

CSE: CUAU IOTCQB: FOMNF IFRANKFURT: 20A



FORTE
MINERALS CORP.

Pucarini Project High Sulfidation Gold



Forward Looking Statements

This presentation contains "forward-looking statements" within the meaning of applicable securities legislation. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements, except as required by law.

Forward-looking statements may include, but are not limited to, statements with respect to the future price of metals, the estimation of mineral resources, the realization of mineral resource estimates, the timing and amount of estimated future production, capital expenditures, success of exploration activities, permitting timelines, requirements for additional capital, government regulation of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims, limitations on insurance coverage, the completion of transactions and future listings and regulatory approvals. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".

In particular, this presentation contains forward-looking information pertaining to the following:

- The Company's exploration activities and programs and its plan and expectations for its mineral projects, as well as the timing and costs associated with same;
- the Company's plan to pursue exploration activities on its mineral projects; including statements of the Company's intent to develop those projects or put those projects into commercial production;
- statements relating to the business and future activities of, and developments related to the Company after the date of this presentation and thereafter;
- the Company's expected business objectives for the next twelve months.

In making the forward looking statements in this presentation, the Company has applied certain factors and assumptions that it believes are reasonable, including that there is no material deterioration in general business and economic conditions; that the supply and demand for, deliveries of, and the level and volatility of prices of the Company's primary metals and minerals develop as expected; that the Company receives regulatory and governmental approvals for its properties on a timely basis; that the Company is able to obtain financing for its properties on reasonable terms; that the Company is able to procure equipment and supplies in sufficient quantities and on a timely basis; that engineering and exploration timetables and capital costs for the Company's exploration plans are not incorrectly estimated or affected by unforeseen circumstances; that any environmental and other proceedings or disputes are satisfactorily resolved; and that the Company maintain its ongoing relations with its business partners.

However, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors may include, among others, actual results of current exploration activities; actual results of reclamation activities; future metal prices; accidents, labor disputes and other risks of the mining industry; delays in obtaining governmental or regulatory approvals or financing or in the completion of exploration activities, as well as those factors discussed in Company's continuous disclosure filings. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements, except in accordance with applicable securities laws.

Technical Content - Technical Content: The technical content of this presentation has been reviewed and approved by Richard Osmond, P.Geo., a Qualified Person pursuant to National Instrument 43-101



Pucarini

High Sulfidation Gold

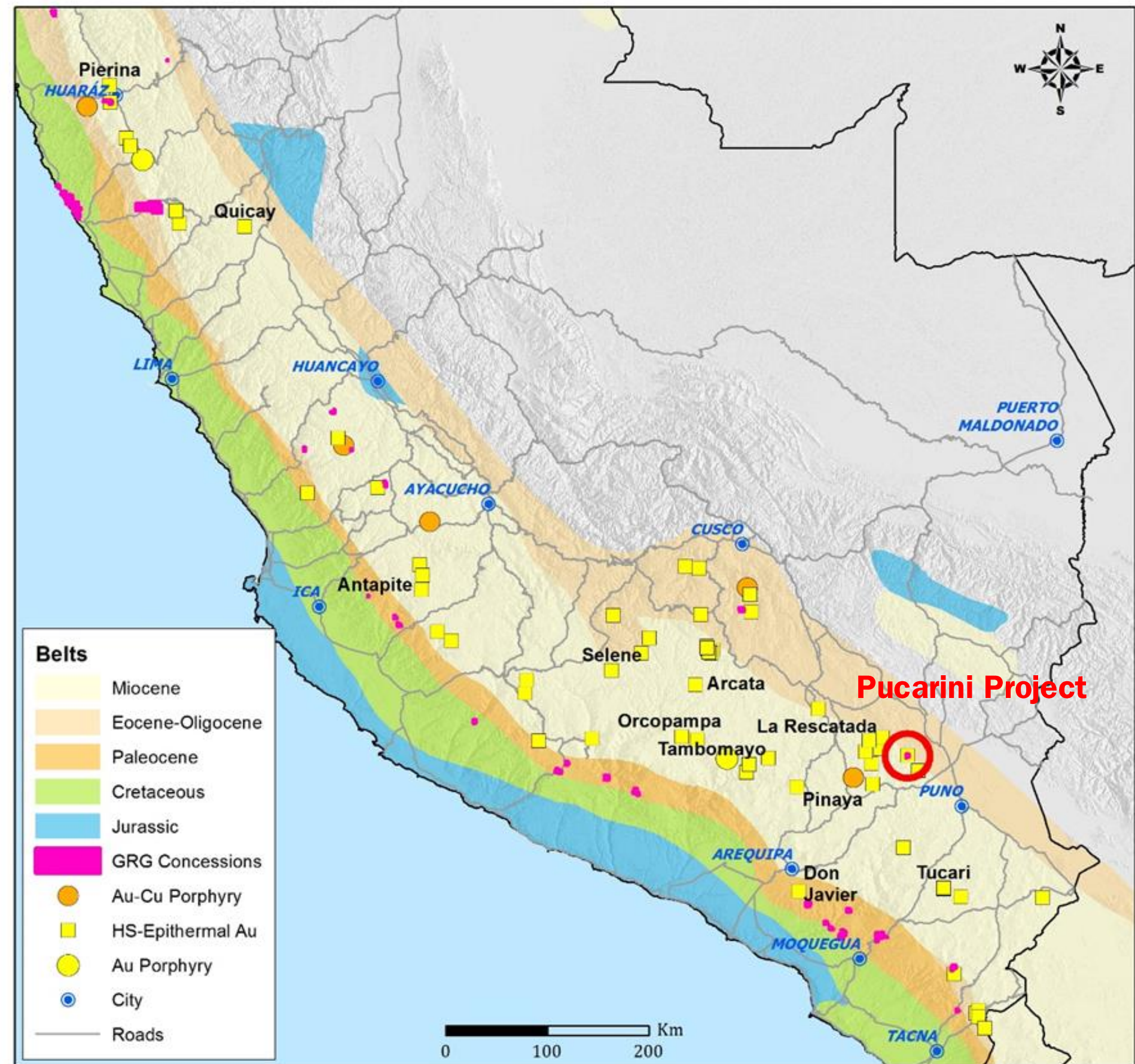
1,000 ha Pucarini claim and 6,100 ha regional concessions.
100% Forte ownership. 1% NSR to GTR

