



CSE: CUAU | OTCQB: FOMNF | Frankfurt: 20A

About

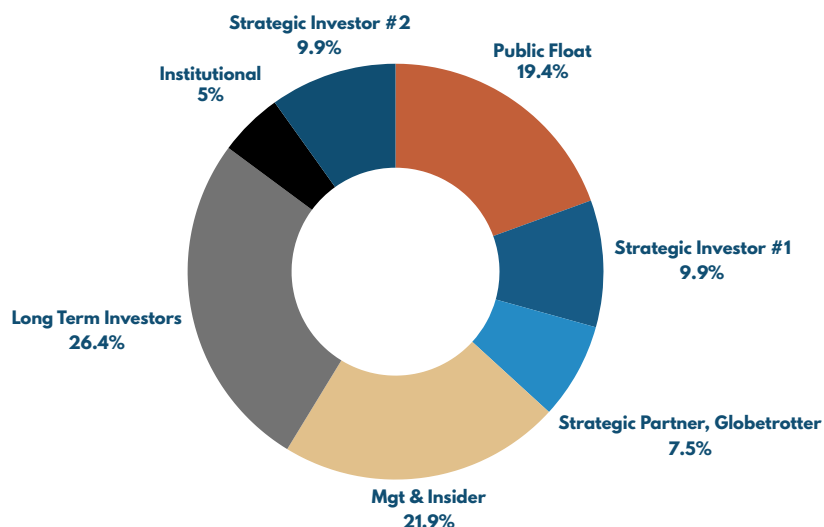
Forte Minerals Corp. is an exploration company with a strong portfolio of high-quality copper (Cu) and gold (Au) assets in Perú. Our strategic partnership with GlobeTrotters Resources Perú S.A.C. (GTR) grants us access to a comprehensive project pipeline, enabling us to target the most promising opportunities. This collaboration focuses on historically discovered, drill-ready targets, driving significant value in Cu and Au resource development.

Capital Structure

As of November 4, 2025 - share price \$1.17

Issued & Outstanding	73,034,378
Warrants: 4.5 m at \$0.30 June 2026 3.3 m at \$0.60 June 2027	7,714,000
Broker Warrants	632,230
Options	6,059,500
Fully Diluted	87,442,108
Market Capitalization	\$85.4M

Shareholder Breakdown



Expert Technical Team:

215 years of combined experience in exploration and mining in the Americas.



Shareholder Value:

Strategically maximizing returns with efficient operations, resource management, and a commitment to growth and profitability.



Sustainable Practices:

Ensuring the longevity of natural resources through eco-friendly technologies



Community Engagement:

Building positive relationships with local communities & stakeholders for over 25 years.

Management and Board of Directors



Patrick Elliott, MSc. MBA
President, CEO & Director
20+ Years in Mining Industry



Patrick Evans, B.A. & B.Sc.
Non-Executive Chairman
20+ Years in Mining Industry



Richard Osmond, P.Geo
Director
30+ Years in Mining Industry



Stephanie Ashton MA.
Independent Director
25+ Years in Mining Industry



Richard Leveille, MSc. MBA
Independent Director
40+ Years in Mining Industry



Manuel Montoya, P.Geo.
General Manager Peru
36+ Years in Mining Industry



Jasmine Lau, CFO
15+ Years in Accounting & Finance



Anna Dalaire
VP Corp Dev & Corp Sec
15+ Years in Mining Industry

ALTO RURI

High Sulfidation Gold (Au)

4,700 ha - 15 km south of Barrick's Pierina Gold Mine. 100% Forte ownership subject to a 1% NSR Royalty.

Comprised of 2 projects:

- Alto Ruri High Sulphidation Gold
 - Discovered by Buenaventura 1997
 - 12 shallow holes for a total of 2254.5 m.
 - 001-97 returned best results of 131 m of 2.55 g/t Au.
 - Including 54 m of 5.39 g/t Au.
- Cerro Quillo Porphyry Au-Cu-Mo
 - Discovered by Anglo American 2004
 - 9 holes for a total of 2684.9 m.
 - 003-Q returned best results of 200 m of 0.49 g/t Au, 0.09% Cu, 0.007% Mo.

PUCARINI

High Sulfidation Gold (Au)

1,000 ha Pucarini claim and 6,100 ha regional concessions. 100% Forte ownership subject to 1% NSR to GTR.

- Multiple, gold-bearing advanced argillic alteration zones within a 3.6 x 1.8 km argillic alteration footprint.
- Anomalous Au geochemistry coincides with resistivity and chargeability anomalies.
- Targets are untested by drilling.
- DIA approval September 2023. Supportive communities.
- November 2025 Drill program 1750 m - 5 diamond drill holes



ESPERANZA

Porphyry Copper-Moly (Cu-Mo)

4,000 ha property in the Paleocene magmatic arc. 100% Forte ownership subject to 1% NSR to GTR.

- 2.8 x 1.7 km potassic zone is inferred from geological, geochemical, and geophysical patterns.
- Prospective for supergene-enriched and hypogene (sulfide) Cu mineralization.
- Untested by drilling. Porphyry footprint measuring 4.2 x 3.1 km is constrained by geologic mapping.
- DIA Received December 2023. Supportive communities.

MISCANTHUS

High Sulphidation Gold (Au) and Porphyry Copper-Moly-Gold (Cu-Mo-Au)

3,200 ha acquired by Globetrotters in 2022 from Sumitomo. 100% Forte ownership subject to 1% NSR to GTR.

Western Cordillera, central Peru, in the Miocene porphyry Cu-Au-Mo / Epithermal Au belt.

Geological Highlights:

- Two major porphyry copper-moly anomalies (3x1km) and one high-sulphidation gold prospect (>500m x >1km).
- SW Porphyry Cu-Mo target shows strong IP chargeability and low magnetic signatures to >500m depth.

Environmental Permit (DIA) March 2022.



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