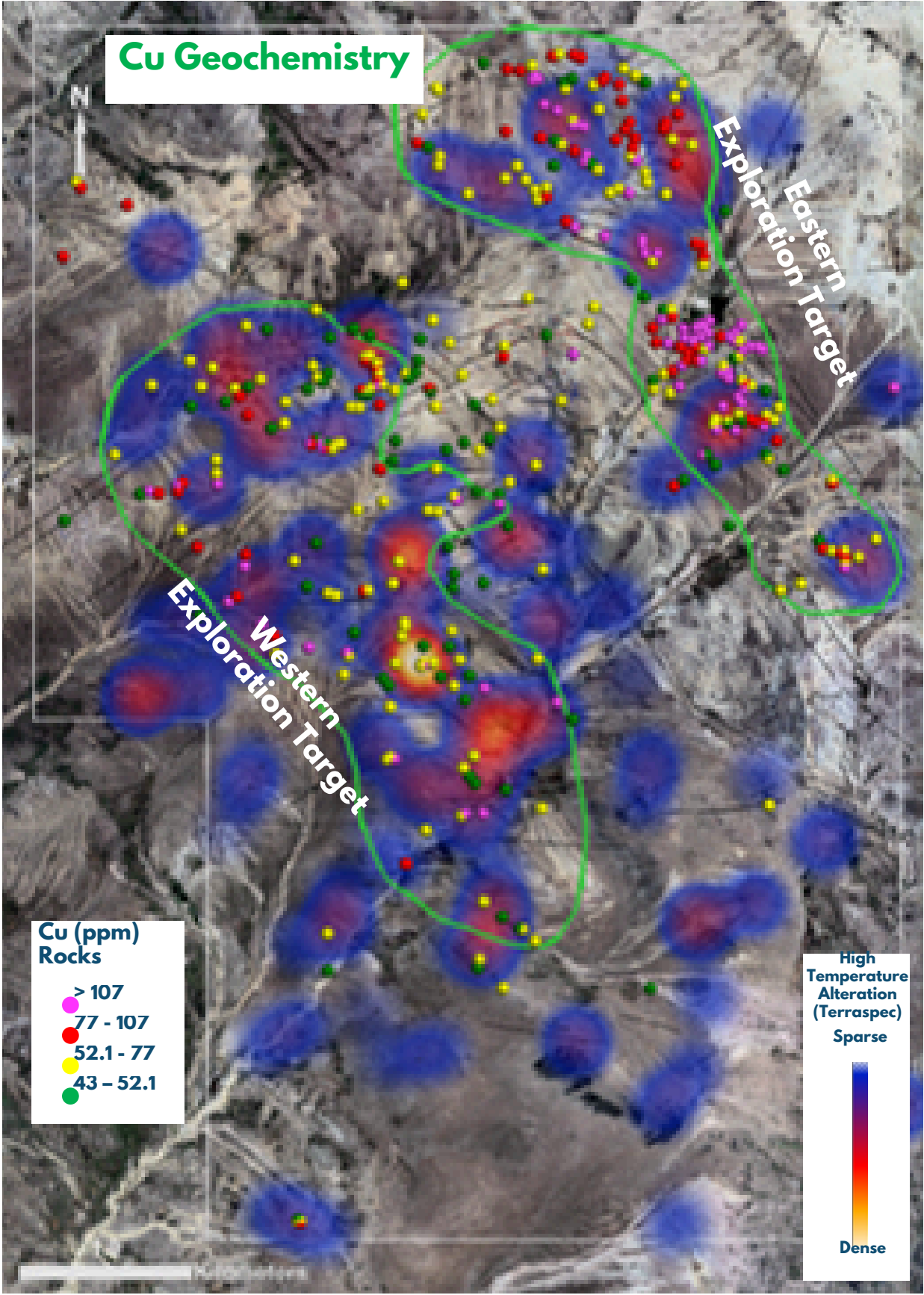
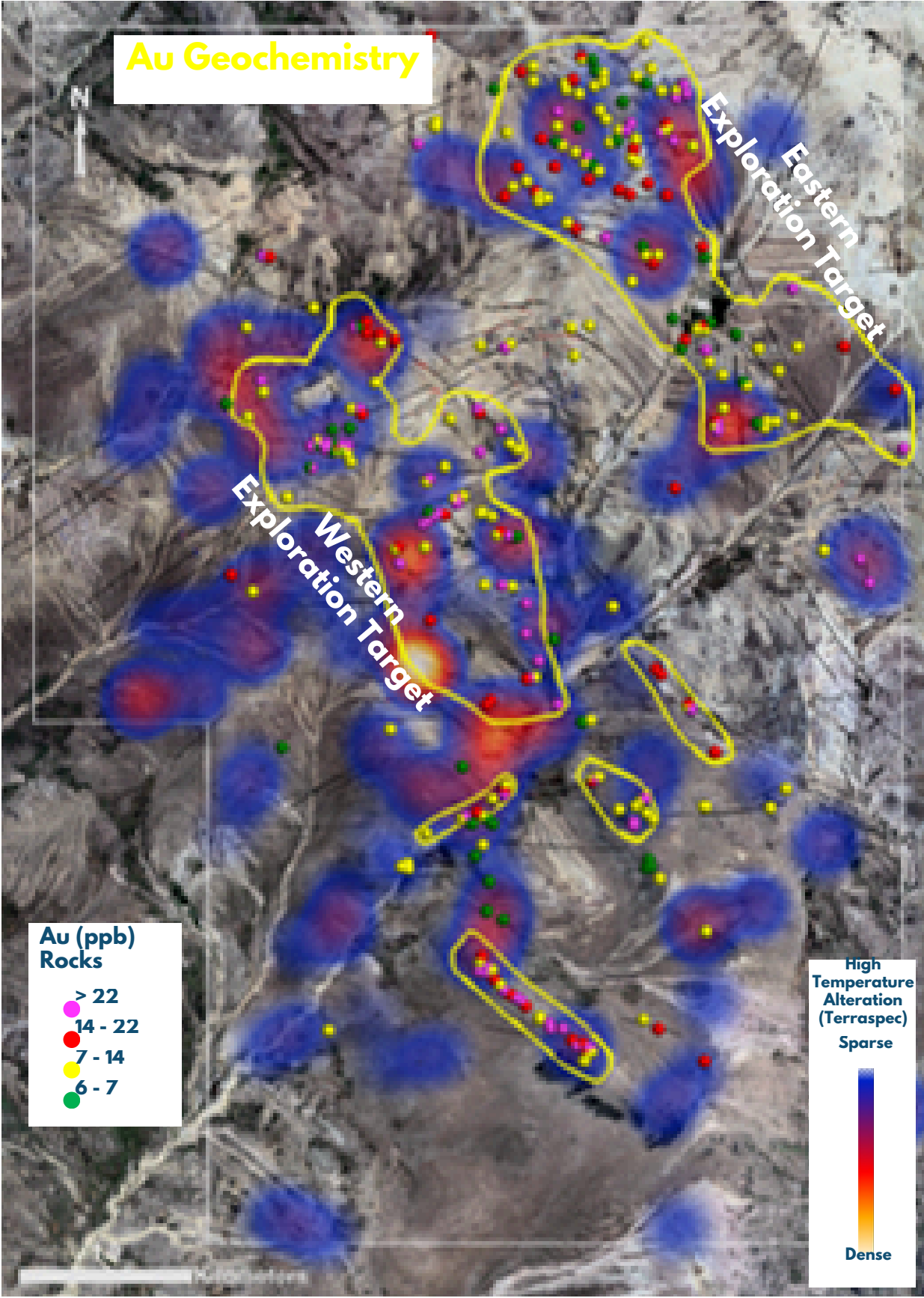
- Miscanthus is located in Ayacucho department, Lucanas district.