- Multiple, gold-bearing advanced argillic alteration zones within a 3.6 x 1.8 km argillic alteration footprint.
- Anomalous Au geochemistry coincides with resistivity and chargeability anomalies.
- Targets are untested by drilling.
- DIA approval September 2023. Supportive communities.
- Planned Q2 2025 drill program 1500 m.

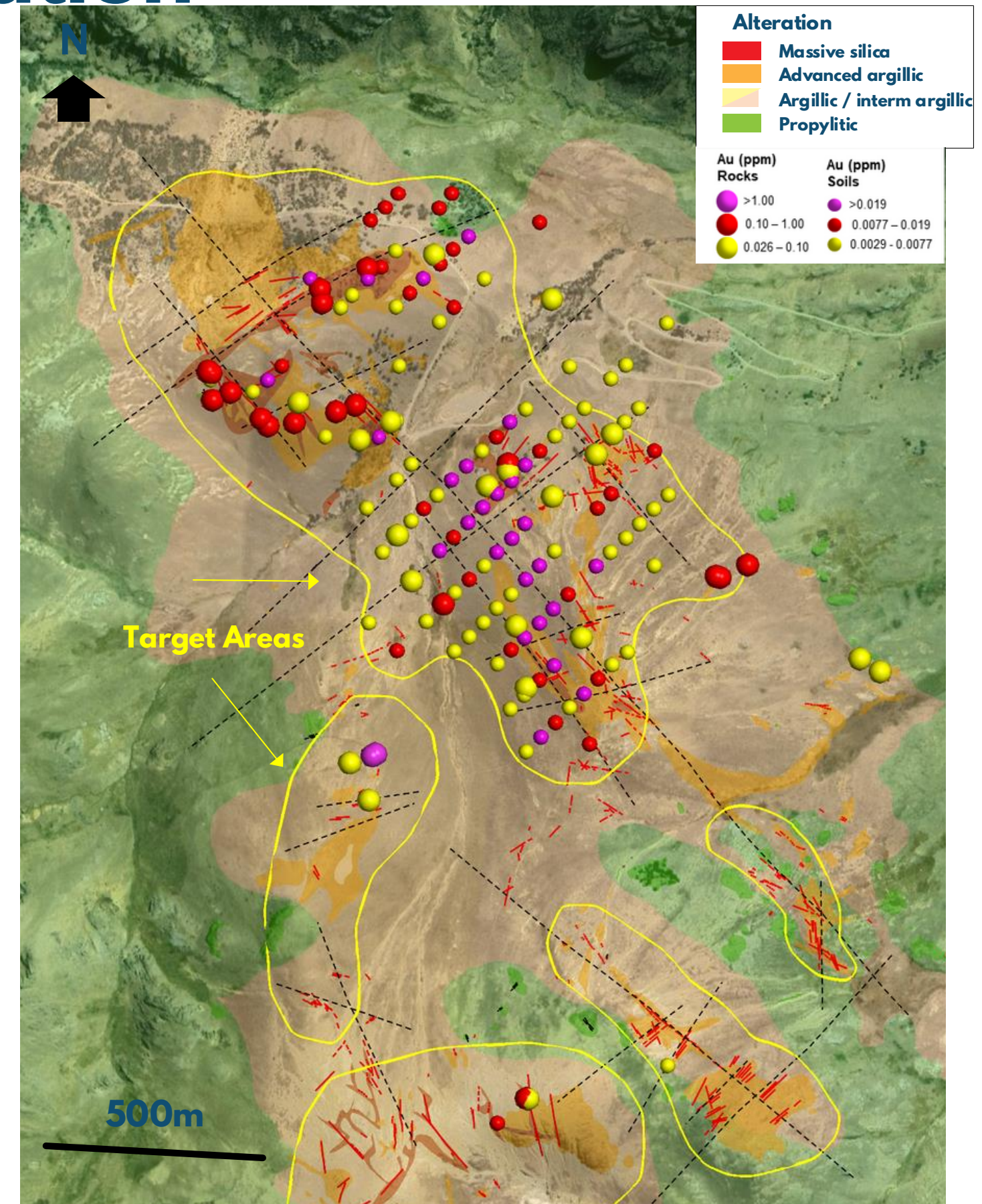
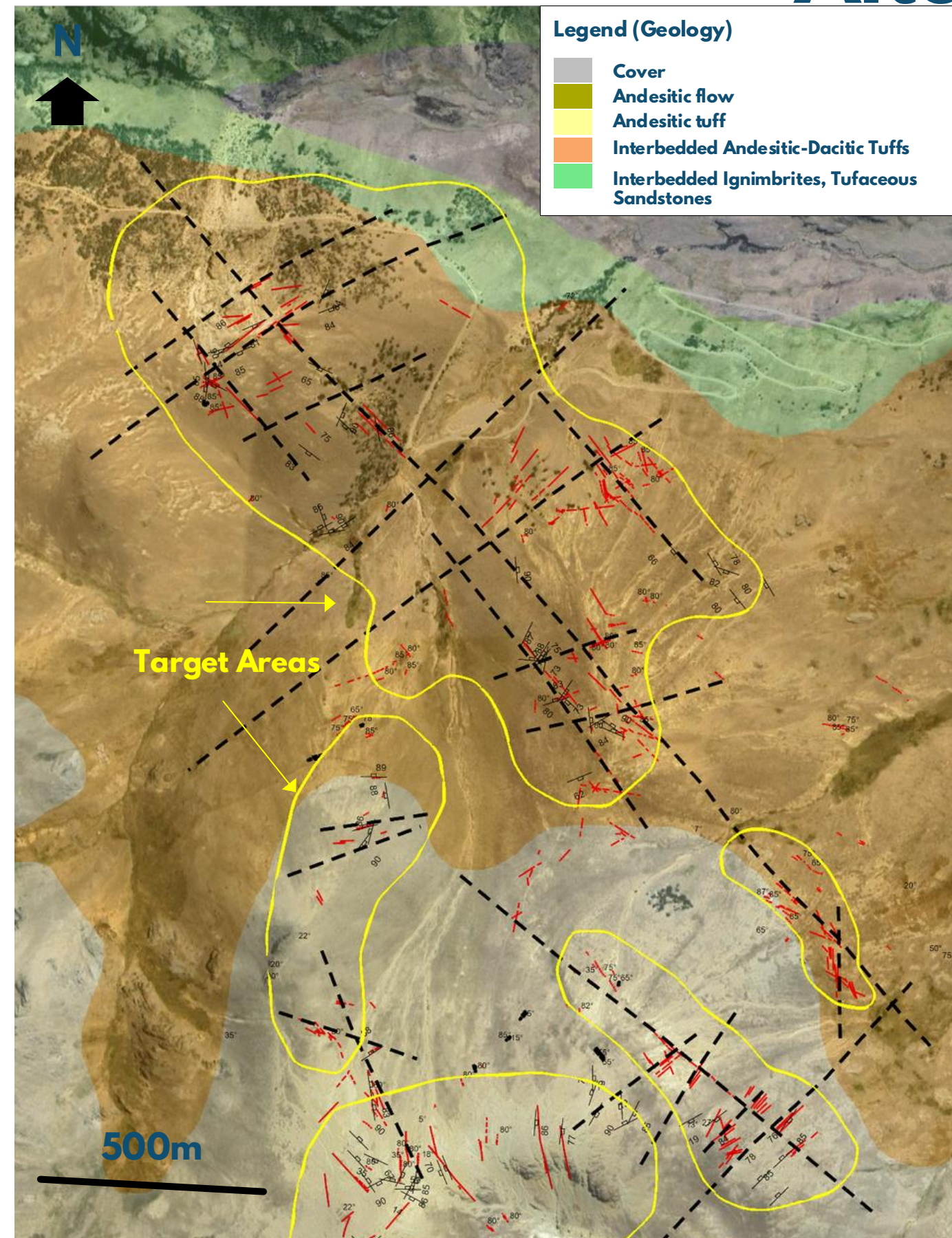


