CSE: CUAU | OTCQB: FOMNF | Frankfurt: 20A

About

Forte Minerals Corp. is an exploration company with a strong portfolio of high-quality copper (Cu) and gold (Au) assets in Perú. Our strategic partnership with GlobeTrotters Resources Perú S.A.C. (GTR) grants us access to a comprehensive project pipeline, enabling us to target the most promising opportunities. This collaboration focuses on historically discovered, drill-ready targets, driving significant value in Cu and Au resource development.

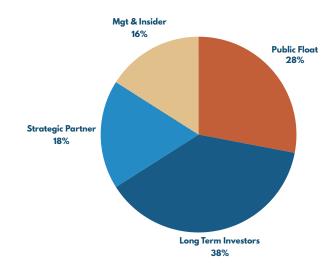
Capital Structure

As of October 31, 2024 - share price \$0.25

Issued & Outstanding	50,185,419
IPO Warrants at \$0.50 Expire Jan 2025	9,633,332
Warrants at \$0.30 Expire June 2026	4,910,180
Options	4,267,000
Fully Diluted	68,995,931
Market Capitalization	\$12.5M

Total warrants 14,109,832

Shareholder Breakdown



Expert Technical Team: 215 years of combined experience in exploration and mining in the Americas.

Shareholder Value:



Strategically maximizing returns with efficient operations, resource management, and a commitment to growth and profitability.



Sustainable Practices: Ensuring the longevity of natural resources through eco-friendly technologies

Community Engagement: Building positive relationships with local communities & stakeholders for over 25 years.

Management and Board of Directors



President, CEO & Director 20+ Years in Mining Industry



Patrick Elliott, MSc. MBA Manuel Montoya. P.Geo. General Manager Peru 36+ Years in Mining Industry



Jasmine Lau, CFO 15+ Years in Accounting & Finance



Anna Dalaire VP Corp Dev & Corp Sec 15+ Years in Mining Industry



Richard Osmond, P.Geo Director 30+ Years in Mining Industry



Stephanie Ashton MA. Independent Director 25+ Years in Mining Industry



Richard Leveille, MSc. Independent Director 40+ Years in Mining Industry



Doug Turnbull, P.Geo. H.B.Sc. Independent Director 40+ Years in Mining Industry

ALTO RURI

High Sulfidation Gold (Au)

4,700 ha - 15 km south of Barrick's Pierina Gold Mine. 100% Forte ownership subject to a 1% NSR Royalty.

Comprised of 2 projects:

- Alto Ruri High Sulphidation Gold
 - Discovered by Buenaventura 1997
 - 12 shallow holes for a total of 2254.5 m.
 - 001-97 returned best results of 131 m of 2.55 g/t Au.
 - Including 54 m of 5.39 g/t Au.
- · Cerro Quillo Porphyry Au-Cu-Mo
 - Discovered by Anglo American 2004
 - 9 holes for a total of 2684.9 m.
 - 003-Q returned best results of 200 m of 0.49 g/t Au, 0.09% Cu, 0.007% Mo.

MISCANTHUS

High Sulphidation Gold (Au) and Porphyry Copper-Moly-Gold (Cu-Mo-Au)

3,200 ha acquired by Globetrotters in 2022 from Sumitomo. 100% Forte ownership subject to 1% NSR to GTR.

Western Cordillera, central Peru, in the Miocene porphyry Cu-Au-Mo / Epithermal Au belt

 Nearby Deposits: Toromocho, La Granja, Cañariaco, Pierina, and Lagunas Norte.

Geological Highlights:

- Two major porphyry copper-moly anomalies (3x1km) and one highsulphidation gold prospect (>500m x >1km).
- SW Porphyry Cu-Mo target shows strong IP chargeability and low magnetic signatures to >500m depth.

Environmental Permit (DIA) March 2022.

ESPERANZA

Porphyry Copper-Moly (Cu-Mo)

4,000 ha property in the Paleocene magmatic arc. 100% Forte ownership subject to 1% NSR to GTR.

- 2.8 x 1.7 km potassic zone is inferred from geological, geochemical, and geophysical patterns.
- Prospective for supergene-enriched and hypogene (sulfide) Cu mineralization.
- Untested by drilling. Porphyry footprint measuring 4.2 x 3.1 km is constrained by geologic mapping.
- DIA Received December 2023.
 Supportive communities.

PUCARINI

High Sulfidation Gold (Au)

1,000 ha Pucarini claim and 6,100 ha regional concessions. 100% Forte ownership subject to 1% NSR to GTR.

- Multiple, gold-bearing advanced argillic alteration zones within a 3.6 x 1.8 km argillic alteration footprint.
- Anomalous Au geochemistry coincides with resistivity and chargeability anomalies.
- Targets are untested by drilling.
- DIA approval September 2023.
 Supportive communities.
- Planned Q2 2025 drill program 1200 m.



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