- Located within the NW-SE Miocene Au Epithermal system belt.





# Miscanthus Project

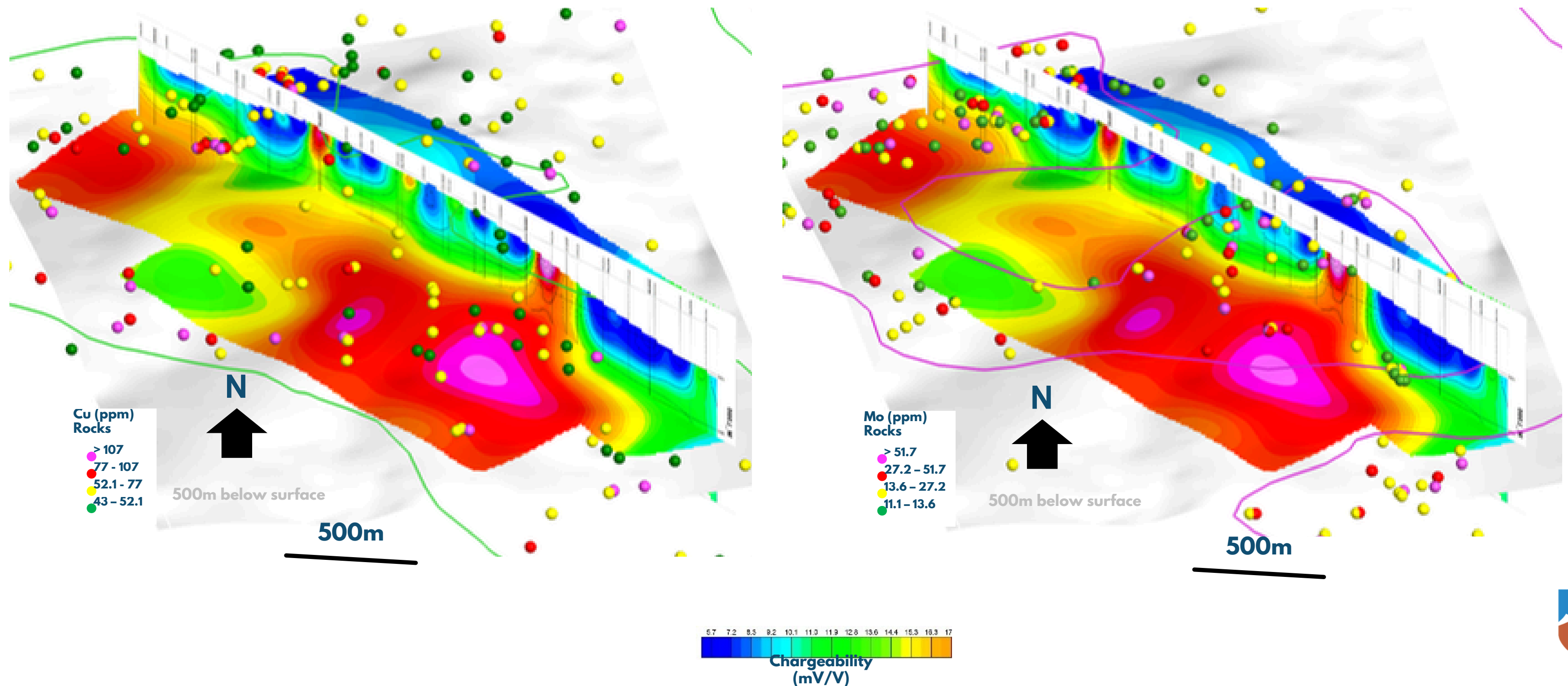
## Exploration Targets and High Temperature Spectrometry



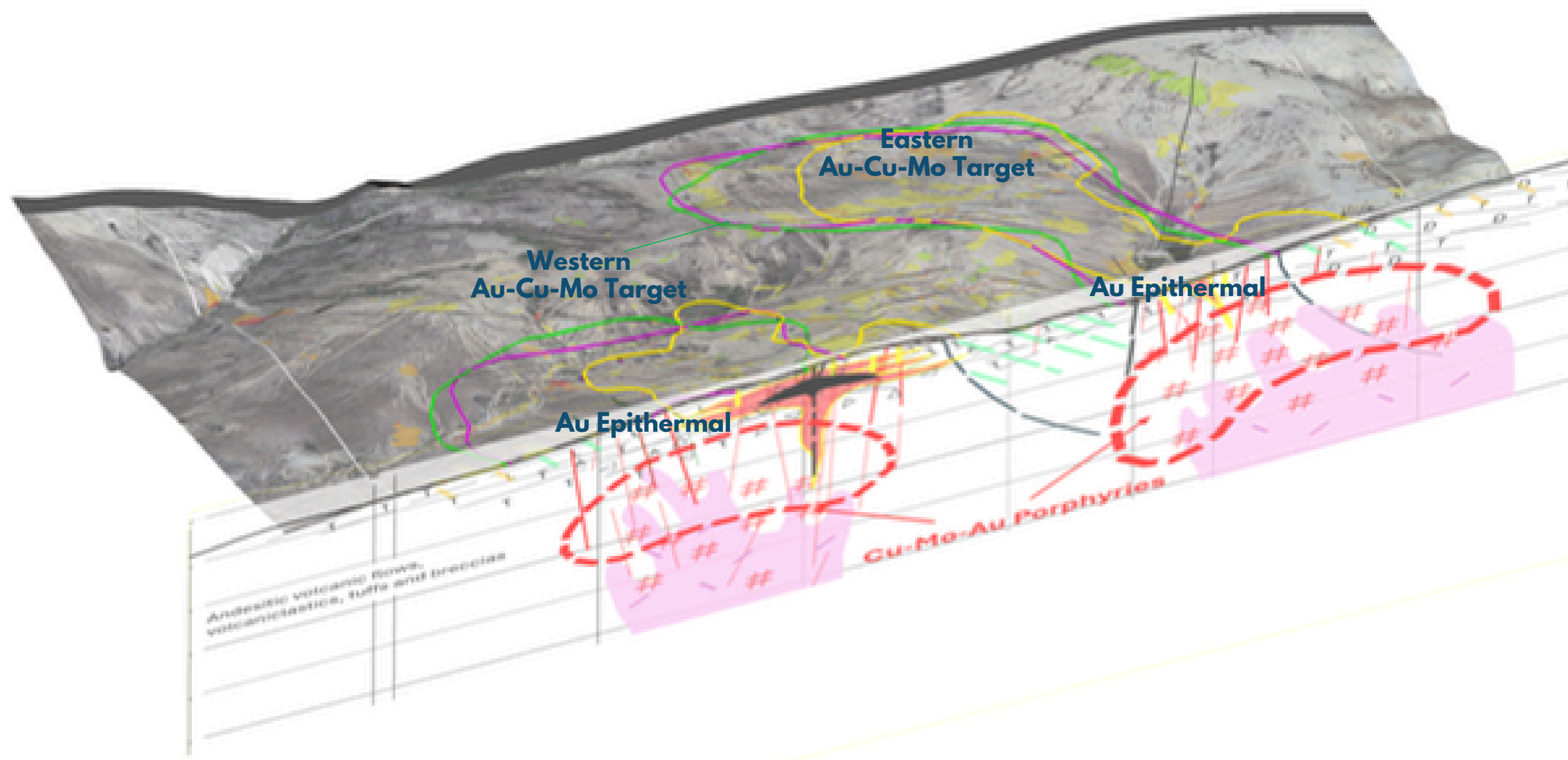