Pucarini Project: Endowment

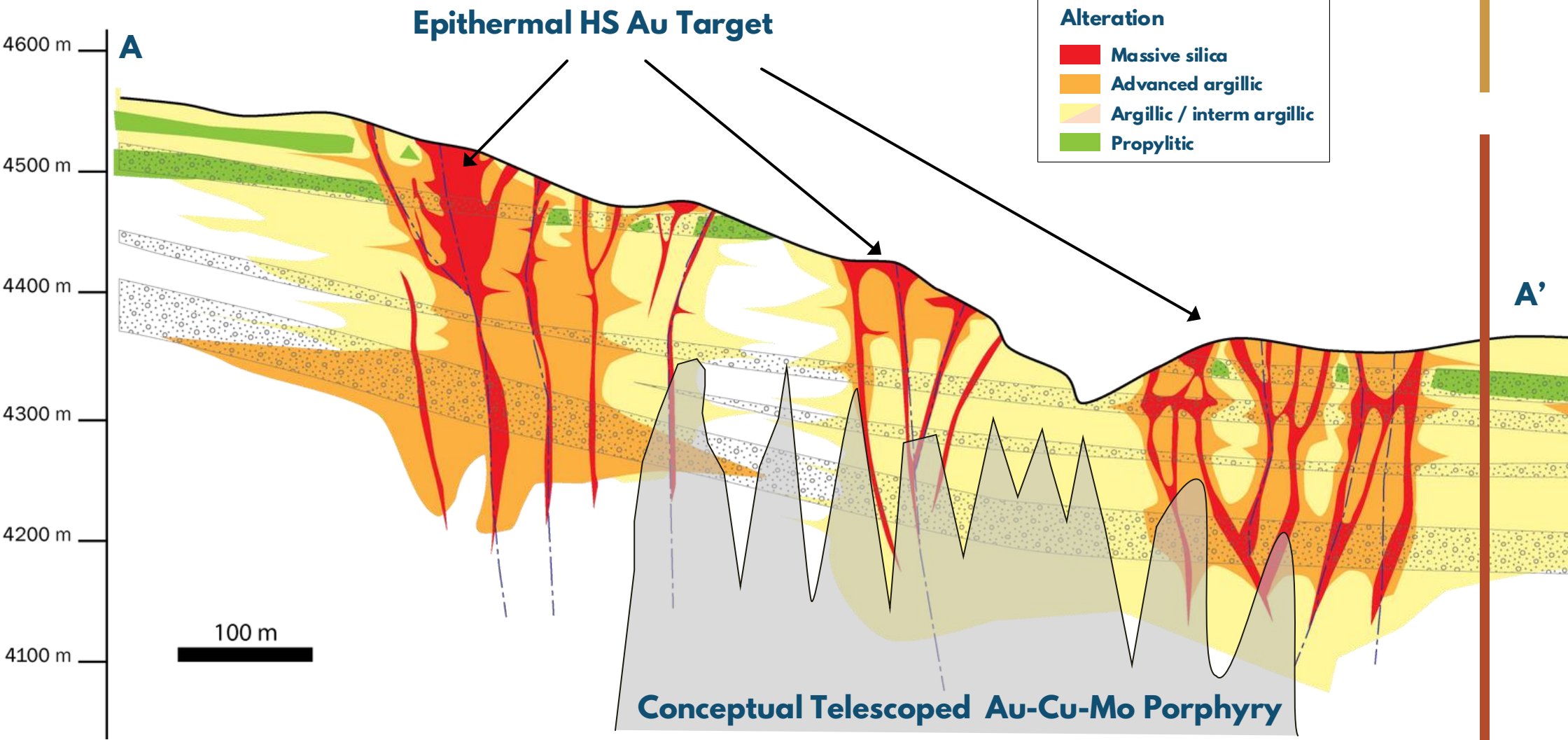
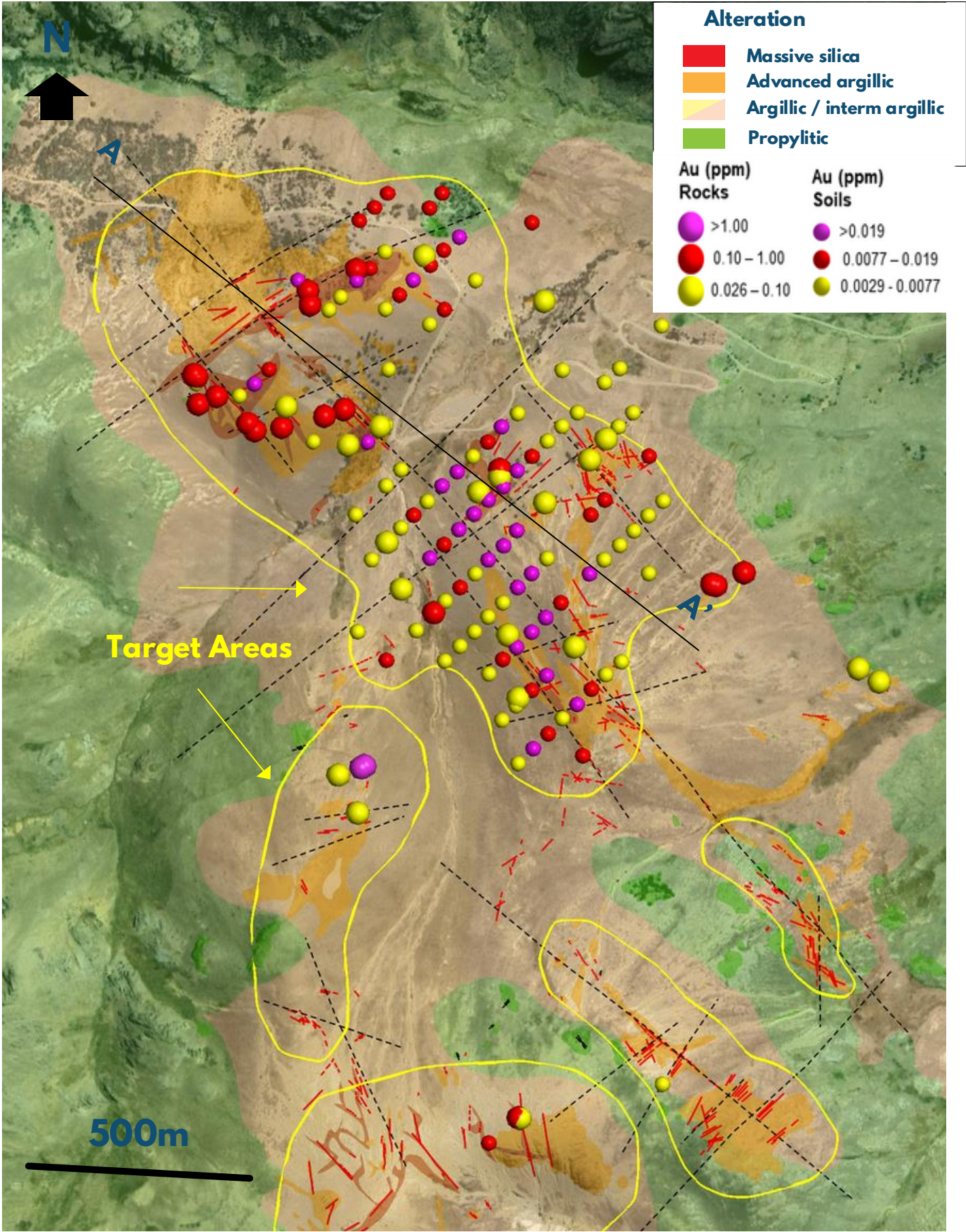
- Pucarini Project is located in the Southern Peru Miocene HS-Epithermal Au Belt