# Miscanthus Project - IP Chargeability

## Cu – Mo Western Exploration Targets



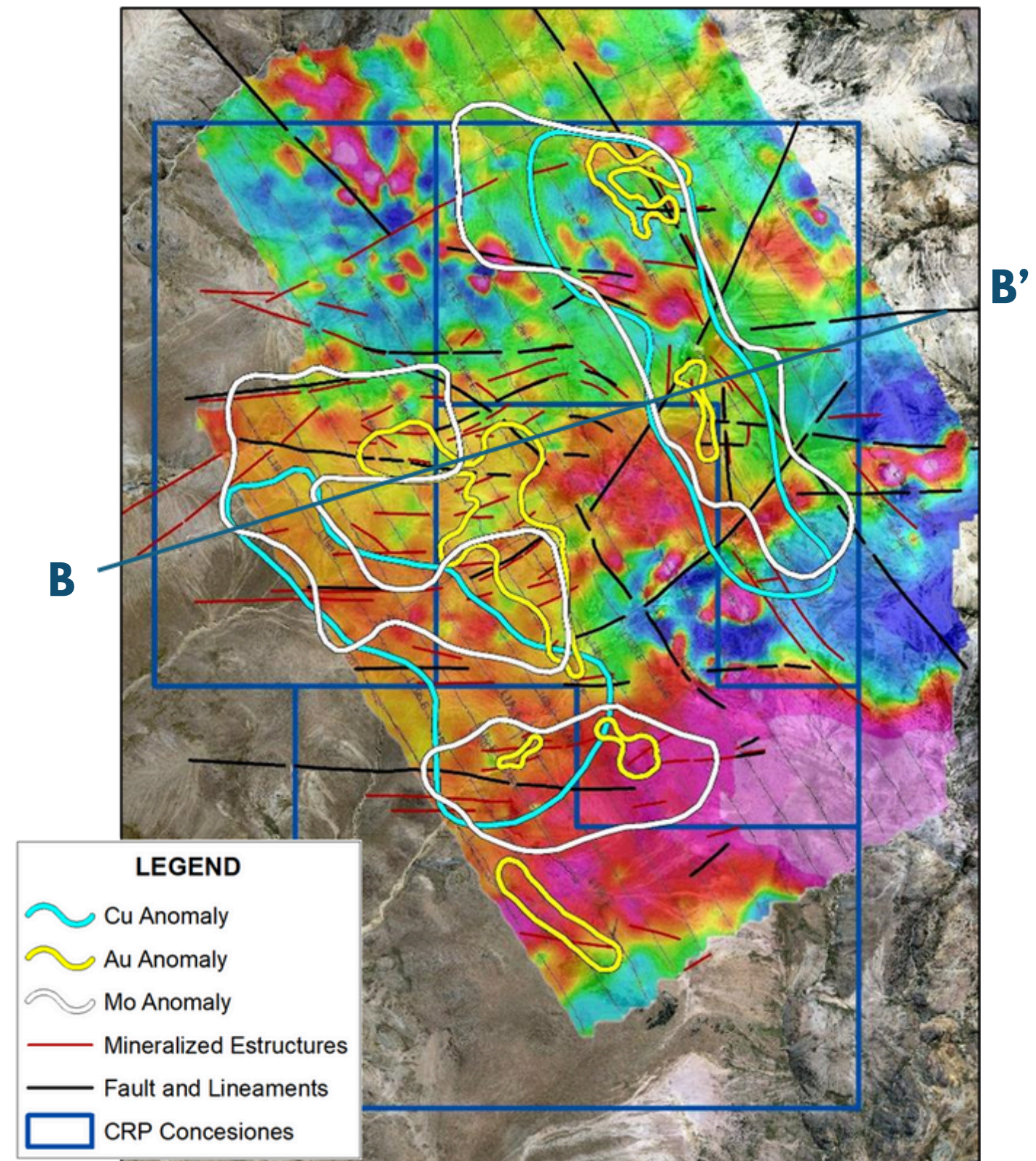
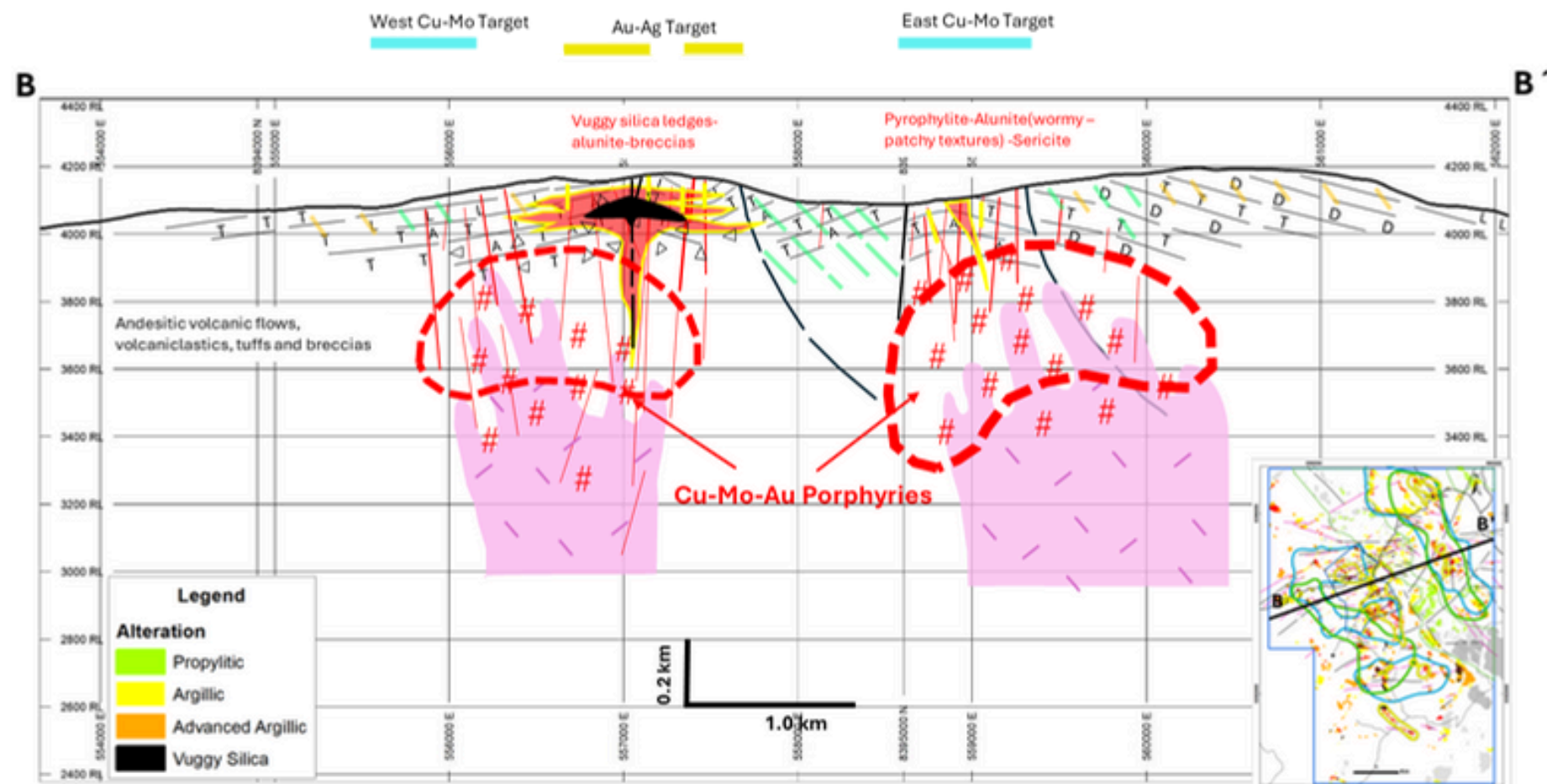
# Miscanthus Project: Geological and Exploration Model





# Miscanthus

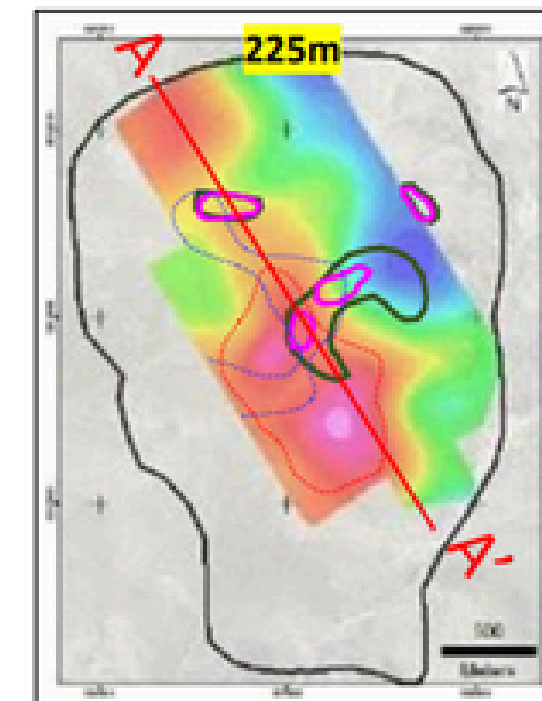