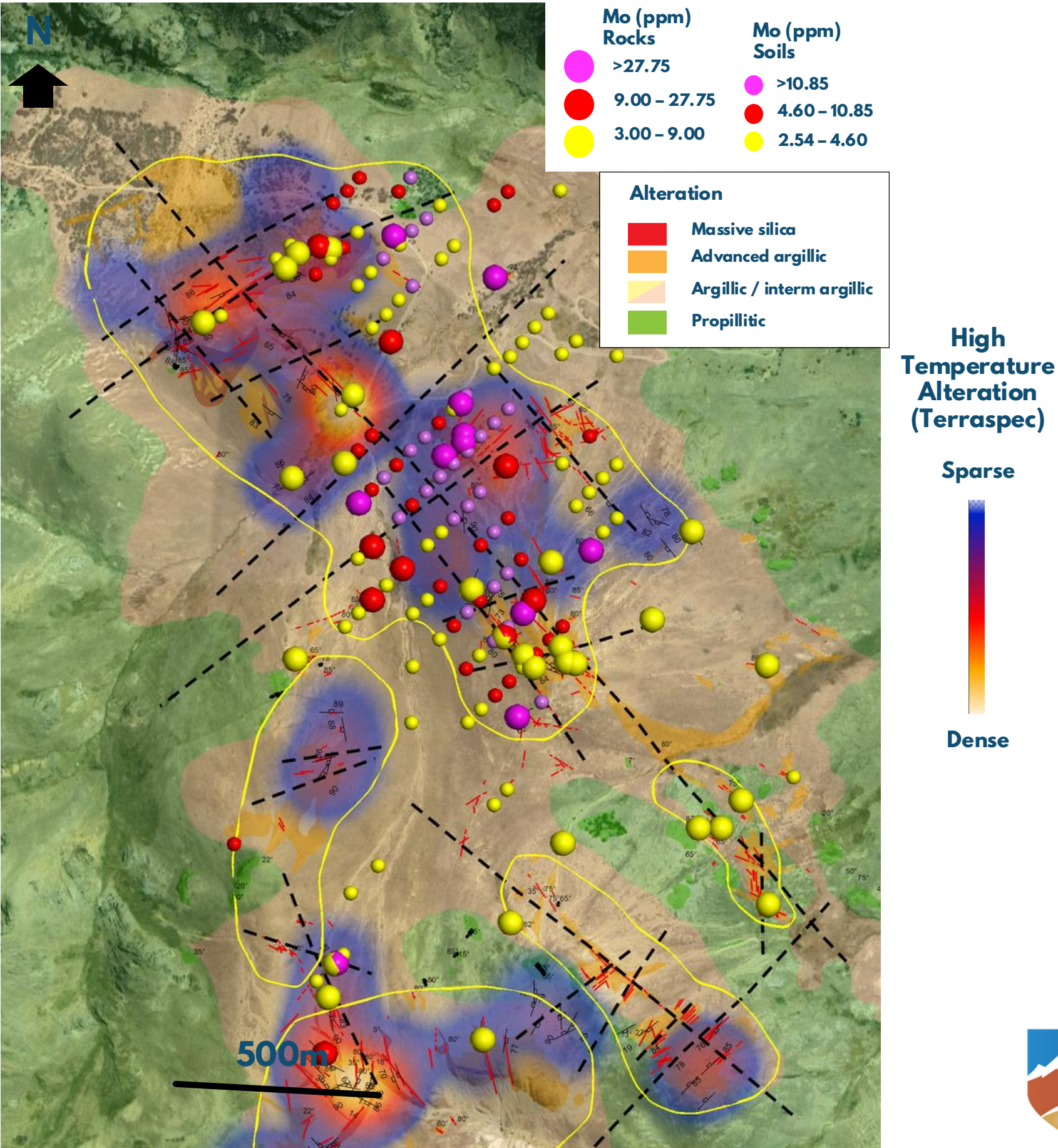
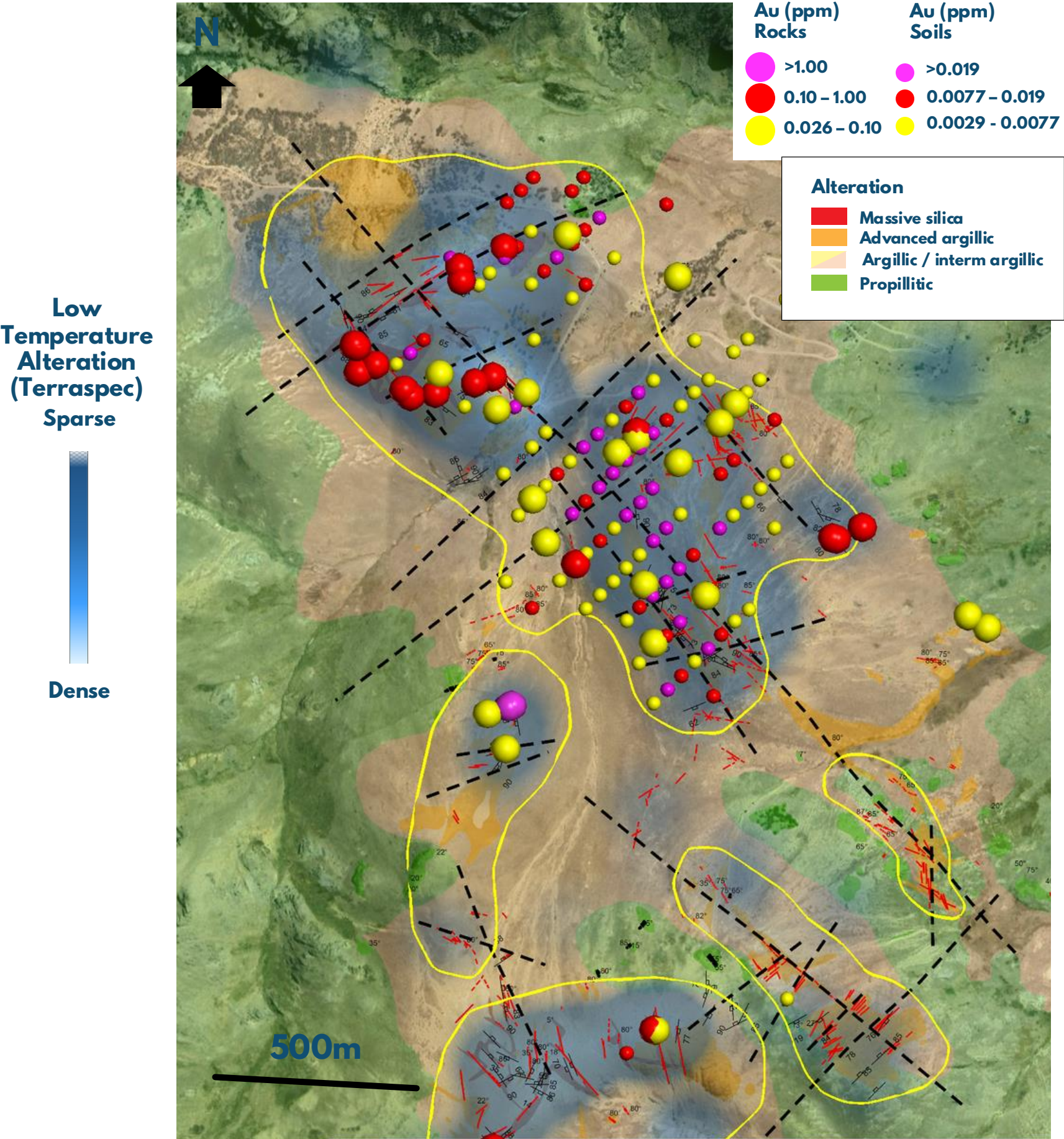
Pucarini Project – Geology and Alteration