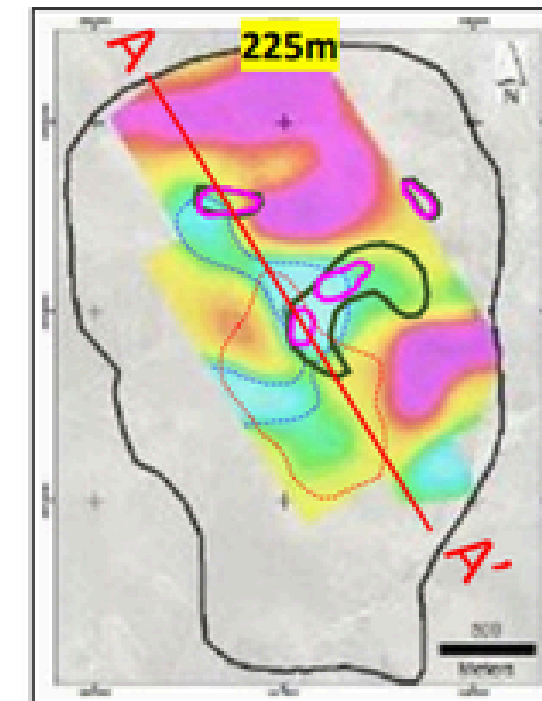
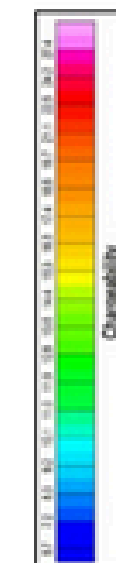
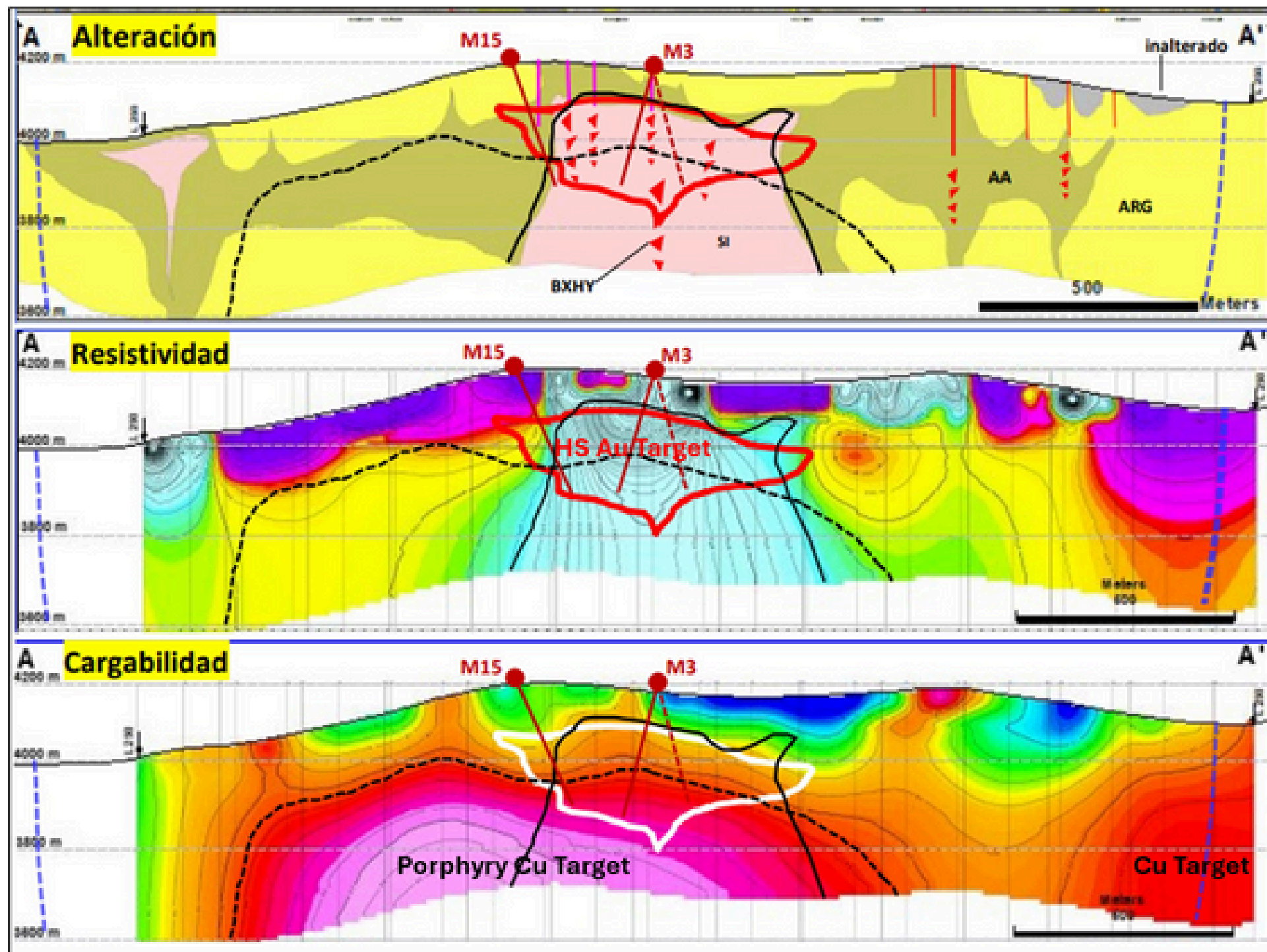
## Cu-Mo-Au Geochemical Anomaly, Magnetics and Conceptual Model





# Miscanthus

## High Resistivity and High Chargeability Anomalies Coincident with Cu-Mo-Au Anomalies





# Investment Highlights

- ✓ **\$28M market cap with a tight share structure**
- ✓ **Three Enviromental drill permits (DIA) received**
- ✓ **Commence Permitting for Alto Ruri Q3 2025**
- ✓ **Exceptional historical drilling results at Alto Ruri**
- ✓ **Inaugural drill program at Pucarini in July 2025: 1750 M**
- ✓ **215 years combined technical and in country expertise.**
- ✓ **Supported by dedicated, long-term shareholders.**
- ✓ **Diversified portfolio: porphyry copper and epithermal gold**
- ✓ **Carefully curated selection of premium projects from our strategic partner**
- ✓ **Internal local community relations team based in Peru**



CSE: CUAU | OTCQB: FOMNF | FRANKFURT: 20A



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