Pucarini Project: Au-Cu-Mo System Model (Looking NE)

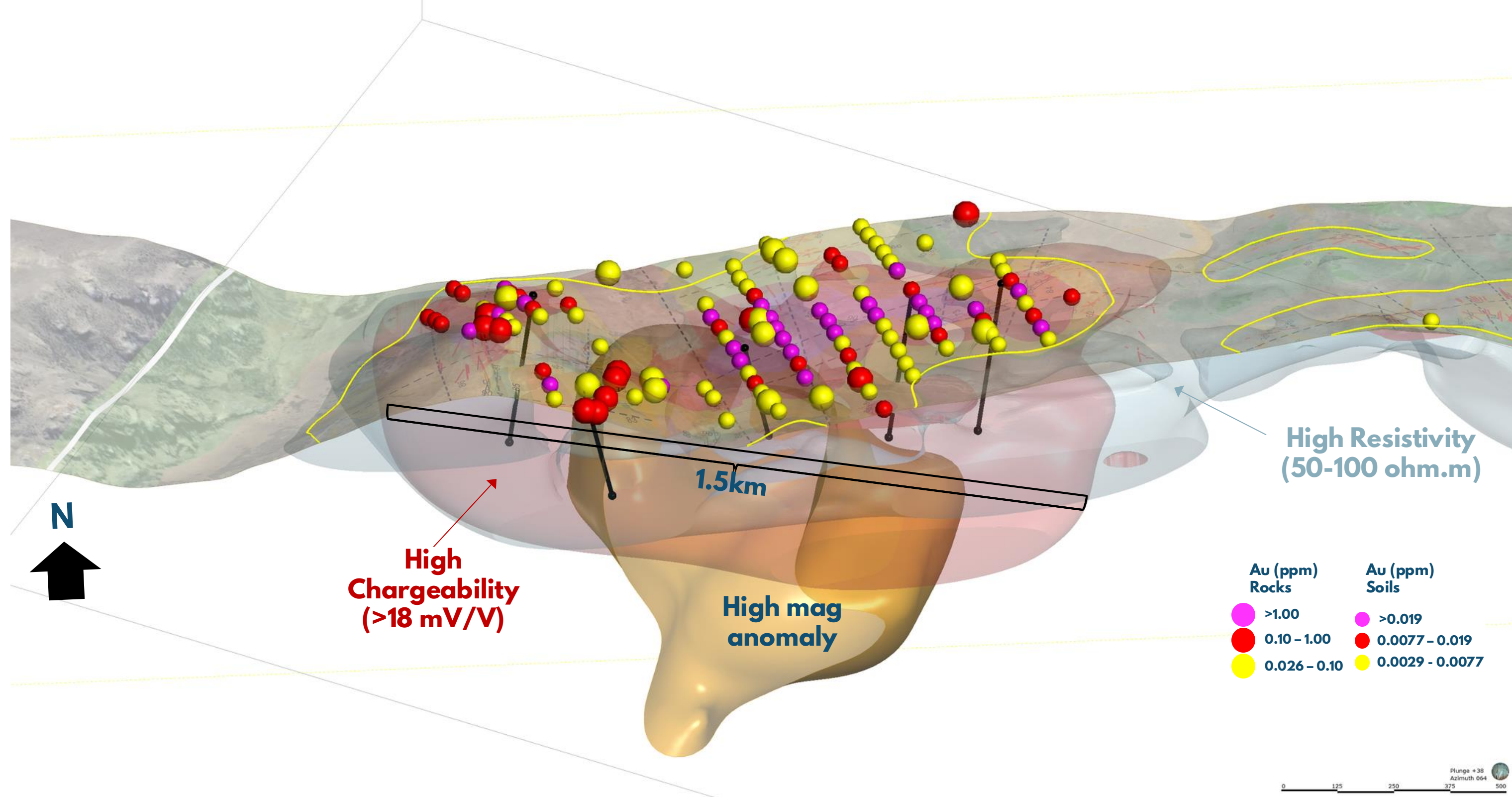


Pucarini Project – Au/Mo Geochemistry and Alteration



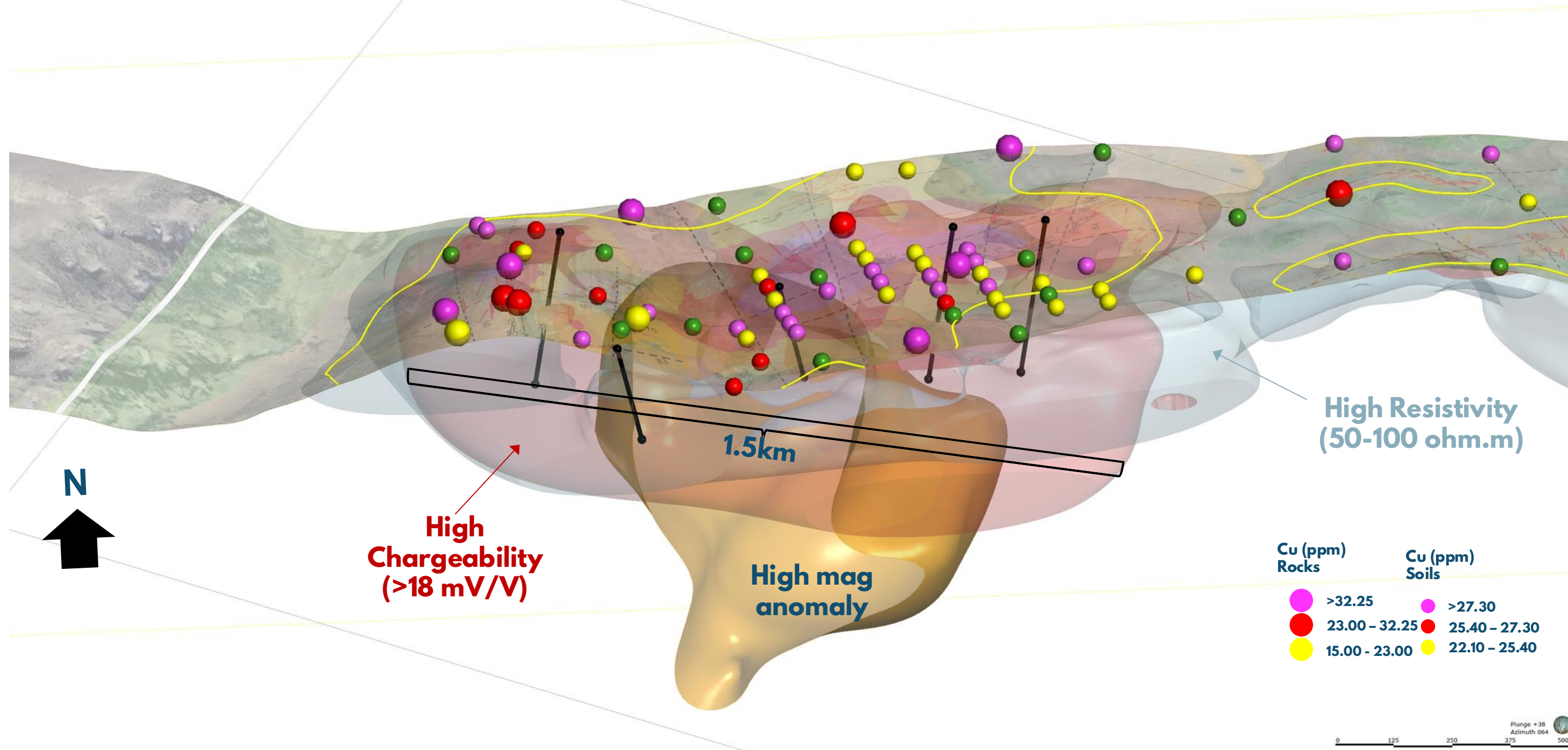
Pucarini Au-Cu-Mo Project

Au Geochemistry - IP Char/Res - Ground Mag and Proposed Drilling



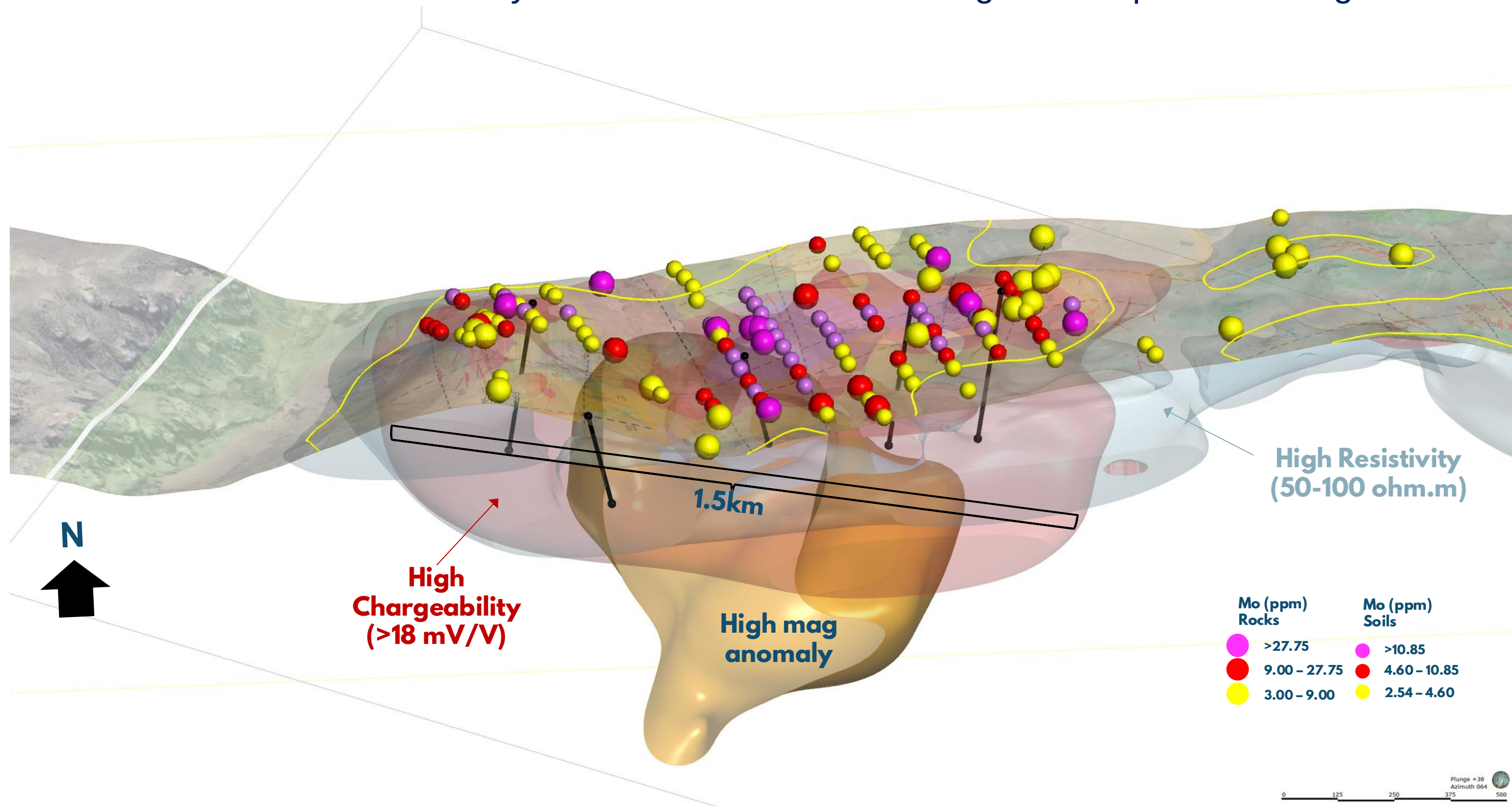
Pucarini Au-Cu-Mo Project

Cu Geochemistry - IP Char/Res - Ground Mag and Proposed Drilling



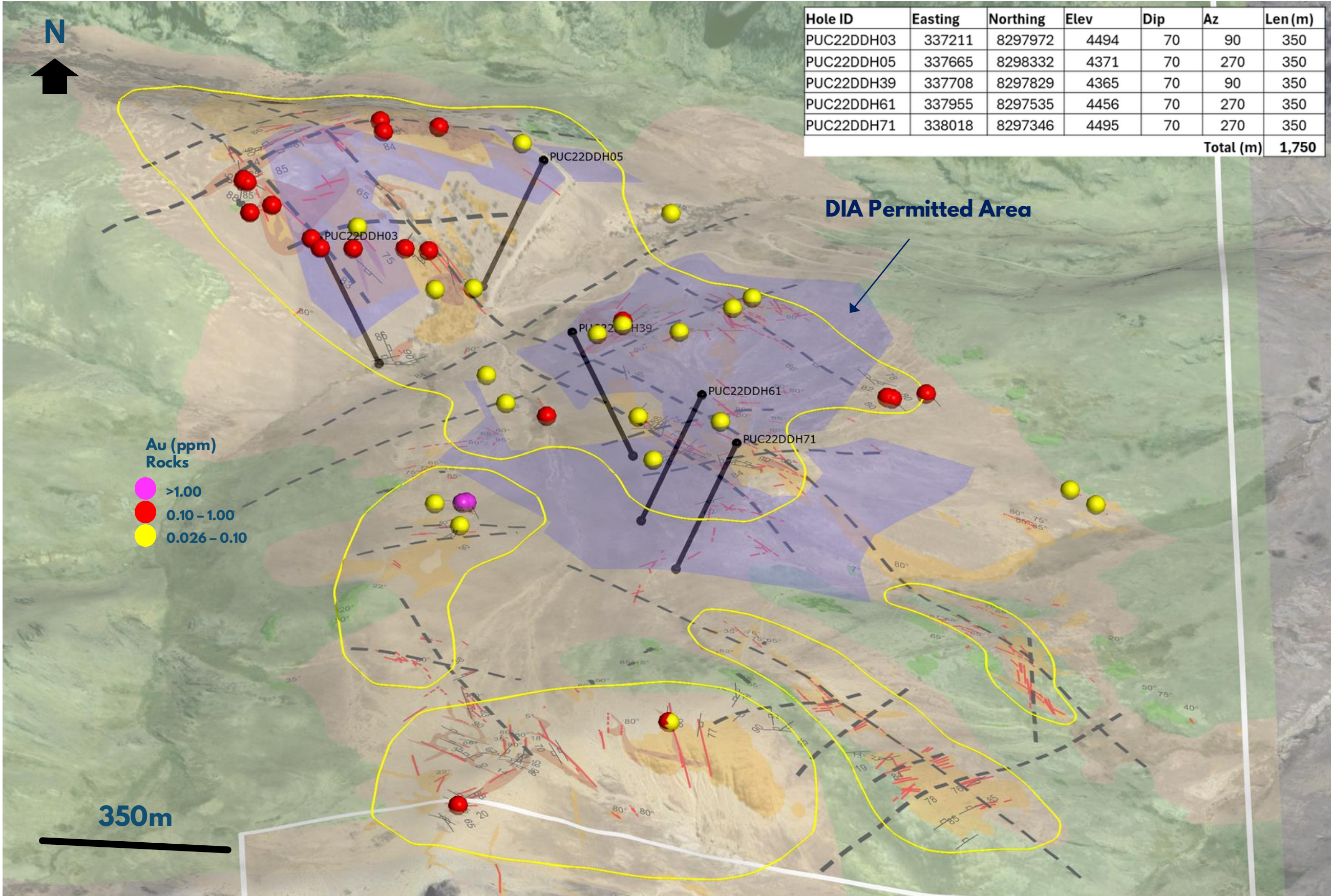
Pucarini Au-Cu-Mo Project

Mo Geochemistry - IP Char/Res - Ground Mag and Proposed Drilling



Pucarini Au-Cu-Mo Project

Proposed Drilling and DIA Permitted Area



Pucarini Project

High Sulfidation Epithermal Alteration



Pucarini Project

High Sulfidation Epithermal Alteration



0.56 g/t Au



0.43 g/t Au



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Thank You

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